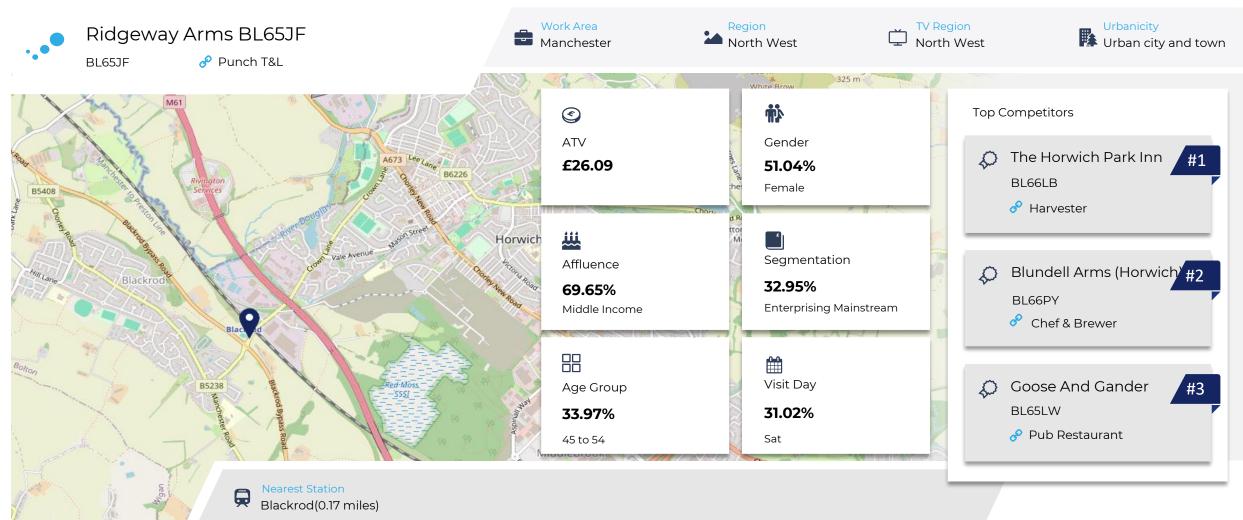


### Site Summary



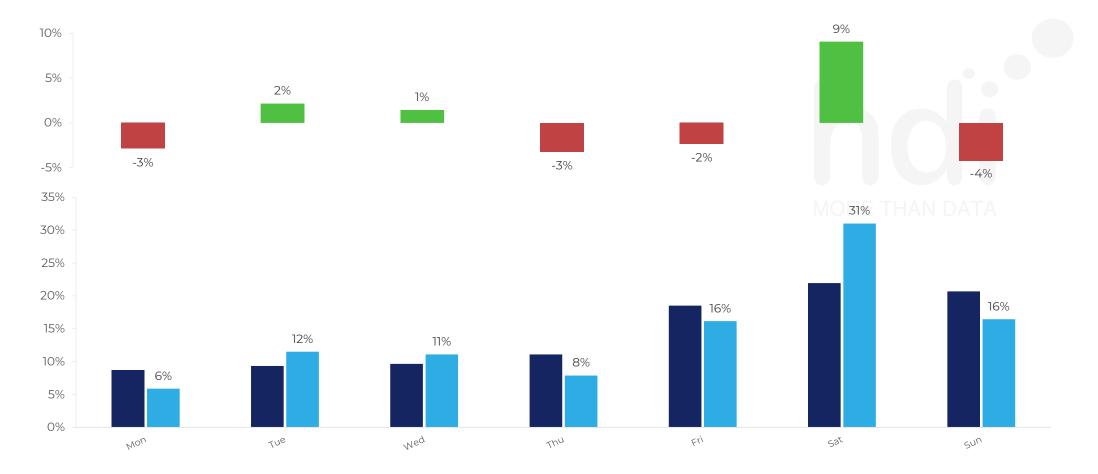




Spend by Weekpart

How is customer spend distributed throughout the week for Ridgeway Arms BL65JF versus its competitors?

% of spend for Ridgeway Arms BL65JF and 112 Chains in 3 Miles from 21/02/2024 - 12/02/2025 split by Day of Week



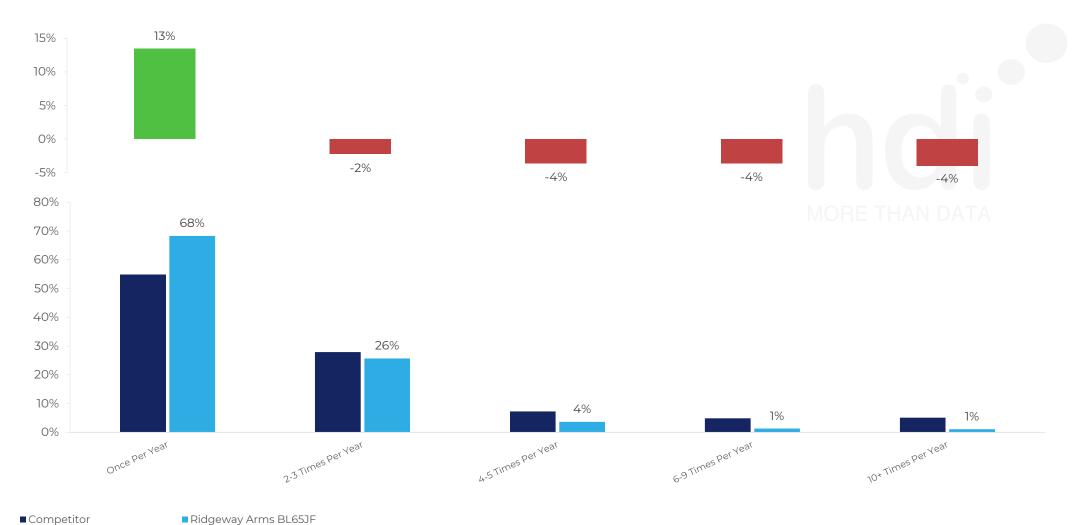


■Competitor ■ Ridgeway Arms BL65JF



How frequently per year do customers visit Ridgeway Arms BL65JF versus its competitors?

% of customer numbers for Ridgeway Arms BL65JF and 112 Chains in 3 Miles from 21/02/2024 - 12/02/2025 and the number of visits made Per Annum





467 Site Customers 12 Competitors 26402 Competitor Customers



How has ATV changed between two date ranges?

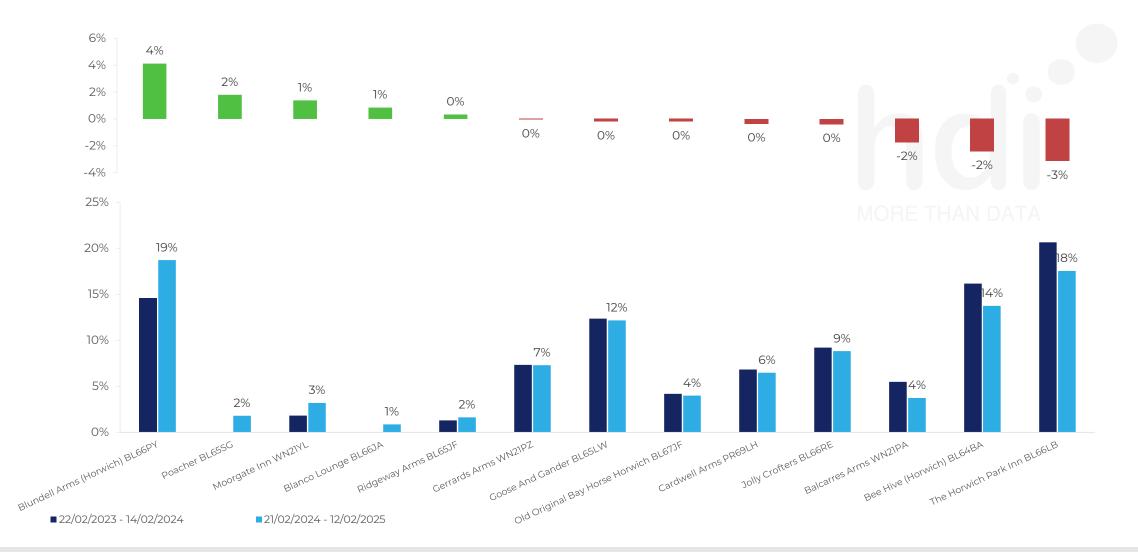




Market Share Change

How has market share changed between two date ranges?

% of market share spend for Ridgeway Arms BL65JF and 112 Chains in 3 Miles from 21/02/2024 - 12/02/2025

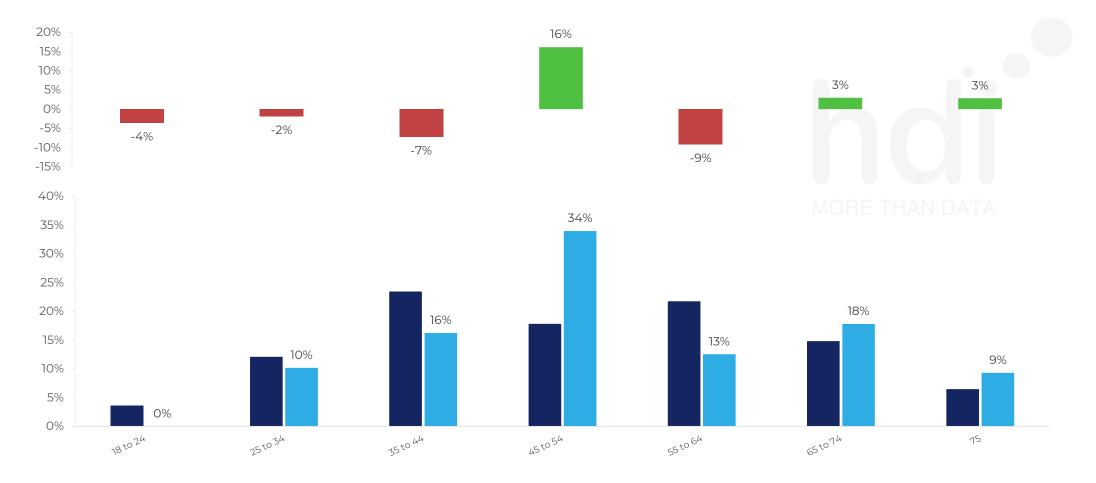






How does the age profile of customers who visit Ridgeway Arms BL65JF compare versus its competitors?

% of spend for Ridgeway Arms BL65JF and 112 Chains in 3 Miles from 21/02/2024 - 12/02/2025 split by Age Range





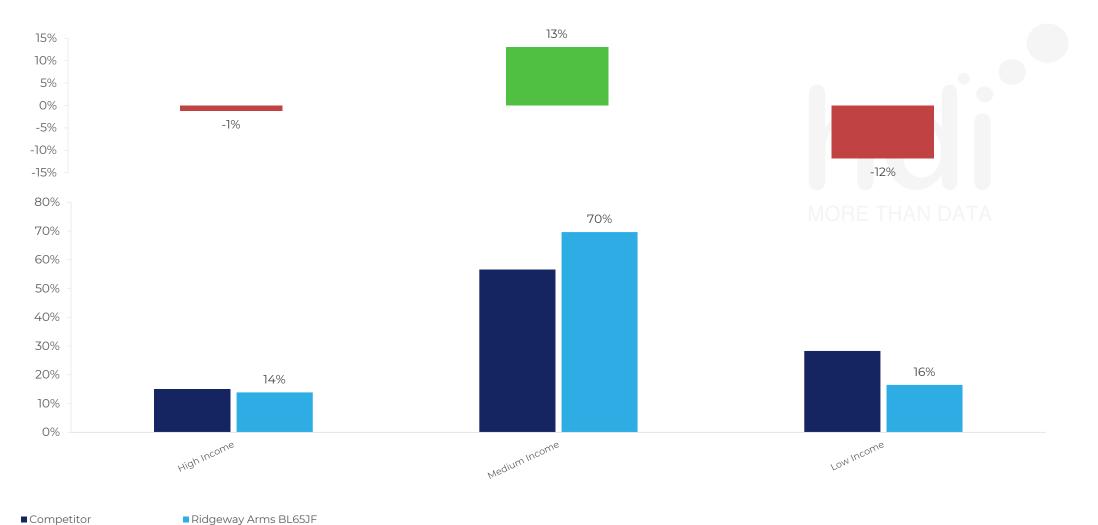


177 Site Customers 12 Competitors 10923 Competitor Customers



How does the affluence of customers who visit Ridgeway Arms BL65JF compare versus its competitors?

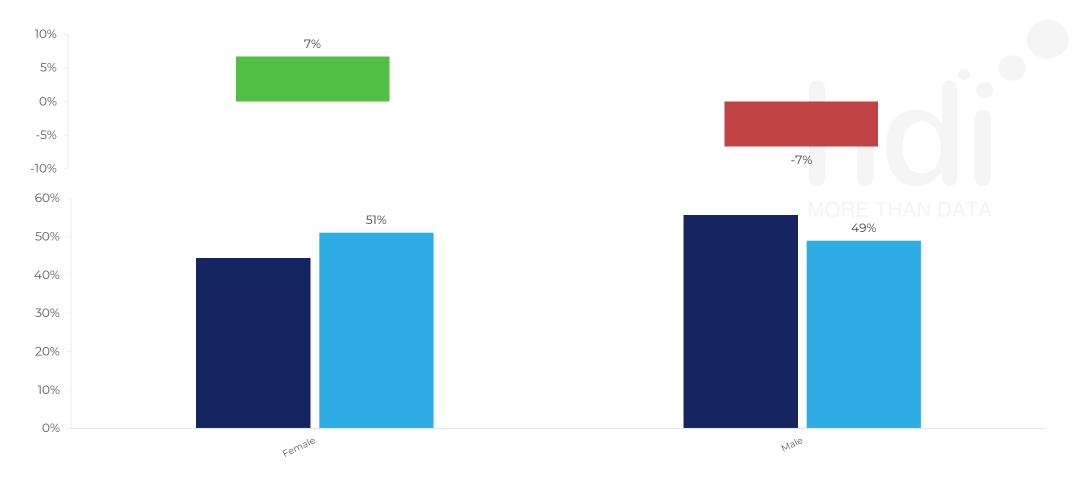
% of spend for Ridgeway Arms BL65JF and 112 Chains in 3 Miles from 21/02/2024 - 12/02/2025 split by Affluence





168 Site Customers 12 Competitors 10159 Competitor Customers

% of spend for Ridgeway Arms BL65JF and 112 Chains in 3 Miles from 21/02/2024 - 12/02/2025 split by Gender





■ Competitor ■ Ridgeway Arms BL65JF

## **SEGMENT SNAPSHOTS**



## 1 – Family Familiar

- Value-oriented family groups who are particularly prevalent in the Midlands and the North.
- These customers more regularly visit McDonalds or Nandos or order Just Eat but do occasionally use suburban pubs for eating – particularly on a Sunday.
- Great value is essential with menu preferences for grilled meat, the kids menu and soft drinks.



### 5 - METRO SOPHISTICATES

- Metro Sophisticates are younger, more affluent guests often found in and around larger cities.
- These customers favour more premium venues and tend to make healthier, more ethical choices.
- Living active lives, Metro Sophisticates will choose more premium brands such as Neck Oil, Fever Tree and Bombay Sapphire. They're interested in vegetarian / vegan menu options.



### 2 - Occasional & Local

- Occasional & Local are lower frequency habitual drink-led customers.
- These value-oriented customers typically drink in lower priced suburban locations midweek.
- Occasional & Local favour recognised mainstream drinks brands such as Carling, Fosters, John Smiths or Smirnoff.



# 6 - YOUNG & CONNECTED

- Young & Connected customers are typically younger, less affluent customers. They favour branded businesses and have high online usage
- They tend to use lower-priced pubs in high street locations with a preference for spirits, cocktails, shots and burgers in Punch sites.
- Young & Connected customers are responsive to events in the pub, e.g. live sport, bank holidays.



### 3 - Mid-week Seniors

- Mid-week Grey Social customers are older customers who prefer a peaceful pub – typically visiting midweek daytime and often avoiding busy events.
- These customers are of varying affluence.
- They prefer classic menu items such as fish and chips and hunters chicken with a lean towards cask ale, hot drinks and wines.



### 7 - Bubbly Weekenders

- Bubbly Weekenders are slightly health-conscious younger customers who confine their pub use to high street venues at the weekend.
- Disproportionately female, Bubbly Weekenders favour spirits, cocktails and shots when in Punch sites.
- If eating, they've an interest in vegetarian / vegan dishes and have a preference for chicken burgers.



### 4 - PART OF THE PUB

- Part of the Pub customers are very habitual value oriented drink-led customers.
- They drink in their local pub during the week with a preference for mainstream draught (Carling, Fosters, John Smiths, Strongbow) and recognised brands such as Bud, Smirnoff and Jamesons.
- These customers are more likely to visit betting shops, off licences and watch live football.

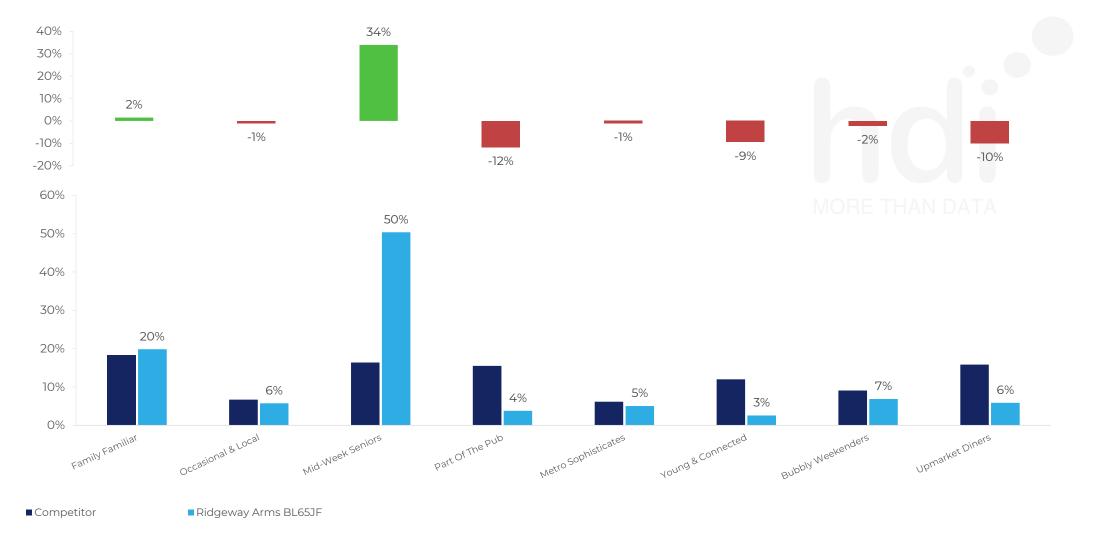
### 8 - UPMARKET DINERS

- Upmarket Diners are affluent, older guests who tend to visit higher-priced rural pubs during the daytime (often Sunday) for food.
- These active customers make healthy, ethical choices and aren't overly price conscious.
- When with Punch, Upmarket Diners are more likely to buy a roast or a special. If buying drinks, they lean towards wine, hot drinks and softs.



How does the Custom segmentation profile of customers who visit Ridgeway Arms BL65JF compare versus its competitors?

% of spend for Ridgeway Arms BL65JF and 112 Chains in 3 Miles from 21/02/2024 - 12/02/2025 split by Segment







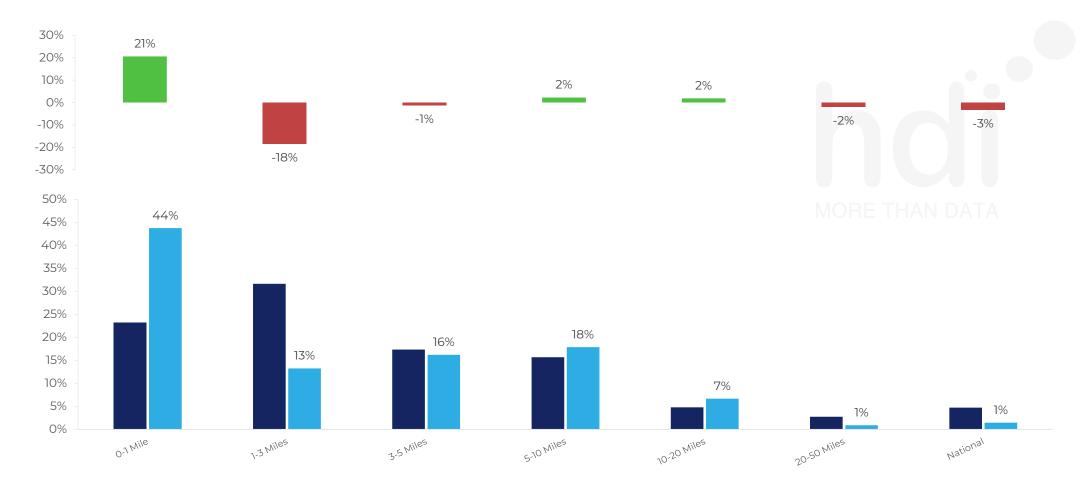
Spend by Distance

■ Competitor

■ Ridgeway Arms BL65JF

How does the spend profile of Ridgeway Arms BL65JF compare versus its competitors based on travel distances?

% of spend for Ridgeway Arms BL65JF and 112 Chains in 3 Miles from 21/02/2024 - 12/02/2025 split by Distance travelled





173 Site Customers 12 Competitors 10603 Competitor Customers

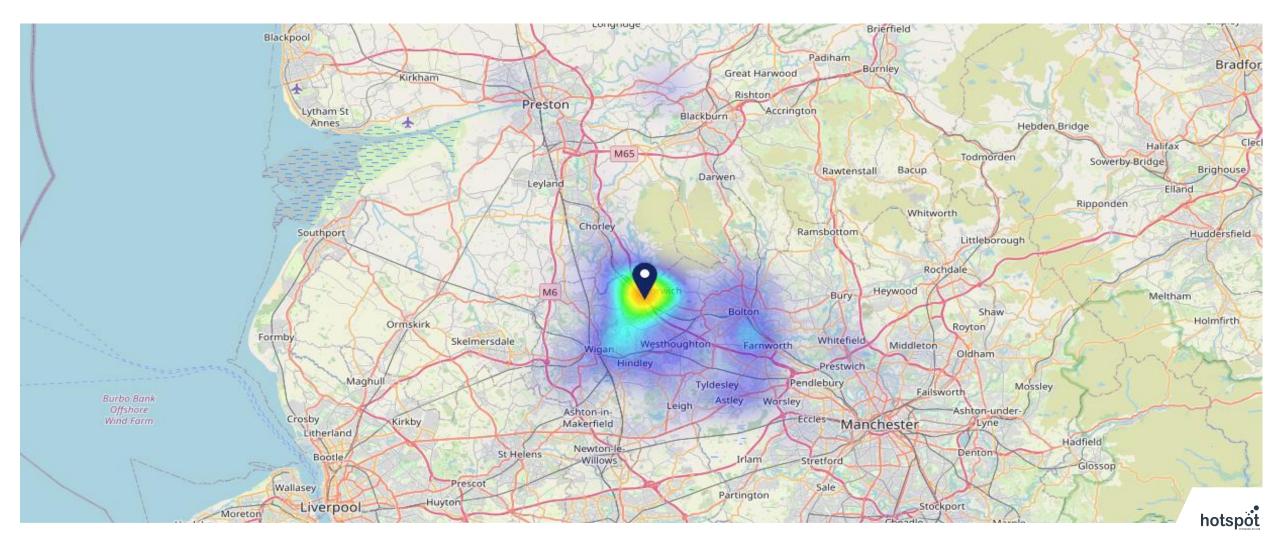




Map of Guest Origin

Where do customers of Ridgeway Arms BL65JF come from?

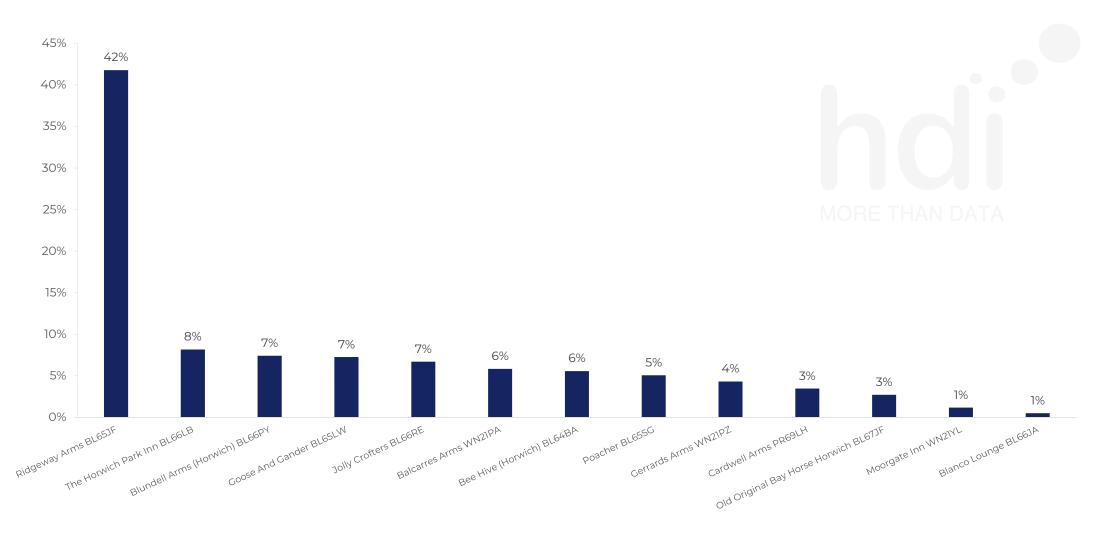
Where do customers of Ridgeway Arms BL65JF for 21/02/2024 - 12/02/2025 live





What are the Top 20 venues (by spend) that customers of Ridgeway Arms BL65JF also visit?

For customers of Ridgeway Arms BL65JF, who are the top 20 competitors from 112 Chains in 3 Miles for 21/02/2024 - 12/02/2025 split by Venue

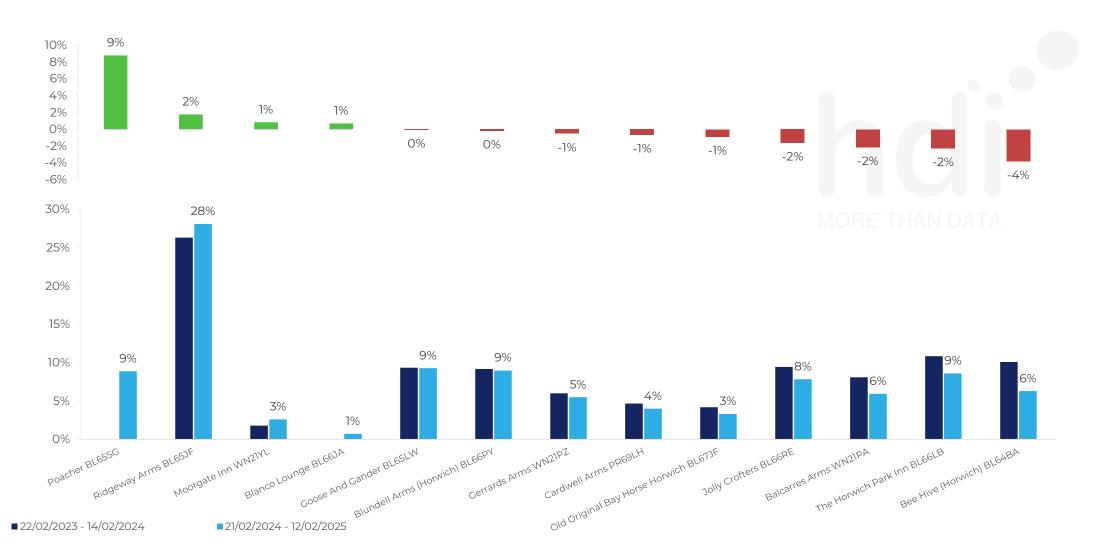






### Share of Wallet Change

How has share of wallet of customers of Ridgeway Arms BL65JF changed between two date ranges?









How does the local area for Ridgeway Arms BL65JF compare to the national average (1 = low, 10 = high)

Data Type	Name	Spend in 250m	250m Spend vs National	Spend in 500m	500m Spend vs National	Spend in 1 mile	1 mile Spend vs National	Spend in 3 miles	3 mile Spend vs National
Total	Annual Sales	£287K	3	£618K	3	£9.50M	4	£135.02M	7
Weekpart	Mon - Thu	36.2%	3	41.3%	6	46.1%	9	39.5%	2
Weekpart	Fri - Sat	47.8%	8	41.6%	4	38.2%	2	42.6%	6
Weekpart	Sun	16.0%	7	17.2%	8	15.6%	6	17.9%	9
Age	18 to 24	0.0%	0	2.4%	2	5.5%	4	6.6%	5
Age	25 to 34	9.3%	1	9.7%	1	17.6%	3	16.8%	2
Age	35 to 44	15.8%	1	23.1%	5	26.6%	8	25.4%	8
Age	45 to 54	34.1%	10	26.7%	10	21.2%	7	18.5%	3
Age	55 to 64	16.1%	6	21.7%	9	19.4%	9	18.0%	8
Age	65 to 74	16.3%	10	11.7%	9	7.4%	7	9.6%	8
Age	75+	8.5%	10	4.7%	8	2.2%	5	5.0%	9
CAMEO	Business Elite	2.3%	2	2.3%	2	4.3%	4	4.7%	3
CAMEO	Prosperous Professionals	2.2%	2	4.6%	4	5.0%	4	5.3%	4
CAMEO	Flourishing Society	8.6%	4	7.0%	3	8.5%	3	7.3%	2
CAMEO	Content Communities	3.2%	1	8.9%	2	10.1%	3	12.1%	5
CAMEO	White Collar Neighbourhoods	10.1%	4	11.2%	5	10.7%	5	12.4%	7
CAMEO	Enterprising Mainstream	32.8%	10	24.7%	10	13.2%	9	11.1%	8
CAMEO	Paying The Mortgage	21.6%	9	17.1%	7	18.3%	8	20.3%	10
CAMEO	Cash Conscious Communities	9.2%	6	14.6%	9	13.2%	8	12.5%	8
CAMEO	On A Budget	1.9%	1	2.9%	2	7.2%	6	6.8%	6
CAMEO	Family Value	8.1%	8	6.7%	8	9.4%	9	7.6%	8
Affluence	AB	13.1%	2	13.9%	2	17.8%	3	17.2%	2
Affluence	C1C2	67.8%	10	61.8%	10	52.4%	7	55.8%	9
Affluence	DE	19.1%	5	24.2%	7	29.9%	8	26.9%	8

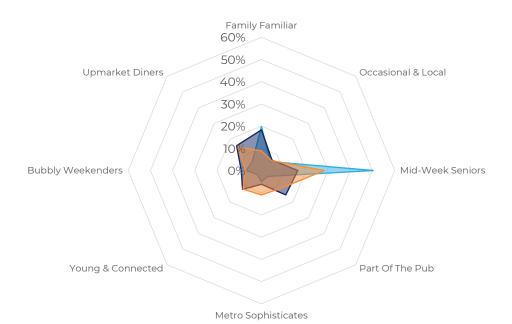






## Local Market Profile

Mix of spend by customer segment in Punch site and local market



	Customer Count	Family Familiar	Occasional & Local	Mid-Week Seniors	Part Of The Pub	Metro Sophisticates	Young & Connected	Bubbly Weekenders	Upmarket Diners
Ridgeway Arms	73	19.85%	5.71%	50.35%	3.78%	5.02%	2.55%	6.87%	5.84%
Local Catchment	2973	18.32%	6.69%	16.39%	15.51%	6.15%	11.98%	9.09%	15.83%
Punch T&L	103897	8.89%	6.38%	28.38%	11.62%	10.97%	11.75%	7.12%	14.86%
Ridgeway Arms vs Local Catchment		1.53%	-0.98%	33.96%	-11.73%	-1.13%	-9.43%	-2.22%	-9.99%
Ridgeway Arms vs Punch T&L		10.96%	-0.67%	21.97%	-7.84%	-5.95%	-9.20%	-0.25%	-9.02%
Local Catchment vs Punch T&L		9.43%	0.31%	-11.99%	3.89%	-4.82%	0.23%	1.97%	0.97%







