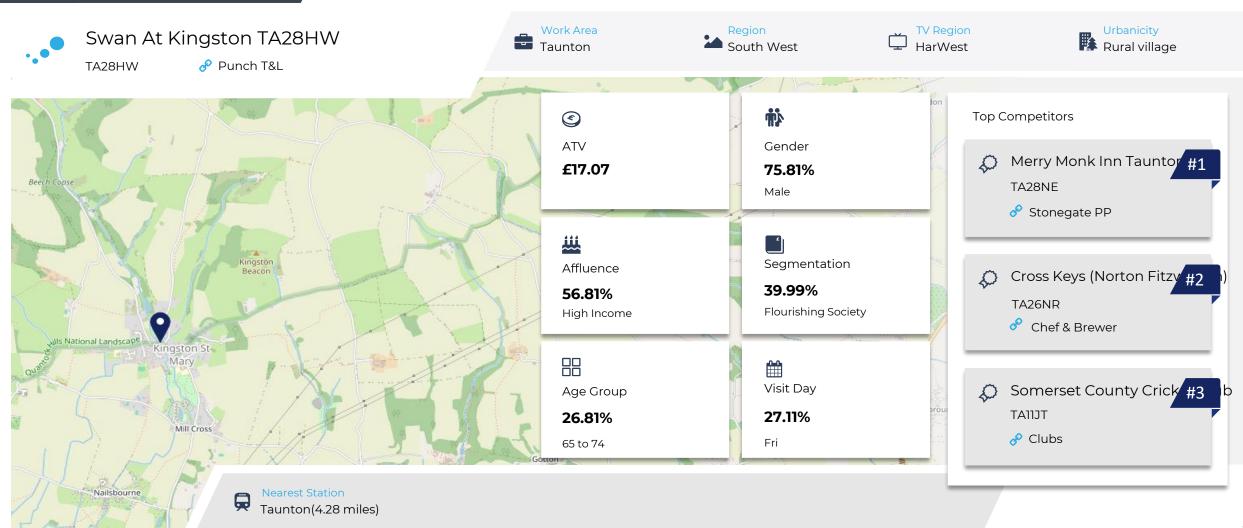


#### Site Summary

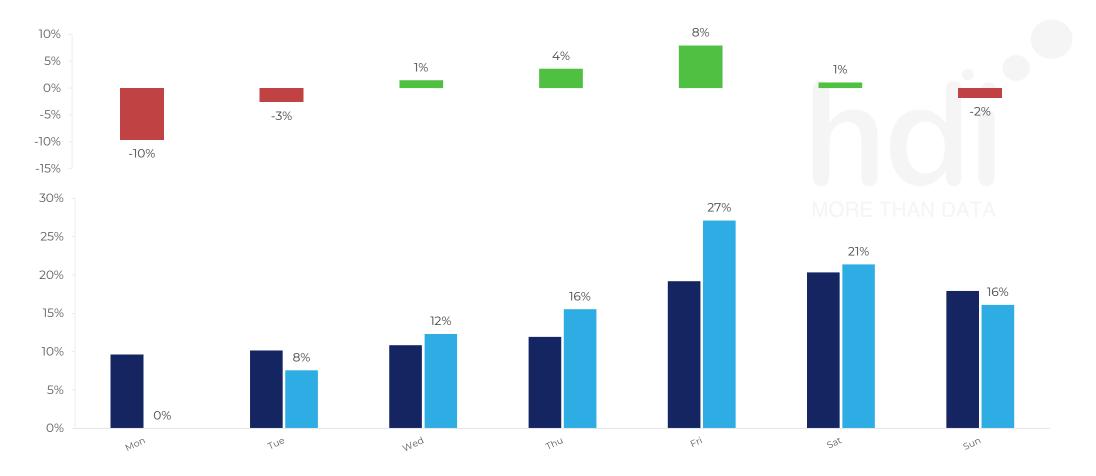




Spend by Weekpart

How is customer spend distributed throughout the week for Swan At Kingston TA28HW versus its competitors?

% of spend for Swan At Kingston TA28HW and 129 Chains in 3 Miles from 22/05/2024 - 14/05/2025 split by Day of Week

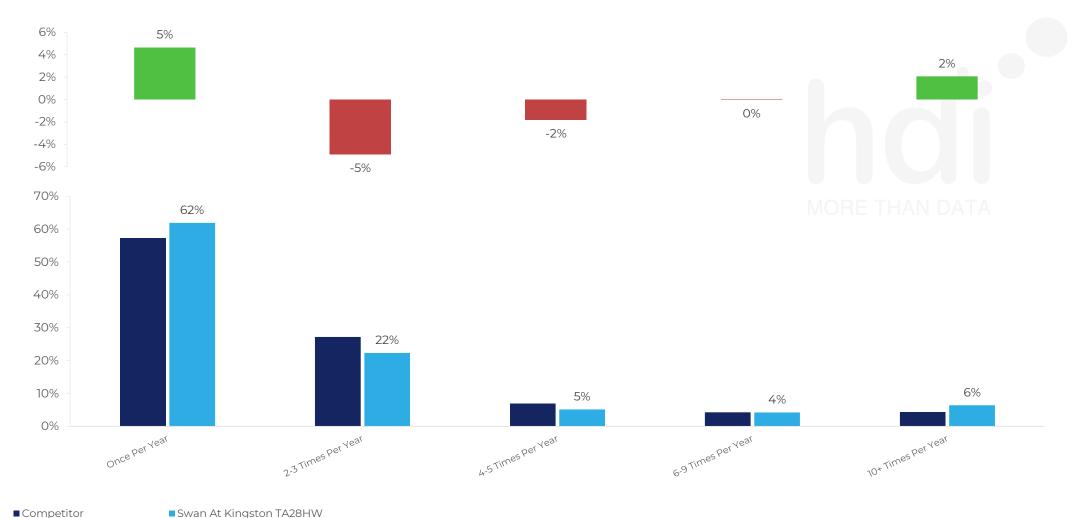






How frequently per year do customers visit Swan At Kingston TA28HW versus its competitors?

% of customer numbers for Swan At Kingston TA28HW and 129 Chains in 3 Miles from 22/05/2024 - 14/05/2025 and the number of visits made Per Annum

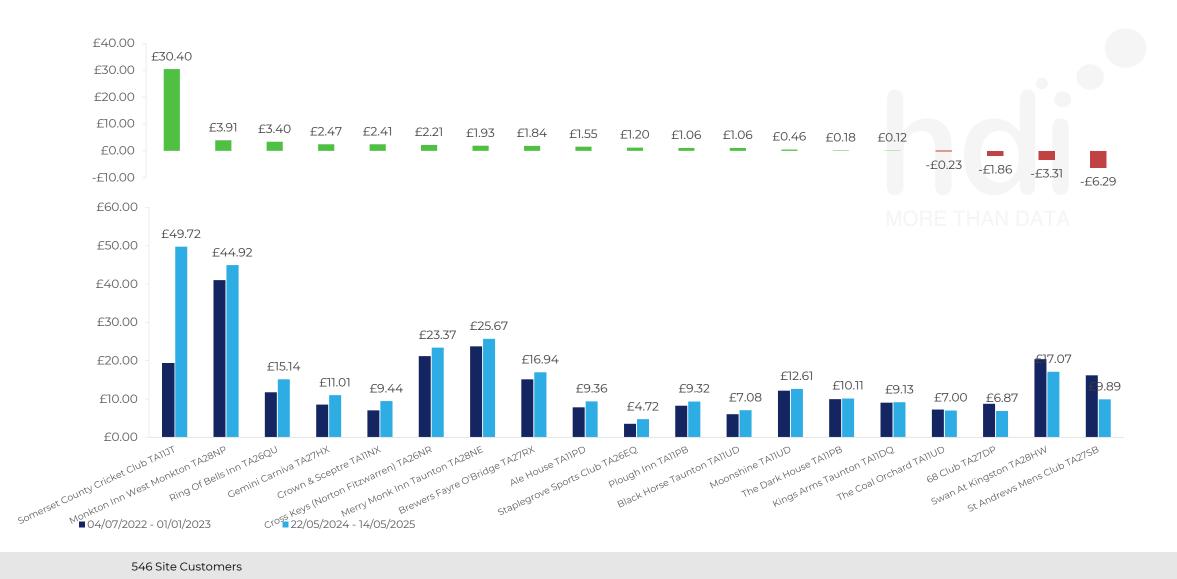




546 Site Customers 26 Competitors 19545 Competitor Customers



How has ATV changed between two date ranges?

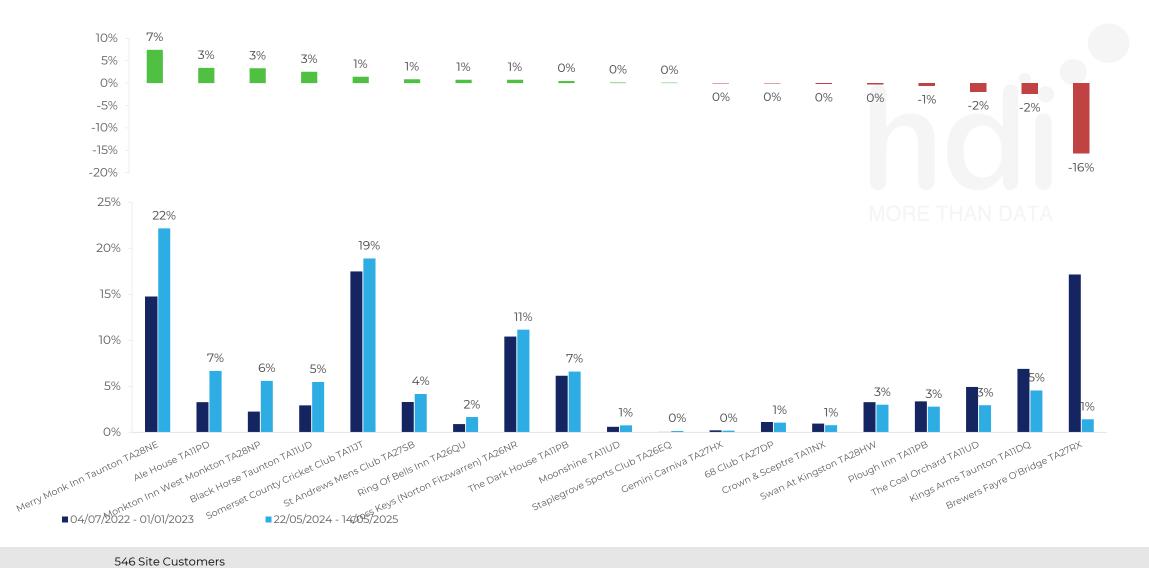




Market Share Change

How has market share changed between two date ranges?

% of market share spend for Swan At Kingston TA28HW and 129 Chains in 3 Miles from 22/05/2024 - 14/05/2025

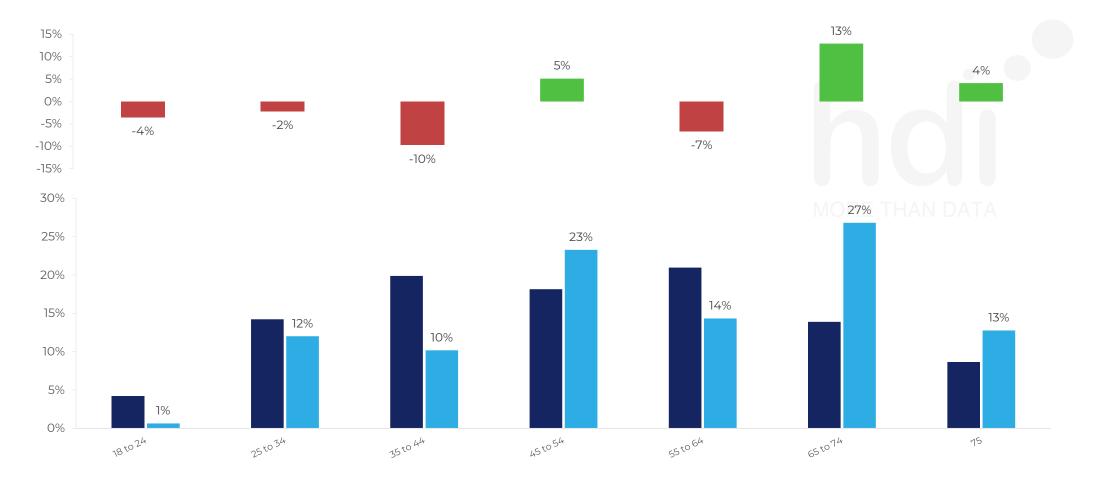






How does the age profile of customers who visit Swan At Kingston TA28HW compare versus its competitors?

% of spend for Swan At Kingston TA28HW and 129 Chains in 3 Miles from 22/05/2024 - 14/05/2025 split by Age Range



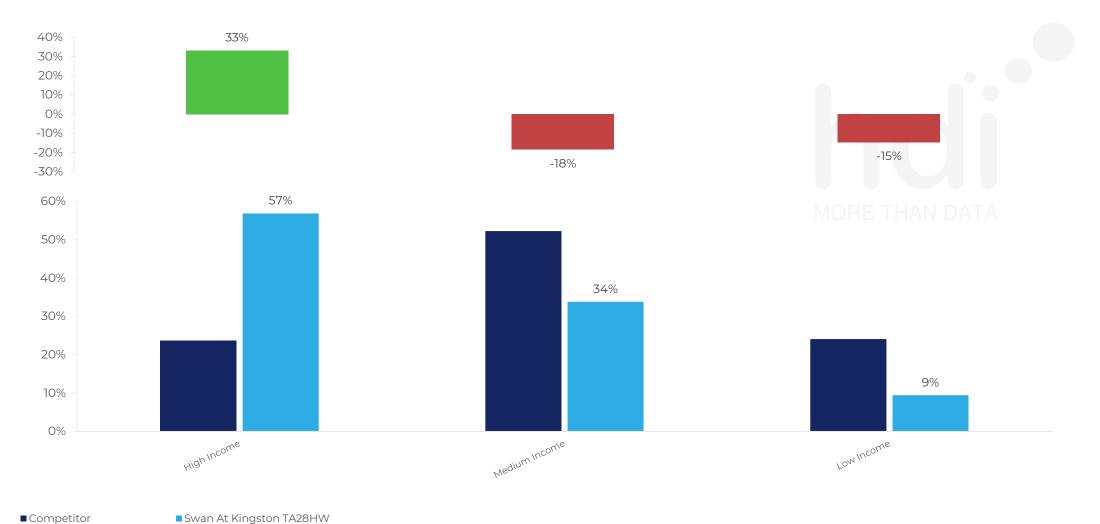


■ Competitor



How does the affluence of customers who visit Swan At Kingston TA28HW compare versus its competitors?

% of spend for Swan At Kingston TA28HW and 129 Chains in 3 Miles from 22/05/2024 - 14/05/2025 split by Affluence



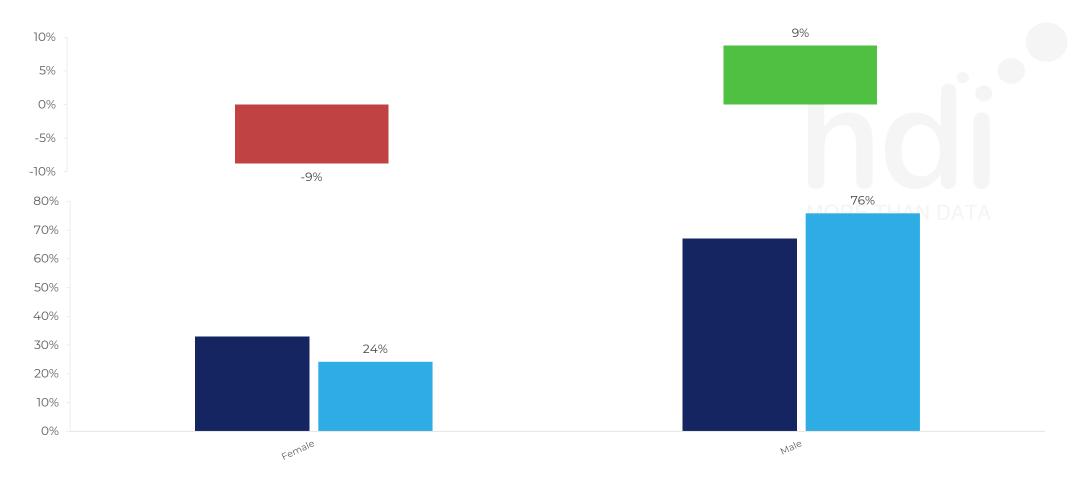


238 Site Customers 26 Competitors 8573 Competitor Customers



How does the gender profile of customers who visit Swan At Kingston TA28HW compare versus its competitors?

% of spend for Swan At Kingston TA28HW and 129 Chains in 3 Miles from 22/05/2024 - 14/05/2025 split by Gender





# **SEGMENT SNAPSHOTS**



#### 1 - Family Familiar

- Value-oriented family groups who are particularly prevalent in the Midlands and the North.
- These customers more regularly visit McDonalds or Nandos or order Just Eat but do occasionally use suburban pubs for eating - particularly on a Sunday.
- Great value is essential with menu preferences for grilled meat, the kids menu and soft drinks.



#### 5 - METRO SOPHISTICATES

- Metro Sophisticates are younger, more affluent guests often found in and around larger cities.
- These customers favour more premium venues and tend to make healthier, more ethical choices.
- Living active lives, Metro Sophisticates will choose more premium brands such as Neck Oil, Fever Tree and Bombay Sapphire. They're interested in vegetarian / vegan menu options.



#### 2 - Occasional & Local

- Occasional & Local are lower frequency habitual drink-led customers.
- These value-oriented customers typically drink in lower priced suburban locations midweek.
- Occasional & Local favour recognised mainstream drinks brands such as Carling, Fosters, John Smiths or Smirnoff.



#### 6 - YOUNG & CONNECTED

- Young & Connected customers are typically younger, less affluent customers. They favour branded businesses and have high online usage
- They tend to use lower-priced pubs in high street locations with a preference for spirits, cocktails, shots and burgers in Punch sites.
- Young & Connected customers are responsive to events in the pub, e.g. live sport, bank holidays.



#### 3 - Mid-week Seniors

- Mid-week Grey Social customers are older customers who prefer a peaceful pub - typically visiting midweek daytime and often avoiding busy
- These customers are of varying affluence.
- They prefer classic menu items such as fish and chips and hunters chicken with a lean towards cask ale, hot drinks and wines.



## 7 - Bubbly Weekenders

- Bubbly Weekenders are slightly health-conscious younger customers who confine their pub use to high street venues at the weekend.
- Disproportionately female, Bubbly Weekenders favour spirits, cocktails and shots when in Punch
- o If eating, they've an interest in vegetarian / vegan dishes and have a preference for chicken burgers.



- Upmarket Diners are affluent, older quests who tend to visit higher-priced rural pubs during the daytime (often Sunday) for food.
- These active customers make healthy, ethical choices and aren't overly price conscious.
- When with Punch, Upmarket Diners are more likely to buy a roast or a special. If buying drinks, they lean towards wine, hot drinks and softs.

#### 4 - PART OF THE PUB

- Part of the Pub customers are very habitual value
- They drink in their local pub during the week with brands such as Bud. Smirnoff and Jamesons.
- These customers are more likely to visit betting shops, off licences and watch live football.





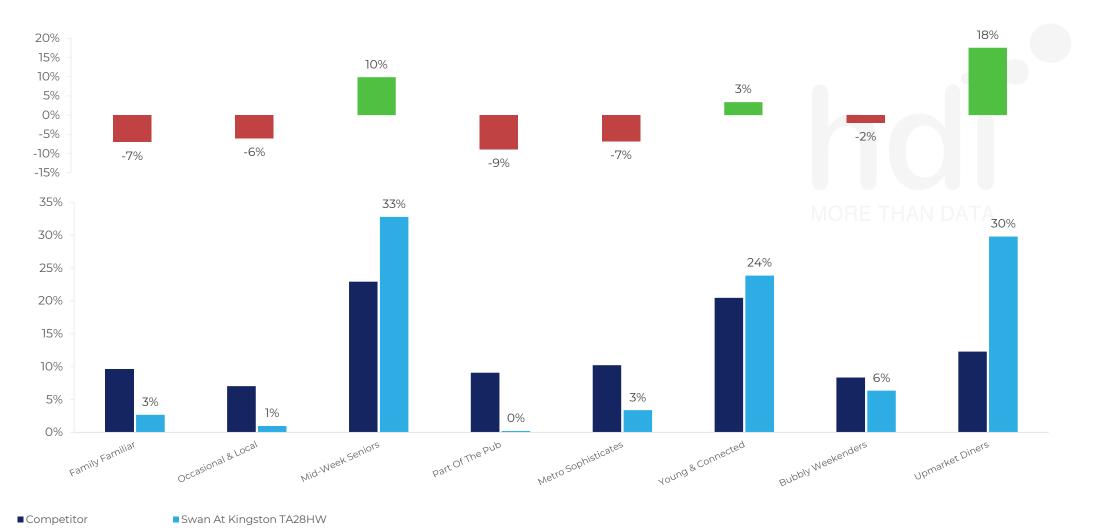




Punch Segmentation

How does the Custom segmentation profile of customers who visit Swan At Kingston TA28HW compare versus its competitors?

% of spend for Swan At Kingston TA28HW and 129 Chains in 3 Miles from 22/05/2024 - 14/05/2025 split by Segment



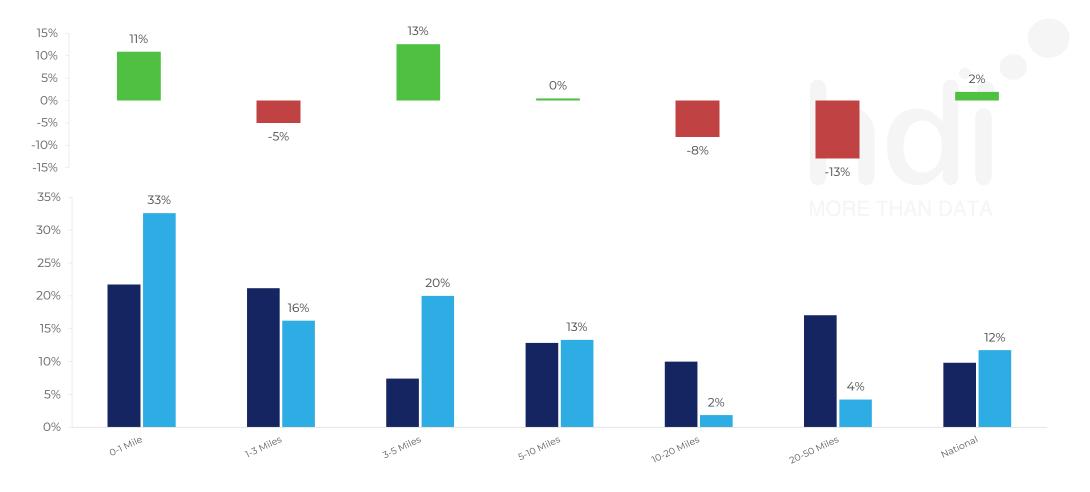


546 Site Customers 26 Competitors 19545 Competitor Customers



How does the spend profile of Swan At Kingston TA28HW compare versus its competitors based on travel distances?

% of spend for Swan At Kingston TA28HW and 129 Chains in 3 Miles from 22/05/2024 - 14/05/2025 split by Distance travelled





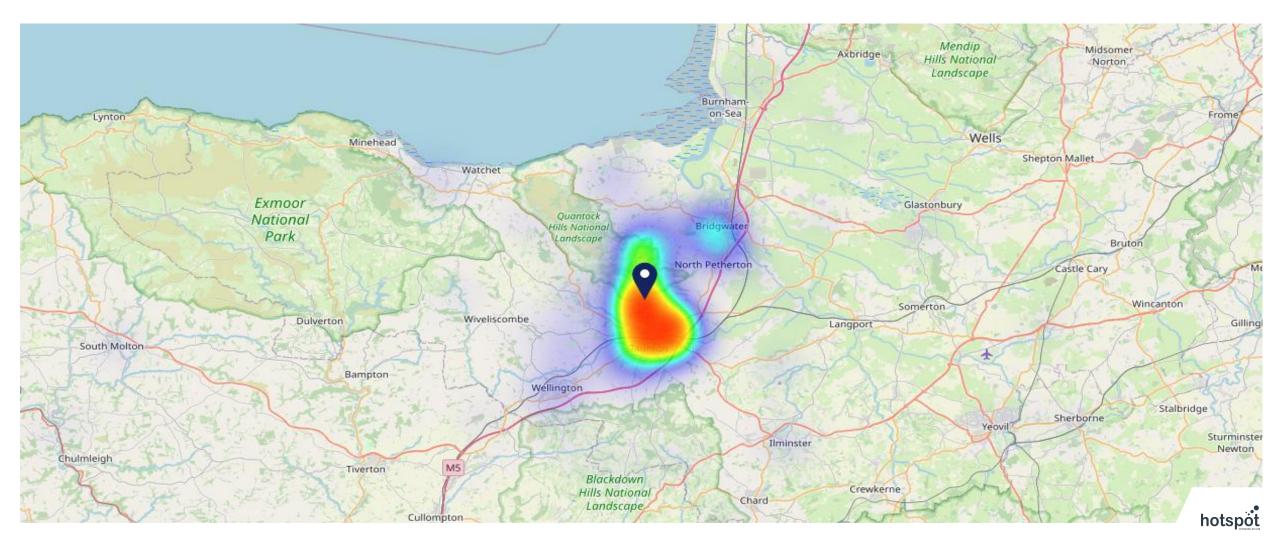




Map of Guest Origin

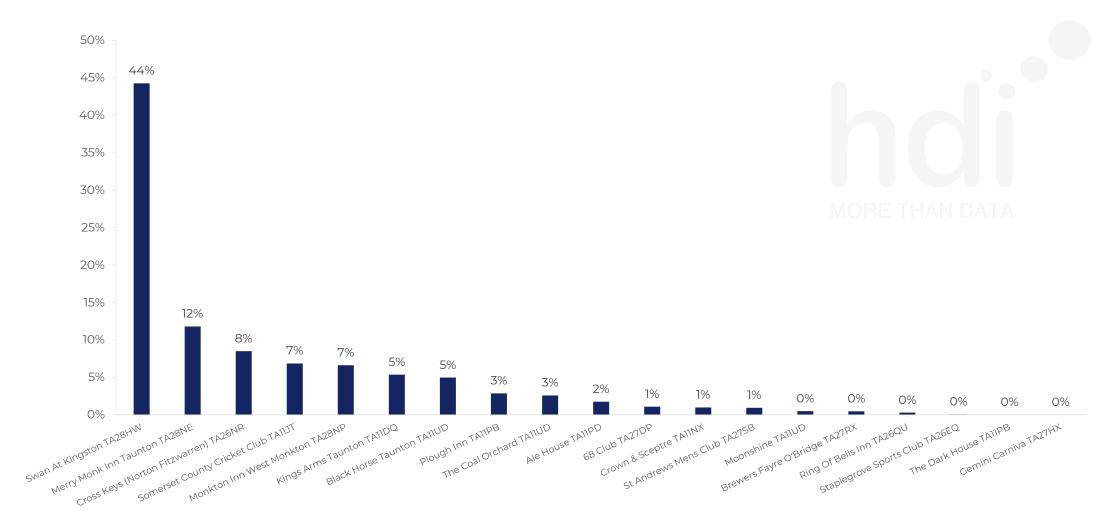
Where do customers of Swan At Kingston TA28HW come from?

Where do customers of Swan At Kingston TA28HW for 22/05/2024 - 14/05/2025 live



What are the Top 20 venues (by spend) that customers of Swan At Kingston TA28HW also visit?

For customers of Swan At Kingston TA28HW, who are the top 20 competitors from 129 Chains in 3 Miles for 22/05/2024 - 14/05/2025 split by Venue

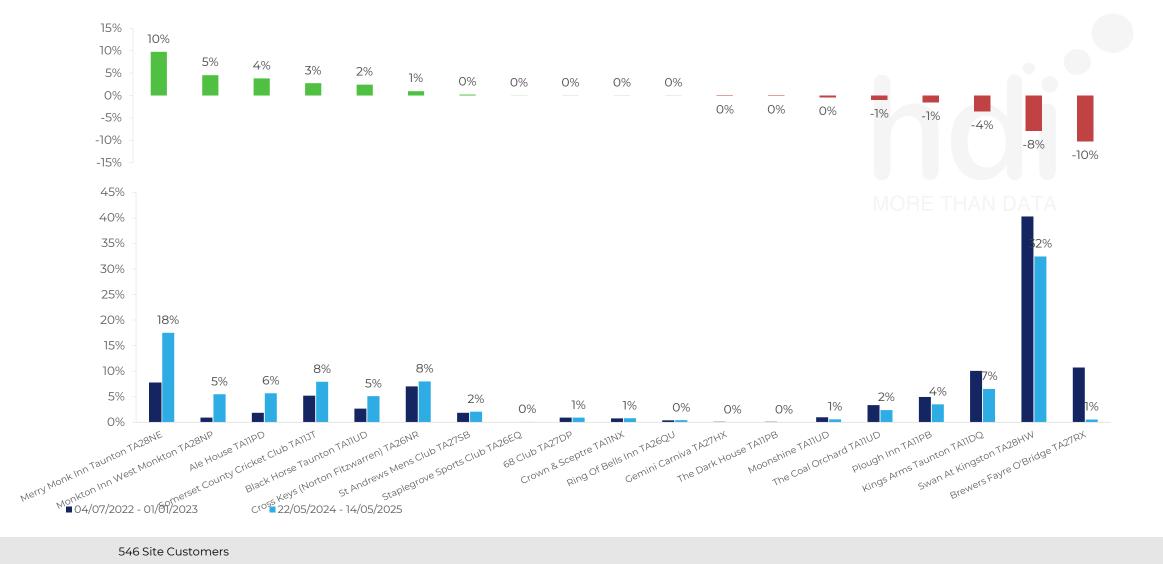






Share of Wallet Change

How has share of wallet of customers of Swan At Kingston TA28HW changed between two date ranges?









How does the local area for Swan At Kingston TA28HW compare to the national average (1 = low, 10 = high)

Data Type	Name	Spend in 250m	250m Spend vs National	Spend in 500m	500m Spend vs National	Spend in 1 mile	1 mile Spend vs National	Spend in 3 miles	3 mile Spend vs National
Total	Annual Sales	£304K	3	£304K	2	£304K	1	£22.61M	3
Weekpart	Mon - Thu	35.6%	3	35.6%	2	35.6%	1	44.1%	8
Weekpart	Fri - Sat	49.1%	8	49.1%	9	49.1%	10	42.4%	6
Weekpart	Sun	15.3%	6	15.3%	6	15.3%	6	13.6%	1
Age	18 to 24	0.5%	1	0.5%	1	0.5%	1	6.3%	5
Age	25 to 34	11.6%	1	11.6%	1	11.6%	1	16.4%	2
Age	35 to 44	10.0%	1	10.0%	1	10.0%	1	20.6%	2
Age	45 to 54	23.4%	8	23.4%	9	23.4%	9	20.9%	7
Age	55 to 64	14.0%	5	14.0%	4	14.0%	4	18.5%	9
Age	65 to 74	27.4%	10	27.4%	10	27.4%	10	10.4%	9
Age	75+	13.1%	10	13.1%	10	13.1%	10	6.7%	10
CAMEO	Business Elite	3.6%	3	3.6%	3	3.6%	3	3.0%	2
CAMEO	Prosperous Professionals	13.0%	10	13.0%	10	13.0%	10	8.0%	8
CAMEO	Flourishing Society	40.3%	10	40.3%	10	40.3%	10	17.2%	8
CAMEO	Content Communities	15.1%	8	15.1%	8	15.1%	8	15.6%	9
CAMEO	White Collar Neighbourhoods	4.2%	1	4.2%	1	4.2%	1	8.7%	2
CAMEO	Enterprising Mainstream	6.9%	5	6.9%	5	6.9%	4	10.2%	7
CAMEO	Paying The Mortgage	7.3%	1	7.3%	1	7.3%	1	16.4%	7
CAMEO	Cash Conscious Communities	6.5%	3	6.5%	3	6.5%	3	10.9%	7
CAMEO	On A Budget	1.8%	1	1.8%	1	1.8%	1	5.4%	3
CAMEO	Family Value	1.1%	4	1.1%	3	1.1%	3	4.5%	7
Affluence	AB	57.0%	10	57.0%	10	57.0%	10	28.3%	5
Affluence	C1C2	33.5%	1	33.5%	1	33.5%	1	51.0%	7
Affluence	DE	9.5%	2	9.5%	2	9.5%	1	20.7%	6

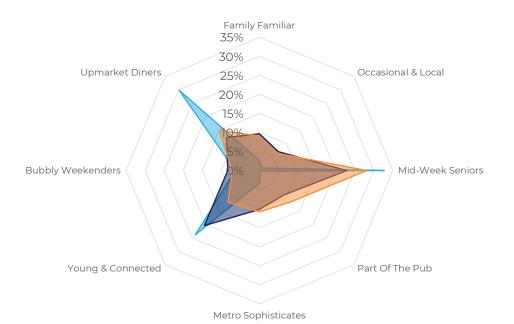






### Local Market Profile

Mix of spend by customer segment in Punch site and local market



	Customer Count	Family Familiar	Occasional & Local	Mid-Week Seniors	Part Of The Pub	Metro Sophisticates	Young & Connected	Bubbly Weekenders	Upmarket Diners
Swan At Kingston	98	2.65%	0.96%	32.79%	0.21%	3.37%	23.85%	6.33%	29.80%
Local Catchment	2426	9.66%	7.03%	22.93%	9.07%	10.20%	20.46%	8.34%	12.27%
Punch T&L	103621	9.09%	6.41%	28.20%	11.65%	10.84%	11.70%	7.14%	14.92%
Swan At Kingston vs Local Catchment		-7.01%	-6.07%	9.86%	-8.86%	-6.83%	3.39%	-2.01%	17.53%
Swan At Kingston vs Punch T&L		-6.44%	-5.45%	4.59%	-11.44%	-7.47%	12.15%	-0.81%	14.88%
Local Catchment vs Punch T&L		0.57%	0.62%	-5.27%	-2.58%	-0.64%	8.76%	1.20%	-2.65%

