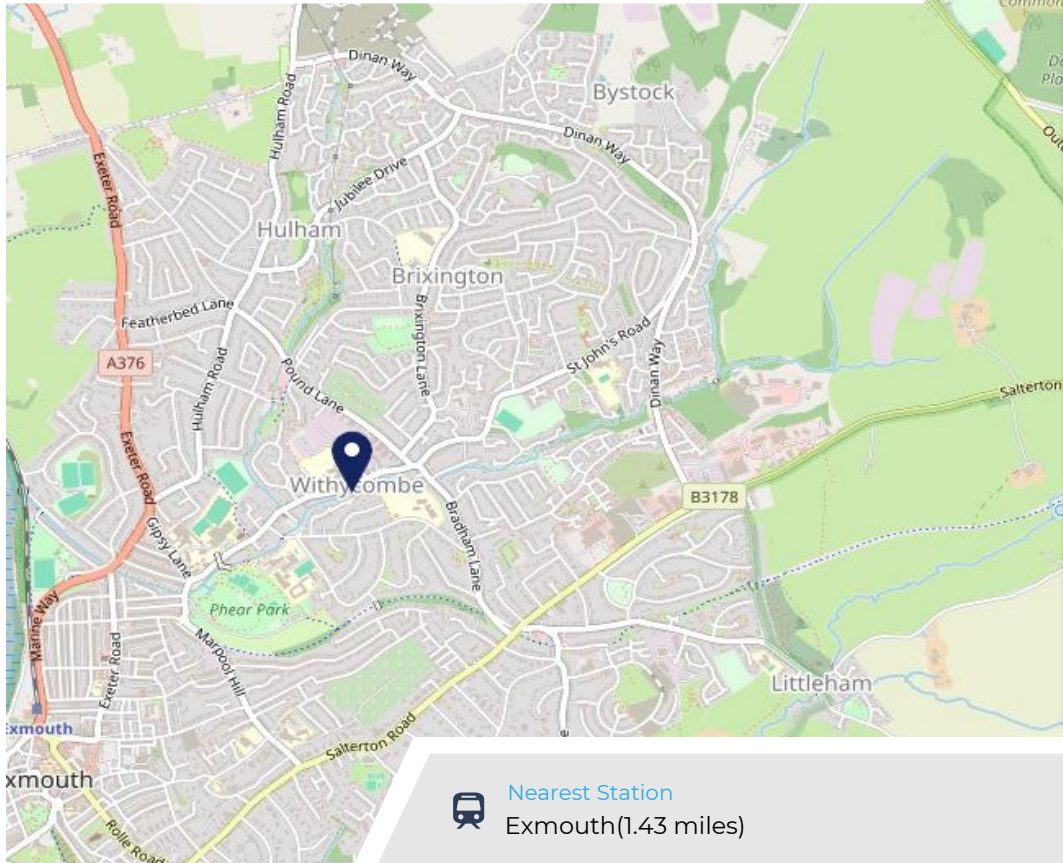




Country House Inn EX83BA

EX83BA

Punch T&L

**Work Area**
Exeter**Region**
South West**TV Region**
HarWest**Urbanicity**
Urban city and town**ATV**
£9.52**Gender**
66.95%
Male**Affluence**
60.09%
Middle Income**Segmentation**
38.07%
Paying The Mortgage**Age Group**
41.48%
45 to 54**Visit Day**
24.54%
Sat

Top Competitors

**Holly Tree Inn**
EX83AN
 Red Oak

#1

**York Hotel**
EX81BY
 Pub / Bar

#2

**The Powder Monkey**
EX81RJ
 JD Wetherspoon

#3

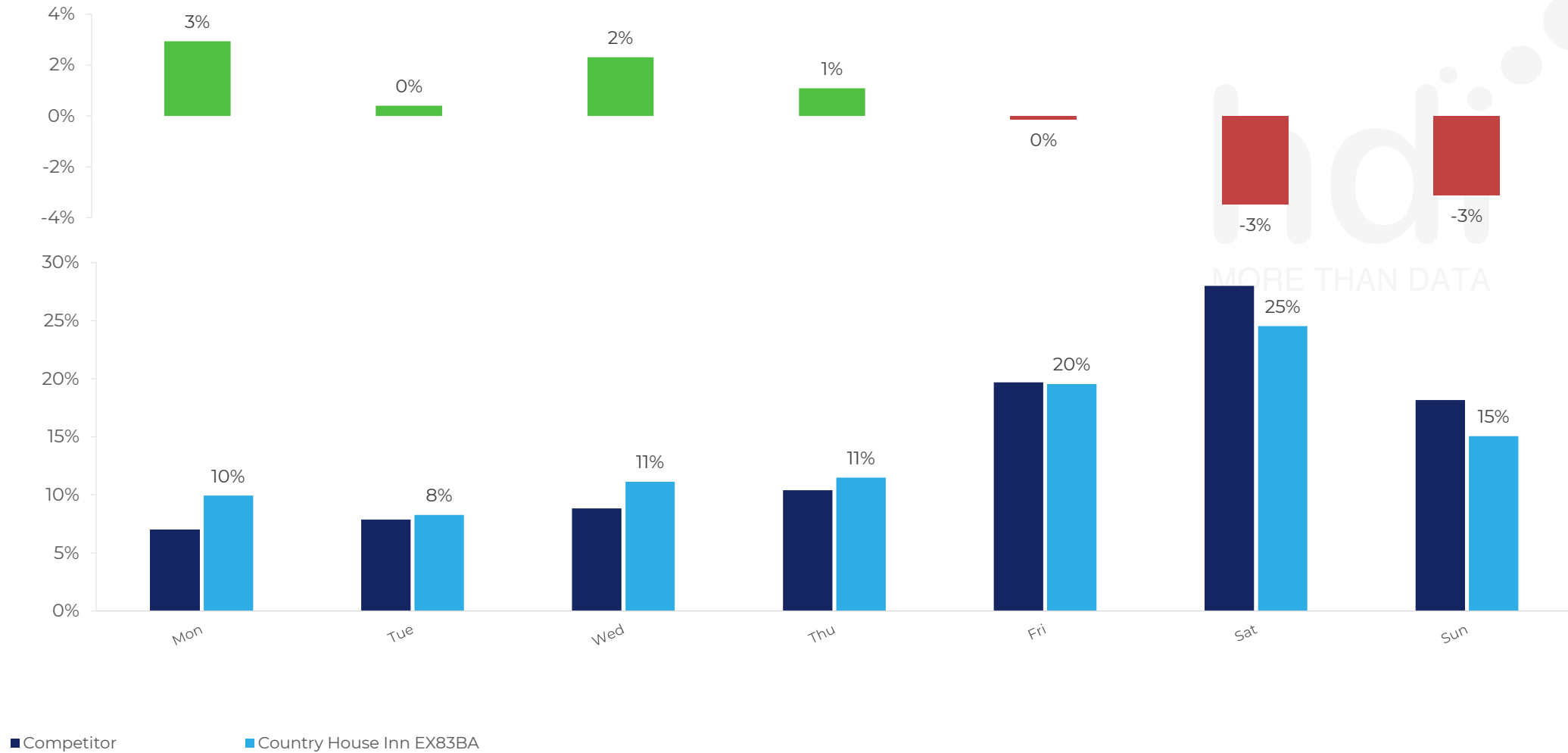
**Nearest Station**
Exmouth(1.43 miles)



Spend by Weekpart

How is customer spend distributed throughout the week for Country House Inn EX83BA versus its competitors?

% of spend for Country House Inn EX83BA and 92 Chains in 1 Miles from 27/09/2023 - 18/09/2024 split by Day of Week

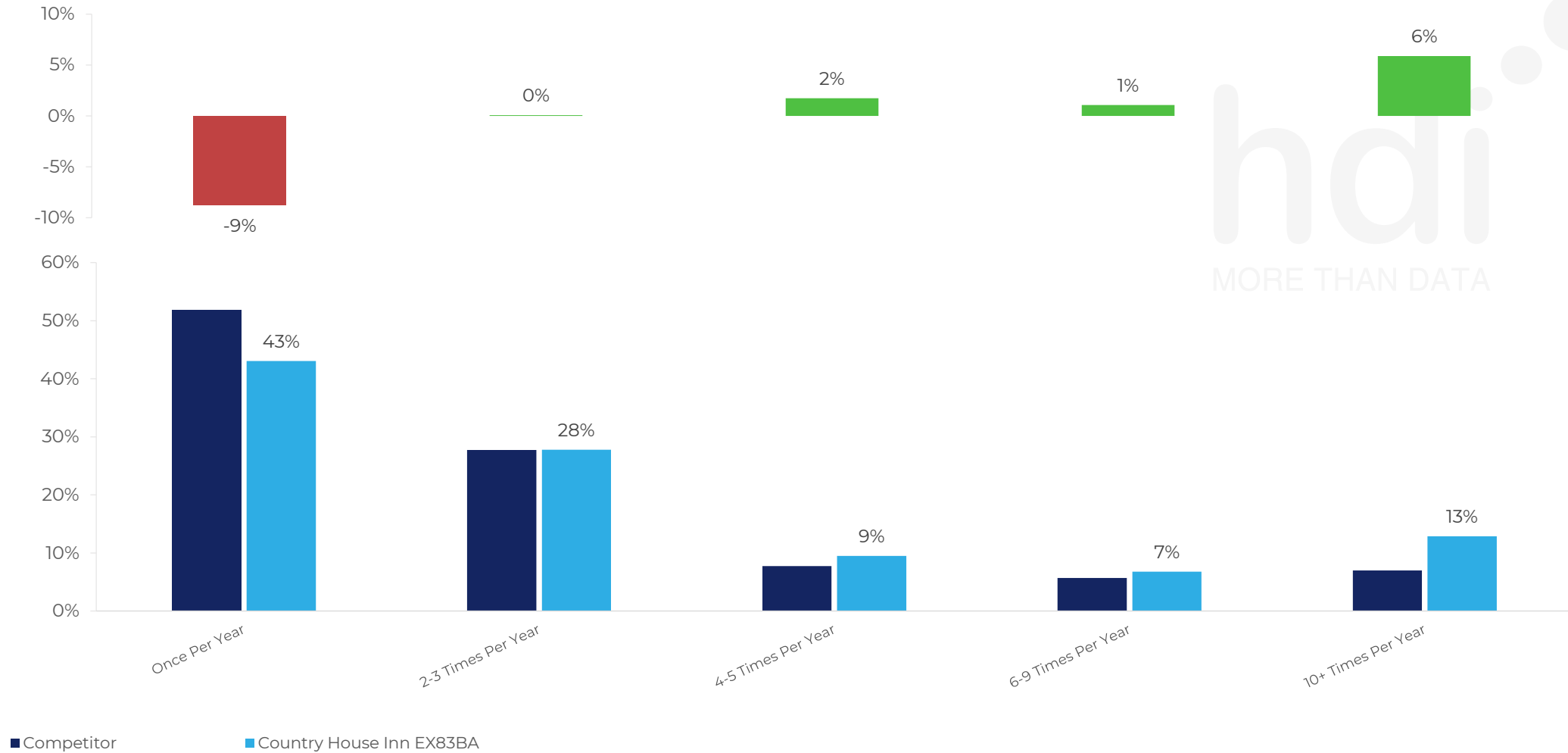




Visit Frequency

How frequently per year do customers visit Country House Inn EX83BA versus its competitors?

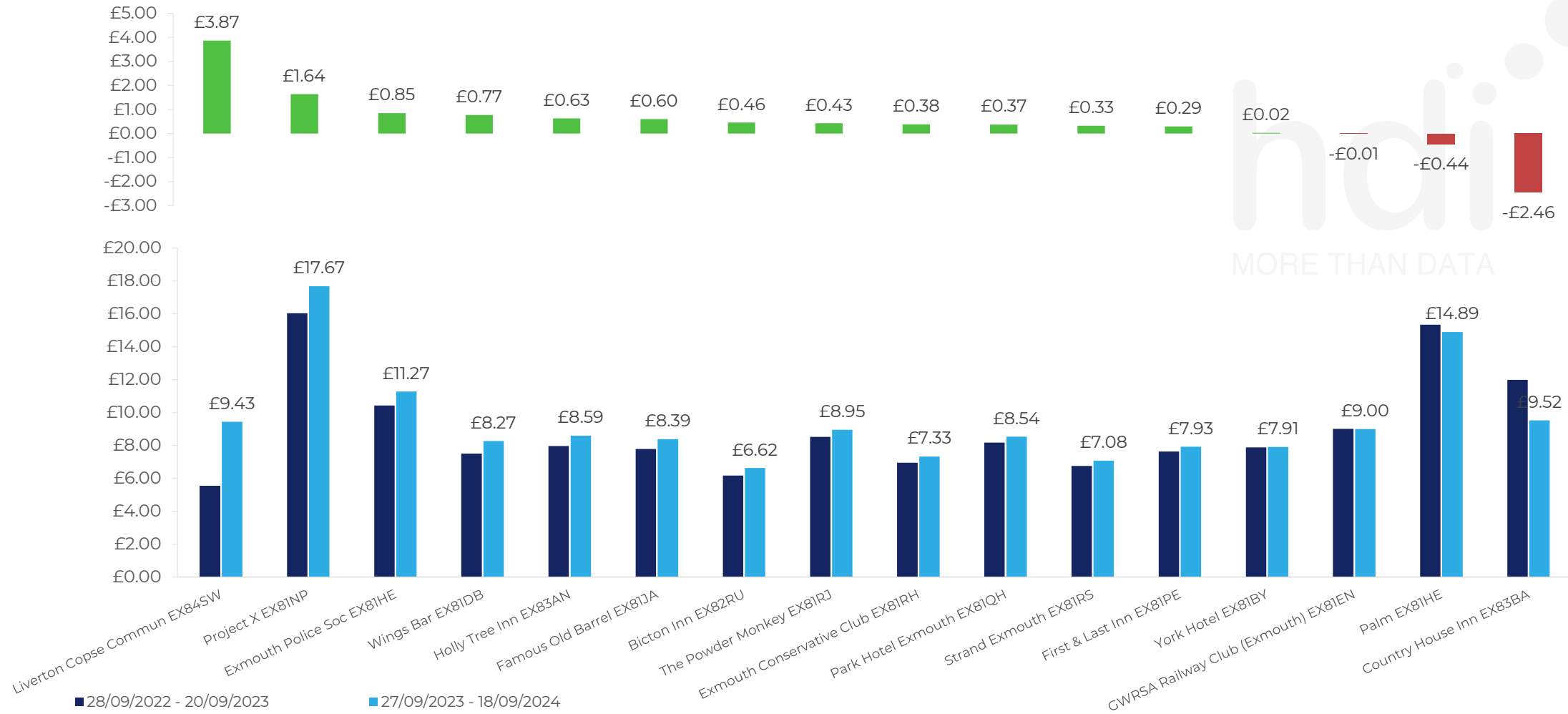
% of customer numbers for Country House Inn EX83BA and 92 Chains in 1 Miles from 27/09/2023 - 18/09/2024 and the number of visits made Per Annum





ATV Change

How has ATV changed between two date ranges?

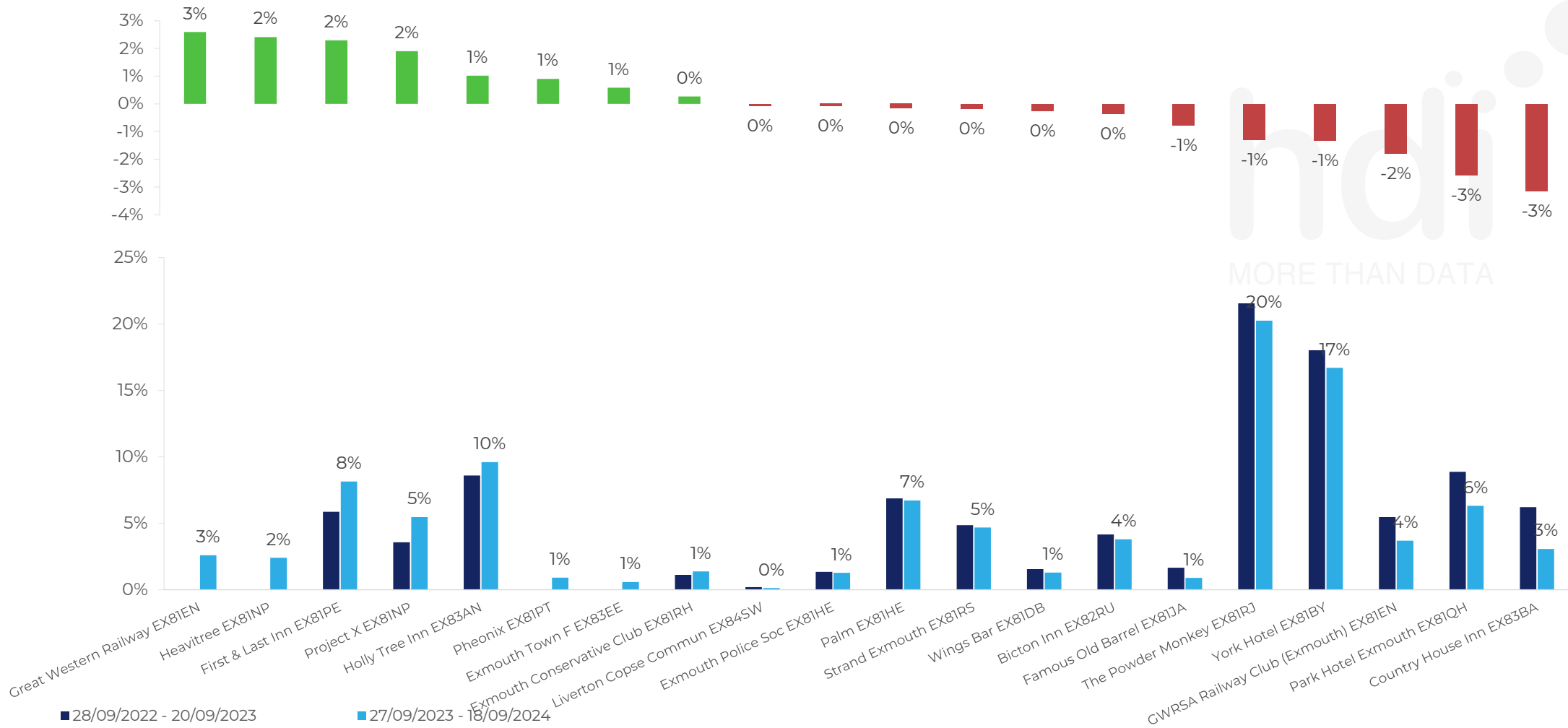




Market Share Change

How has market share changed between two date ranges?

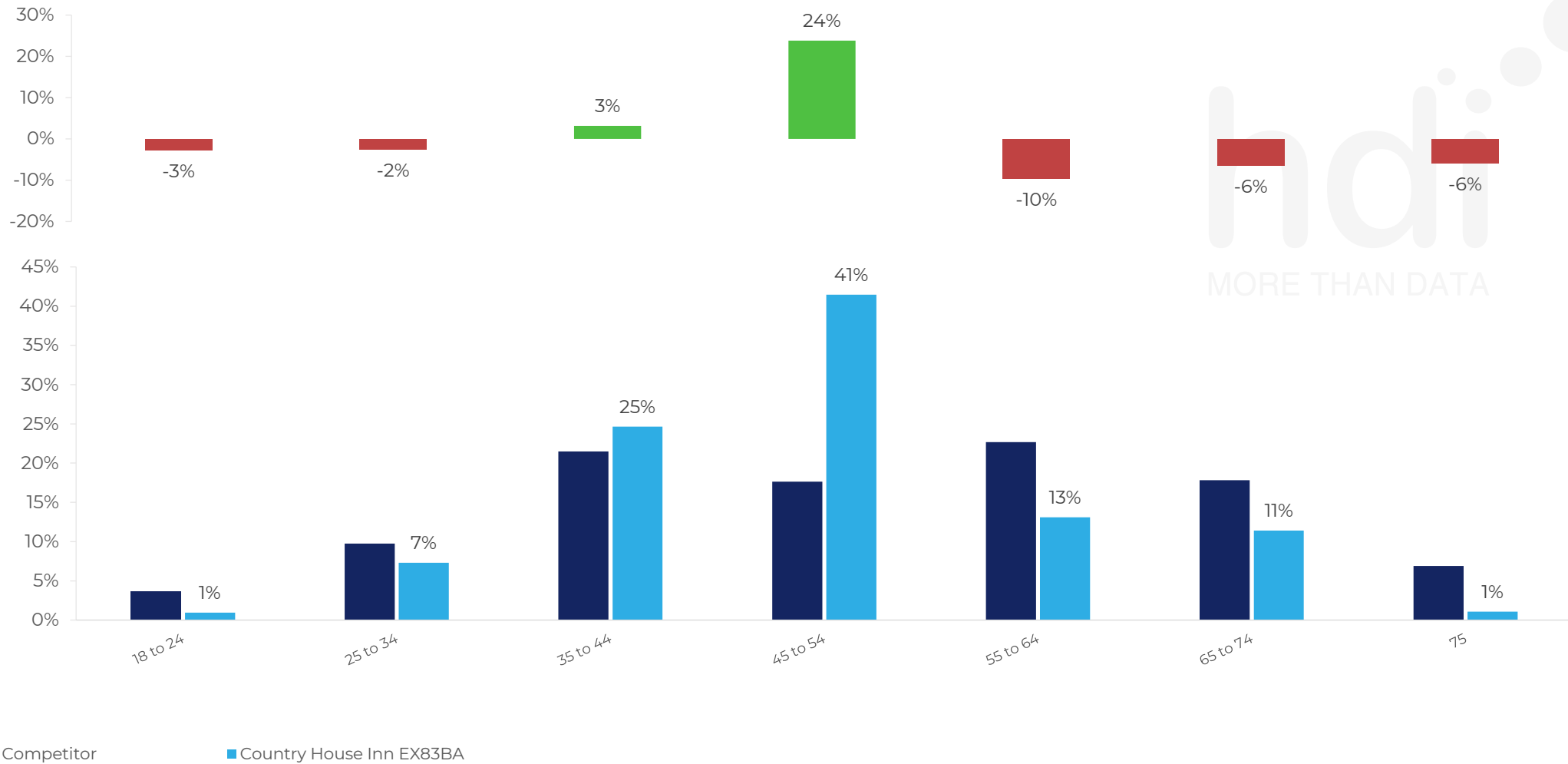
% of market share spend for Country House Inn EX83BA and 92 Chains in 1 Miles from 27/09/2023 - 18/09/2024





How does the age profile of customers who visit Country House Inn EX83BA compare versus its competitors?

% of spend for Country House Inn EX83BA and 92 Chains in 1 Miles from 27/09/2023 - 18/09/2024 split by Age Range

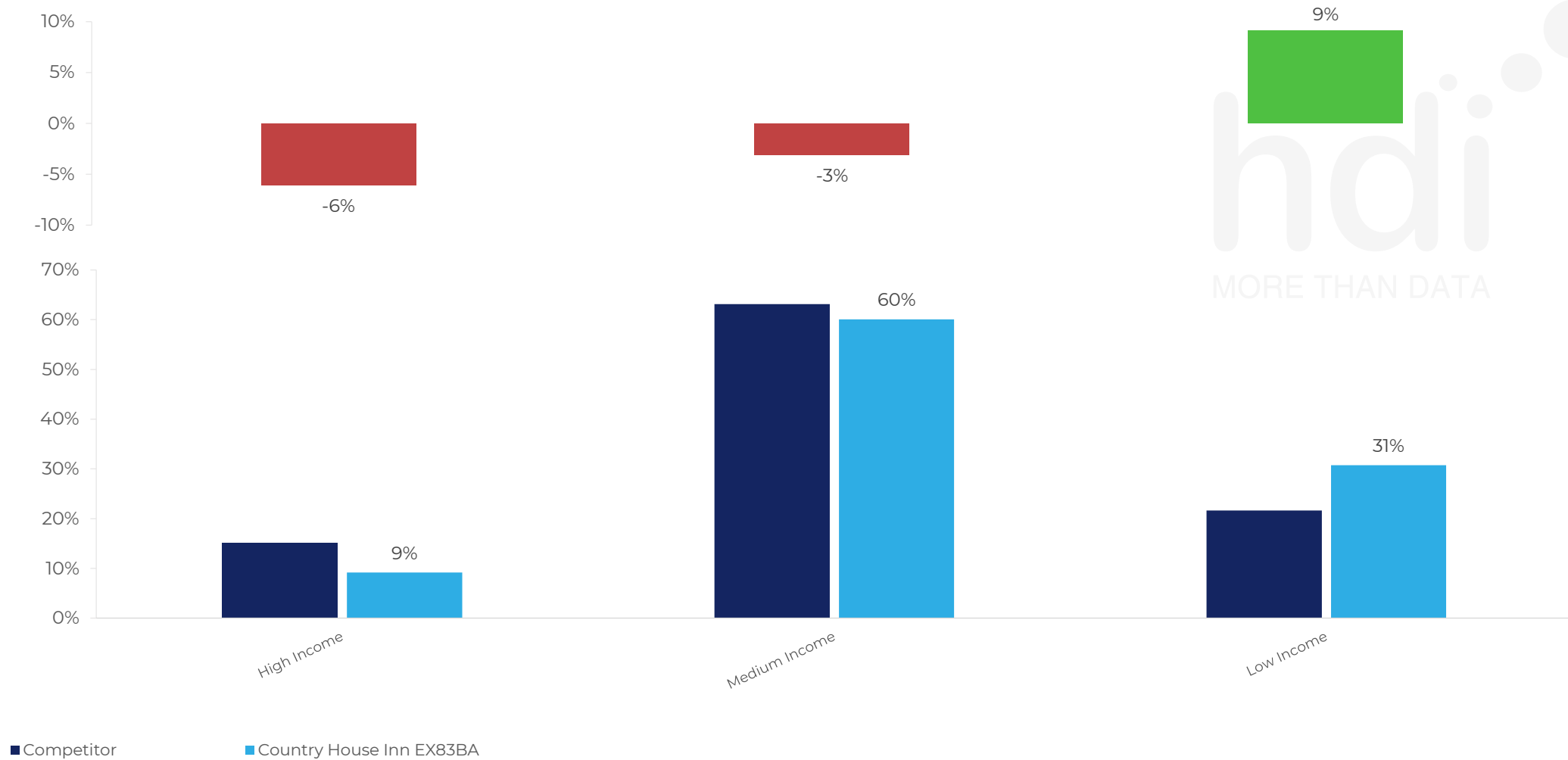




Affluence

How does the affluence of customers who visit Country House Inn EX83BA compare versus its competitors?

% of spend for Country House Inn EX83BA and 92 Chains in 1 Miles from 27/09/2023 - 18/09/2024 split by Affluence

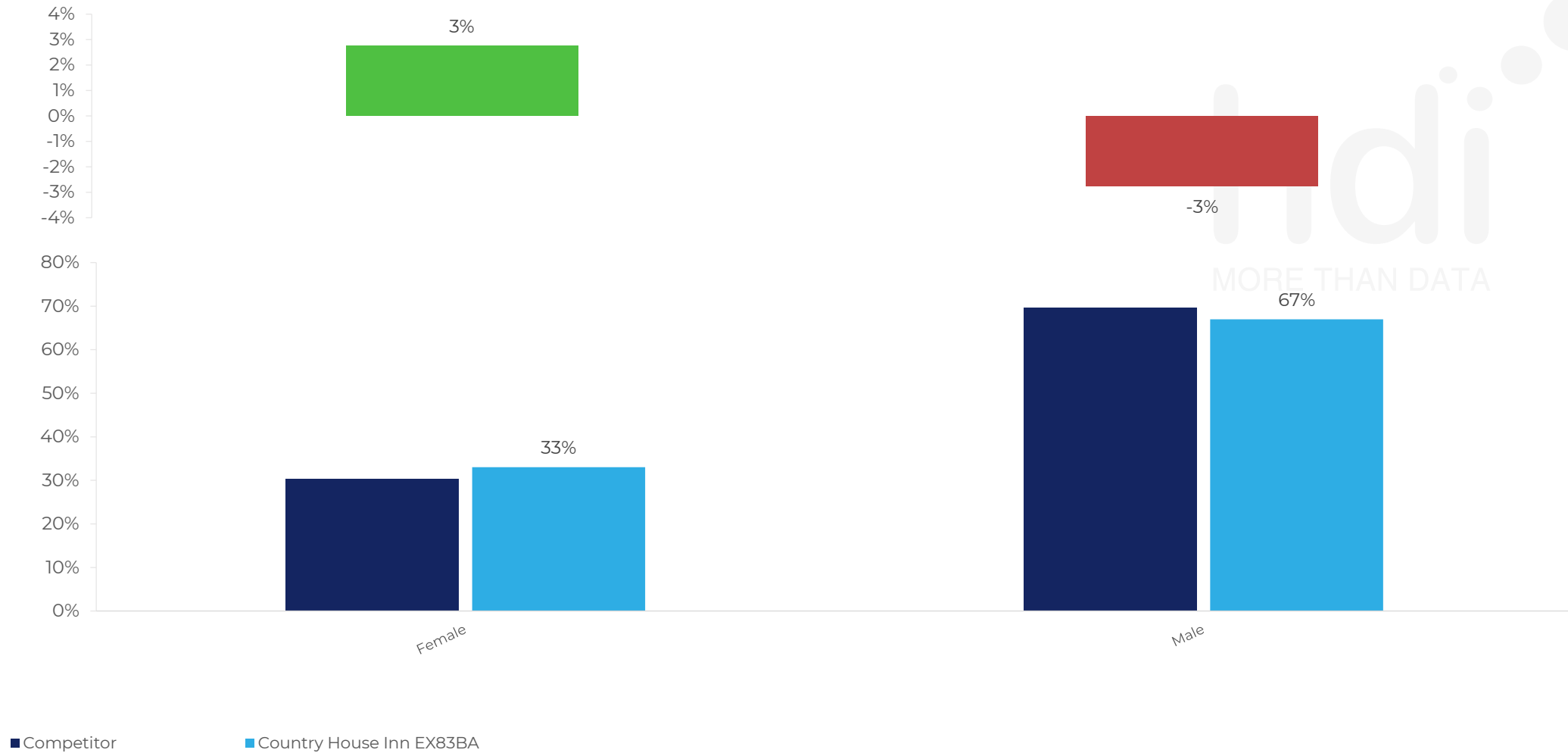




Gender

How does the gender profile of customers who visit Country House Inn EX83BA compare versus its competitors?

% of spend for Country House Inn EX83BA and 92 Chains in 1 Miles from 27/09/2023 - 18/09/2024 split by Gender



SEGMENT SNAPSHOTS

1 – Family Familiar

- Value-oriented family groups who are particularly prevalent in the Midlands and the North.
- These customers more regularly visit McDonalds or Nandos or order Just Eat but do occasionally use suburban pubs for eating – particularly on a Sunday.
- Great value is essential with menu preferences for grilled meat, the kids menu and soft drinks.



2 – Occasional & Local

- Occasional & Local are lower frequency habitual drink-led customers.
- These value-oriented customers typically drink in lower priced suburban locations midweek.
- Occasional & Local favour recognised mainstream drinks brands such as Carling, Fosters, John Smiths or Smirnoff.



3 – Mid-week Seniors

- Mid-week Grey Social customers are older customers who prefer a peaceful pub – typically visiting midweek daytime and often avoiding busy events.
- These customers are of varying affluence.
- They prefer classic menu items such as fish and chips and hunters chicken with a lean towards cask ale, hot drinks and wines.



4 – PART OF THE PUB

- Part of the Pub customers are very habitual value-oriented drink-led customers.
- They drink in their local pub during the week with a preference for mainstream draught (Carling, Fosters, John Smiths, Strongbow) and recognised brands such as Bud, Smirnoff and Jamesons.
- These customers are more likely to visit betting shops, off licences and watch live football.



5 – METRO SOPHISTICATES

- Metro Sophisticates are younger, more affluent guests often found in and around larger cities.
- These customers favour more premium venues and tend to make healthier, more ethical choices.
- Living active lives, Metro Sophisticates will choose more premium brands such as Neck Oil, Fever Tree and Bombay Sapphire. They're interested in vegetarian / vegan menu options.



6 – YOUNG & CONNECTED

- Young & Connected customers are typically younger, less affluent customers. They favour branded businesses and have high online usage
- They tend to use lower-priced pubs in high street locations with a preference for spirits, cocktails, shots and burgers in Punch sites.
- Young & Connected customers are responsive to events in the pub, e.g. live sport, bank holidays.



7 - Bubbly Weekenders

- Bubbly Weekenders are slightly health-conscious younger customers who confine their pub use to high street venues at the weekend.
- Disproportionately female, Bubbly Weekenders favour spirits, cocktails and shots when in Punch sites.
- If eating, they've an interest in vegetarian / vegan dishes and have a preference for chicken burgers.



8 – UPMARKET DINERS

- Upmarket Diners are affluent, older guests who tend to visit higher-priced rural pubs during the daytime (often Sunday) for food.
- These active customers make healthy, ethical choices and aren't overly price conscious.
- When with Punch, Upmarket Diners are more likely to buy a roast or a special. If buying drinks, they lean towards wine, hot drinks and softs.

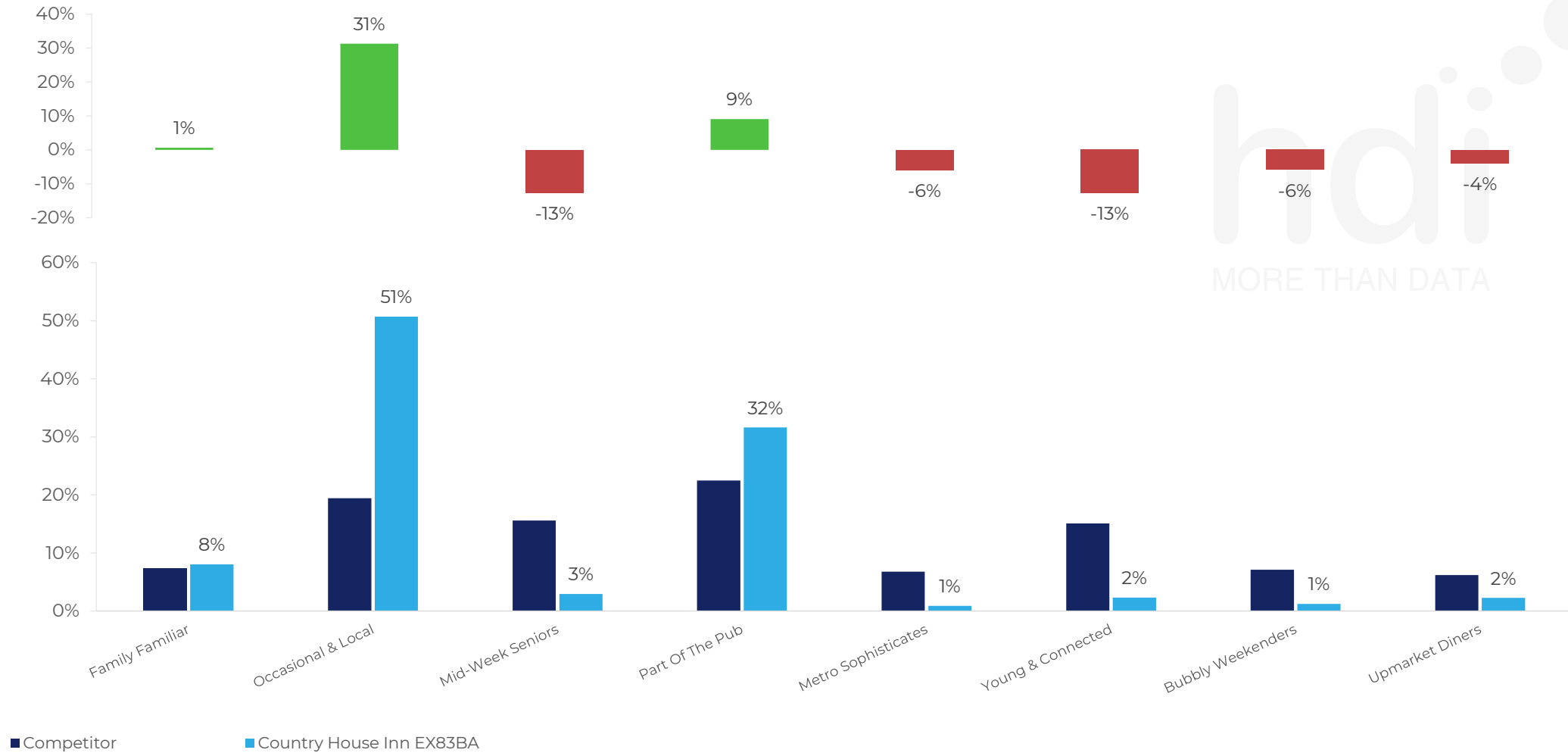




Punch Segmentation

How does the Custom segmentation profile of customers who visit Country House Inn EX83BA compare versus its competitors?

% of spend for Country House Inn EX83BA and 92 Chains in 1 Miles from 27/09/2023 - 18/09/2024 split by Segment

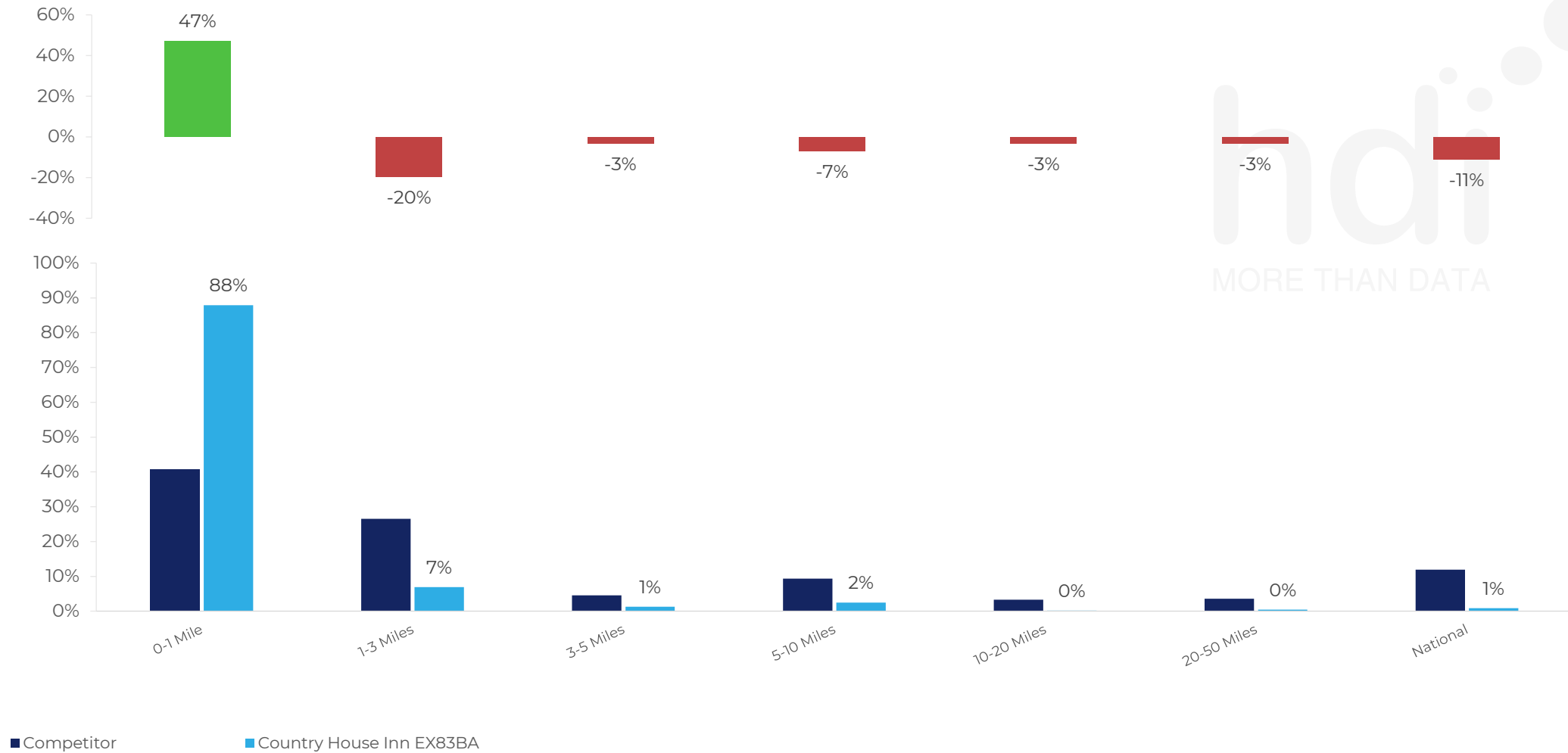




Spend by Distance

How does the spend profile of Country House Inn EX83BA compare versus its competitors based on travel distances?

% of spend for Country House Inn EX83BA and 92 Chains in 1 Miles from 27/09/2023 - 18/09/2024 split by Distance travelled

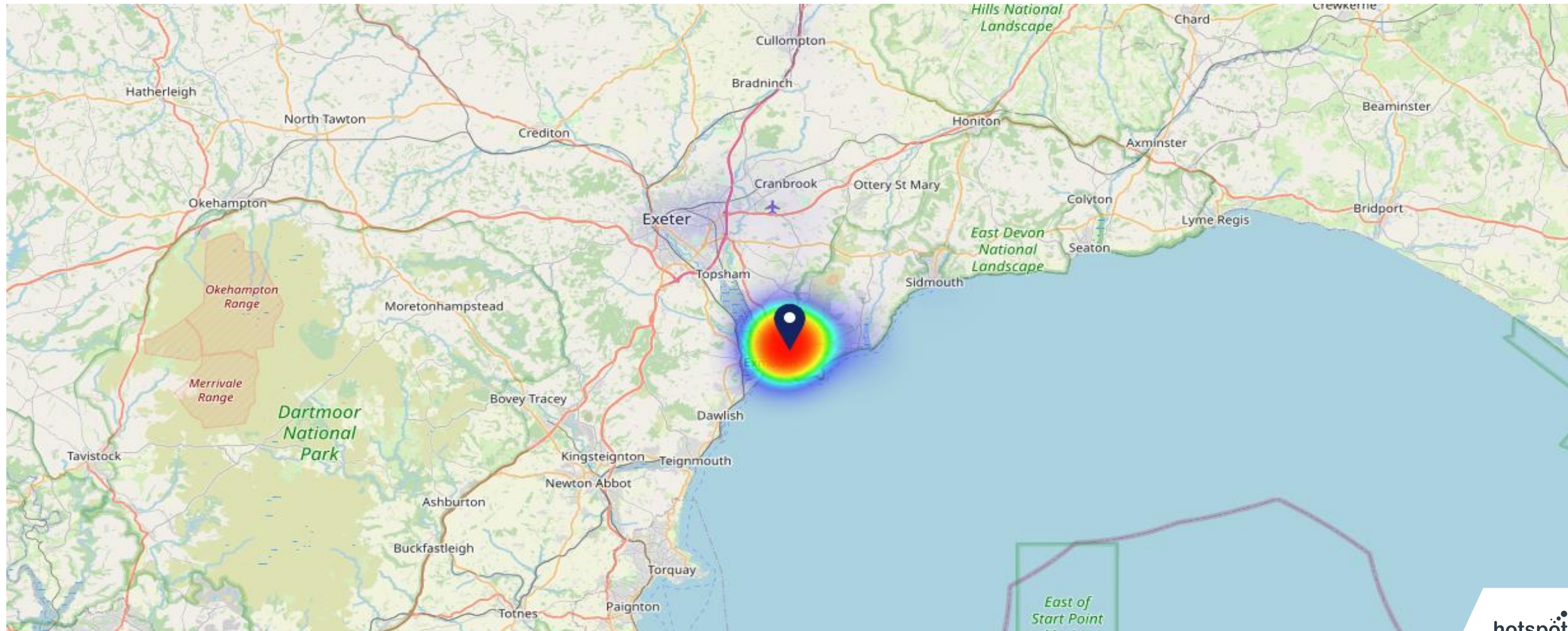




Map of Guest Origin

Where do customers of Country House Inn EX83BA come from?

Where do customers of Country House Inn EX83BA for 27/09/2023 - 18/09/2024 live

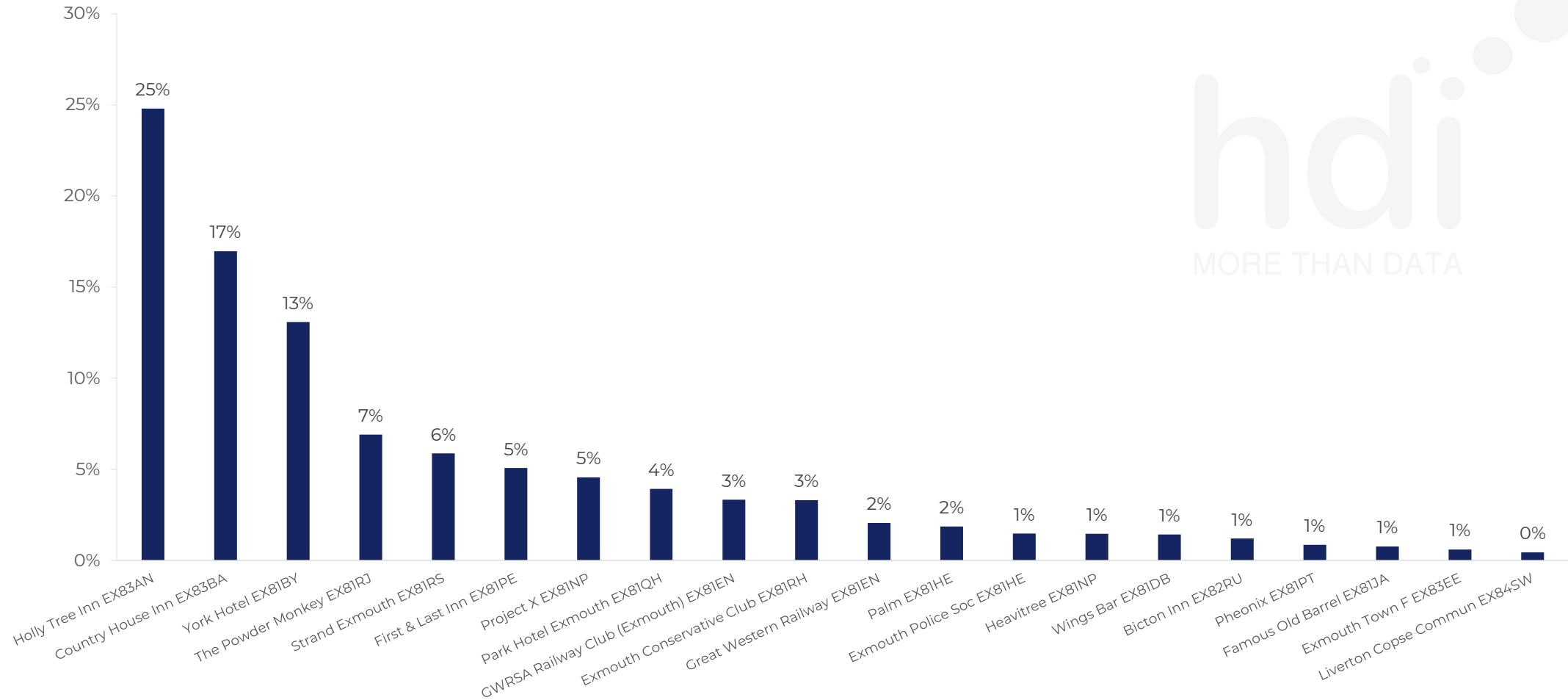




Share of Wallet

What are the Top 20 venues (by spend) that customers of Country House Inn EX83BA also visit?

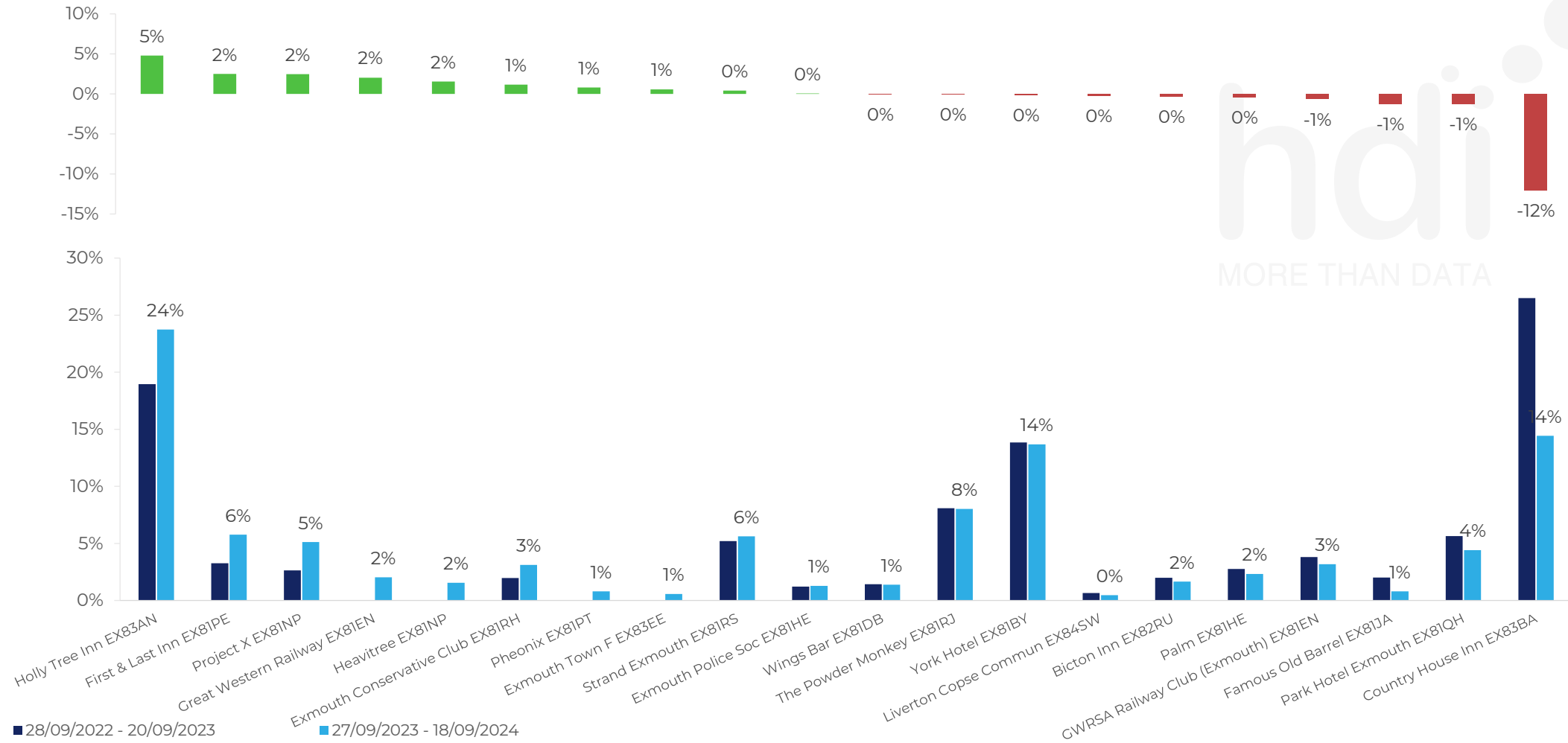
For customers of Country House Inn EX83BA, who are the top 20 competitors from 92 Chains in 1 Miles for 27/09/2023 - 18/09/2024 split by Venue





Share of Wallet Change

How has share of wallet of customers of Country House Inn EX83BA changed between two date ranges?





Market Summary

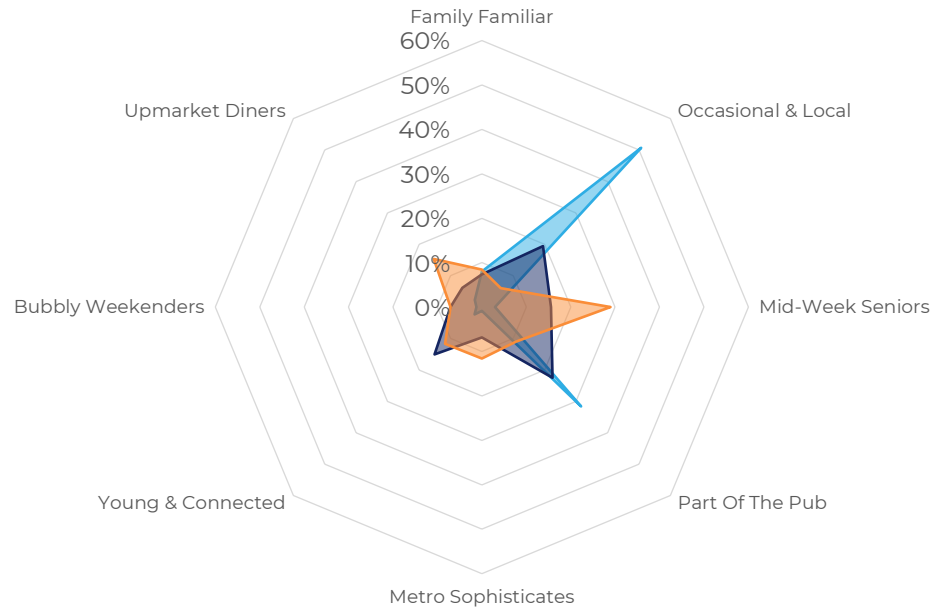
How does the local area for Country House Inn EX83BA compare to the national average (1 = low, 10 = high)

Data Type	Name	Spend in 250m	250m Spend vs National	Spend in 500m	500m Spend vs National	Spend in 1 mile	1 mile Spend vs National	Spend in 3 miles	3 mile Spend vs National
Total	Annual Sales	£842K	4	£1.18M	4	£20.33M	6	£58.95M	5
Weekpart	Mon - Thu	38.6%	4	43.3%	7	42.0%	6	42.1%	6
Weekpart	Fri - Sat	43.3%	5	42.2%	4	44.3%	7	41.2%	4
Weekpart	Sun	18.1%	9	14.5%	5	13.7%	3	16.8%	8
Age	18 to 24	1.1%	1	2.8%	2	3.4%	2	4.1%	2
Age	25 to 34	5.5%	1	8.4%	1	10.4%	1	11.4%	1
Age	35 to 44	27.5%	8	26.8%	8	21.1%	3	21.7%	3
Age	45 to 54	25.0%	9	23.3%	8	20.0%	5	19.8%	5
Age	55 to 64	11.5%	3	13.3%	4	21.2%	9	20.4%	9
Age	65 to 74	23.1%	10	19.7%	10	14.6%	10	13.9%	10
Age	75+	6.3%	9	5.7%	9	9.3%	10	8.7%	10
CAMEO	Business Elite	0.4%	1	0.9%	1	2.5%	2	4.1%	3
CAMEO	Prosperous Professionals	1.9%	2	2.9%	2	6.5%	6	7.9%	8
CAMEO	Flourishing Society	10.7%	5	10.3%	5	10.0%	4	13.1%	6
CAMEO	Content Communities	13.6%	7	13.1%	6	13.6%	7	13.9%	7
CAMEO	White Collar Neighbourhoods	16.2%	9	15.6%	9	13.0%	7	12.5%	7
CAMEO	Enterprising Mainstream	6.2%	4	7.7%	5	12.4%	9	12.3%	9
CAMEO	Paying The Mortgage	31.0%	10	28.3%	10	20.5%	9	17.0%	7
CAMEO	Cash Conscious Communities	3.3%	1	3.9%	1	9.8%	6	8.6%	5
CAMEO	On A Budget	14.9%	10	15.3%	10	8.3%	7	7.4%	7
CAMEO	Family Value	1.8%	5	2.0%	5	3.4%	6	3.2%	6
Affluence	AB	13.0%	2	14.1%	2	19.0%	3	25.1%	4
Affluence	C1C2	67.0%	10	64.7%	10	59.5%	10	55.7%	9
Affluence	DE	20.0%	6	21.2%	6	21.5%	6	19.3%	5



Local Market Profile

Mix of spend by customer segment in Punch site and local market



Country House Inn

Local Catchment

Punch T&L

	Customer Count	Family Familiar	Occasional & Local	Mid-Week Seniors	Part Of The Pub	Metro Sophisticates	Young & Connected	Bubbly Weekenders	Upmarket Diners
Country House Inn	57	8.02%	50.70%	2.95%	31.60%	0.87%	2.32%	1.23%	2.27%
Local Catchment	1664	7.34%	19.42%	15.58%	22.49%	6.79%	15.07%	7.09%	6.18%
Punch T&L	102580	8.41%	6.02%	28.95%	10.93%	11.57%	11.67%	7.09%	15.32%
Country House Inn vs Local Catchment		0.68%	31.28%	-12.63%	9.11%	-5.92%	-12.75%	-5.86%	-3.91%
Country House Inn vs Punch T&L		-0.39%	44.68%	-26.00%	20.67%	-10.70%	-9.35%	-5.86%	-13.05%
Local Catchment vs Punch T&L		-1.07%	13.40%	-13.37%	11.56%	-4.78%	3.40%	0.00%	-9.14%