

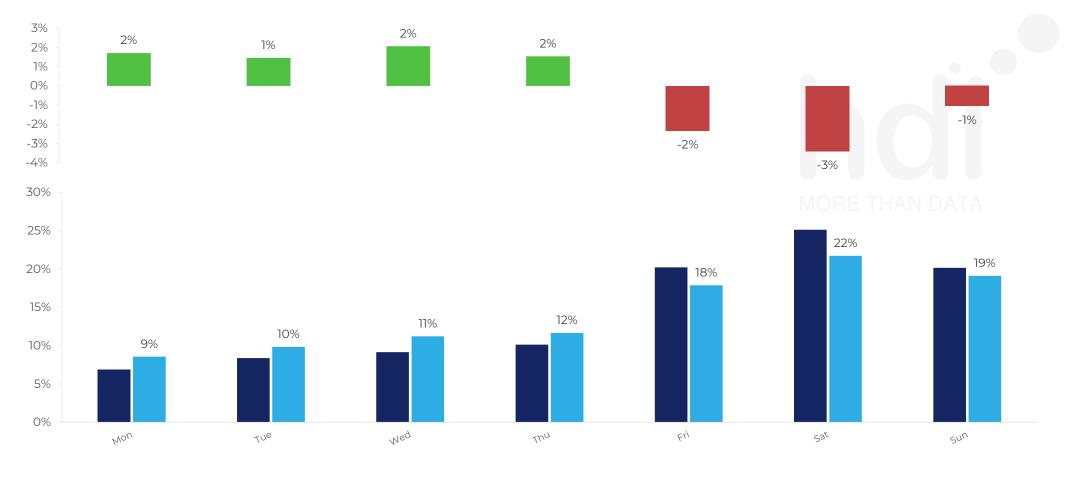
Spend by Weekpart

Site Intel

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How is customer spend distributed throughout the week for Gardeners Arms L257RW versus its competitors?

% of spend for Gardeners Arms L257RW and 97 Chains in 1 Miles from 08/02/2023 - 31/01/2024 split by Day of Week



Competitor

Gardeners Arms L257RW

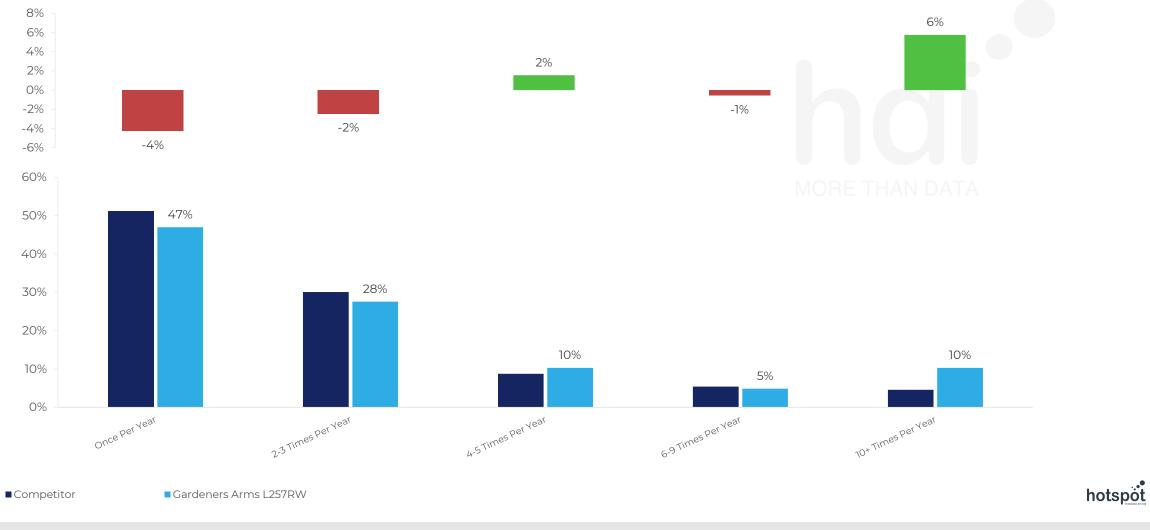
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## Visit Frequency

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How frequently per year do customers visit Gardeners Arms L257RW versus its competitors?

% of customer numbers for Gardeners Arms L257RW and 97 Chains in 1 Miles from 08/02/2023 - 31/01/2024 and the number of visits made Per Annum

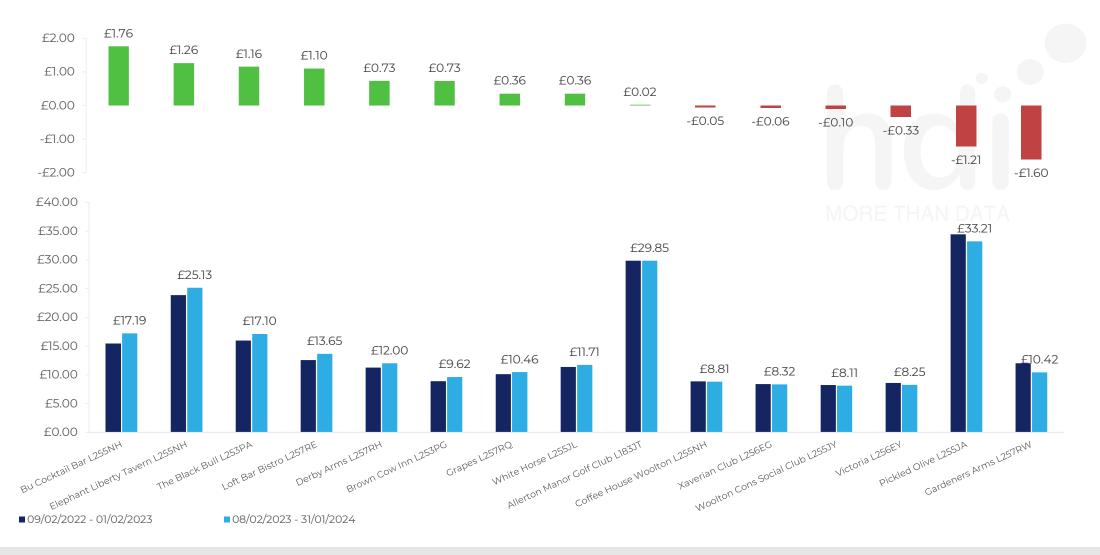


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ATV Change

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How has ATV changed between two date ranges?



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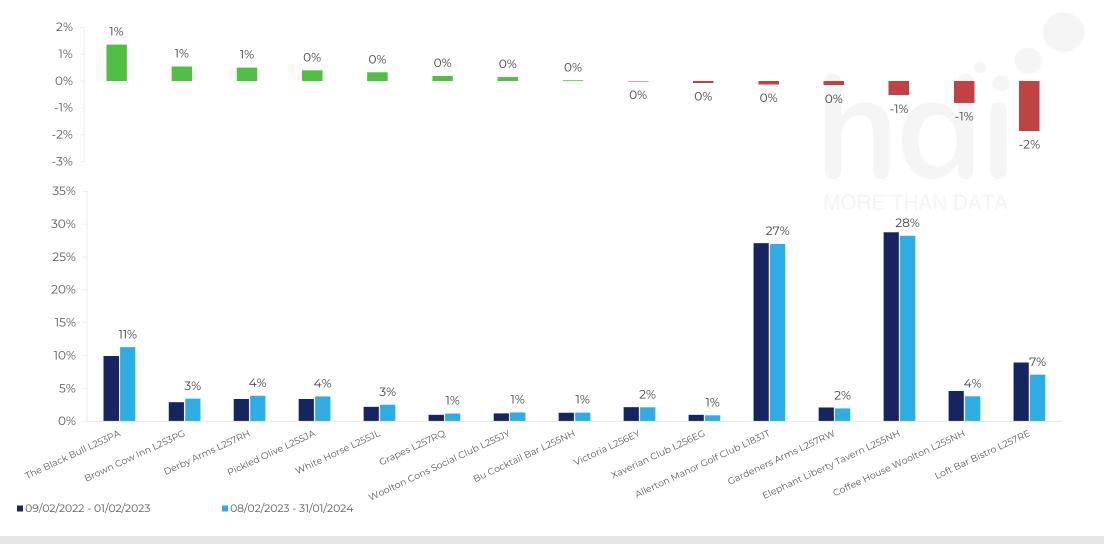
97 Chains

Market Share Change

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How has market share changed between two date ranges?

% of market share spend for Gardeners Arms L257RW and 97 Chains in 1 Miles from 08/02/2023 - 31/01/2024

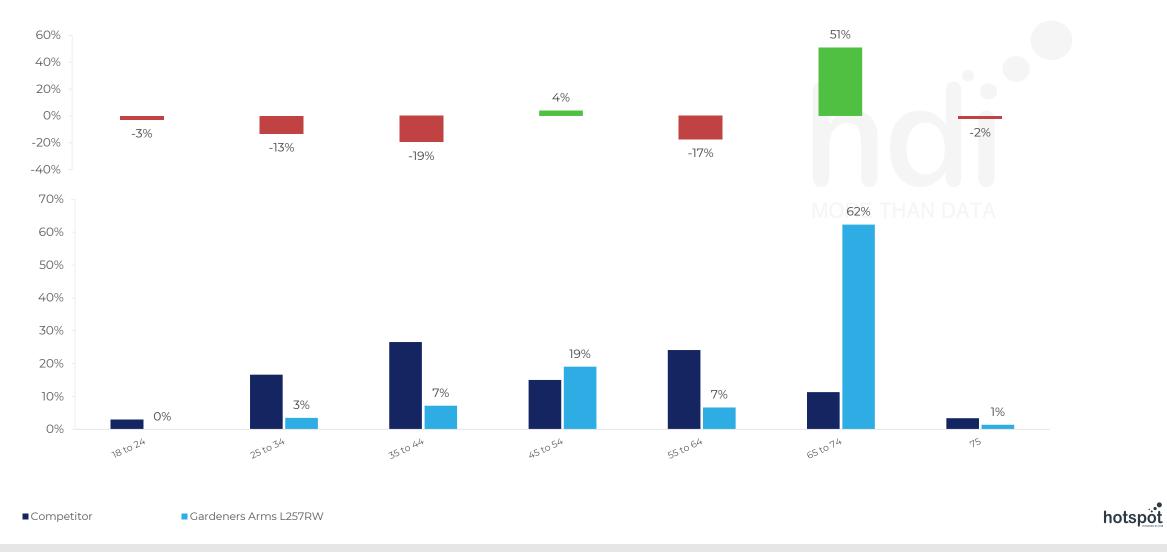


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Age

How does the age profile of customers who visit Gardeners Arms L257RW compare versus its competitors?

% of spend for Gardeners Arms L257RW and 97 Chains in 1 Miles from 08/02/2023 - 31/01/2024 split by Age Range



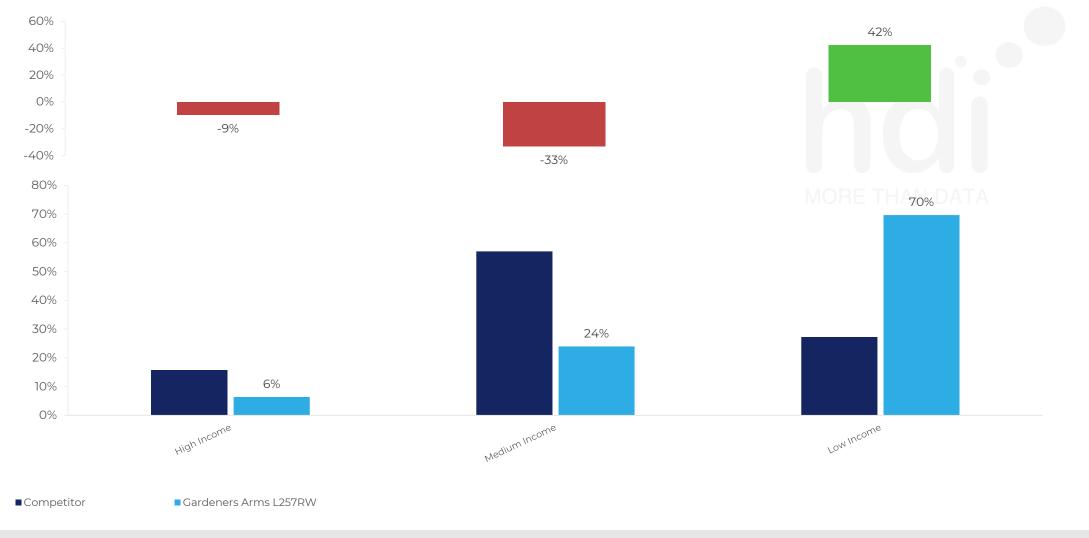
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Affluence

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How does the affluence of customers who visit Gardeners Arms L257RW compare versus its competitors?

% of spend for Gardeners Arms L257RW and 97 Chains in 1 Miles from 08/02/2023 - 31/01/2024 split by Affluence



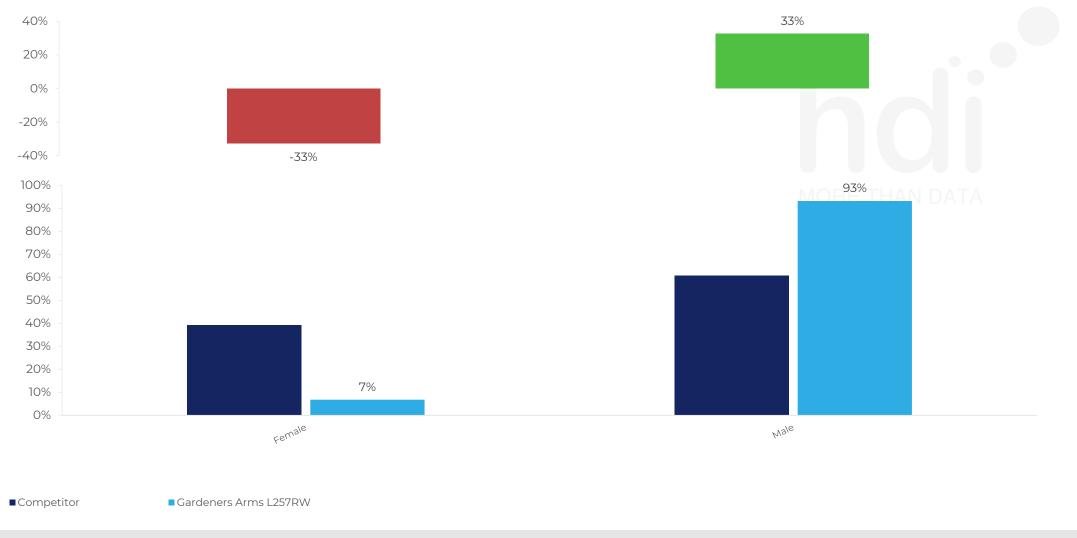
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Gender

How does the gender profile of customers who visit Gardeners Arms L257RW compare versus its competitors?

% of spend for Gardeners Arms L257RW and 97 Chains in 1 Miles from 08/02/2023 - 31/01/2024 split by Gender



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## **SEGMENT SNAPSHOTS**



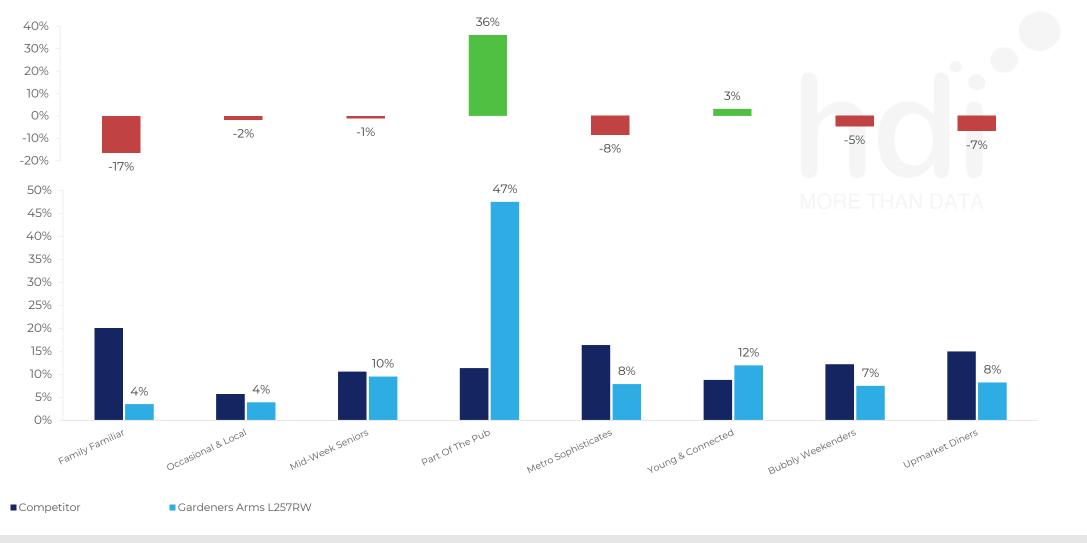
1 – Family Familiar	<ul> <li>Value-oriented family groups who are particularly prevalent in the Midlands and the North.</li> <li>These customers more regularly visit McDonalds or Nandos or order Just Eat but do occasionally use suburban pubs for eating – particularly on a Sunday.</li> <li>Great value is essential with menu preferences for grilled meat, the kids menu and soft drinks.</li> </ul>	5 – METRO SOPHISTICATES	<ul> <li>Metro Sophisticates are younger, more affluent guests often found in and around larger cities.</li> <li>These customers favour more premium venues and tend to make healthier, more ethical choices.</li> <li>Living active lives, Metro Sophisticates will choose more premium brands such as Neck Oil, Fever Tree and Bombay Sapphire. They're interested in vegetarian / vegan menu options.</li> </ul>
2 – Occasional & Local	<ul> <li>Occasional &amp; Local are lower frequency habitual drink-led customers.</li> <li>These value-oriented customers typically drink in lower priced suburban locations midweek.</li> <li>Occasional &amp; Local favour recognised mainstream drinks brands such as Carling, Fosters, John Smiths or Smirnoff.</li> </ul>	6 – YOUNG & CONNECTED	<ul> <li>Young &amp; Connected customers are typically younger, less affluent customers. They favour branded businesses and have high online usage</li> <li>They tend to use lower-priced pubs in high street locations with a preference for spirits, cocktails, shots and burgers in Punch sites.</li> <li>Young &amp; Connected customers are responsive to events in the pub, e.g. live sport, bank holidays.</li> </ul>
3 – Mid-week Seniors	<ul> <li>Mid-week Grey Social customers are older customers who prefer a peaceful pub – typically visiting midweek daytime and often avoiding busy events.</li> <li>These customers are of varying affluence.</li> <li>They prefer classic menu items such as fish and chips and hunters chicken with a lean towards cask ale, hot drinks and wines.</li> </ul>	7 - Bubbly Weekenders	<ul> <li>Bubbly Weekenders are slightly health-conscious younger customers who confine their pub use to high street venues at the weekend.</li> <li>Disproportionately female, Bubbly Weekenders favour spirits, cocktails and shots when in Punch sites.</li> <li>If eating, they've an interest in vegetarian / vegan dishes and have a preference for chicken burgers.</li> </ul>
4 – PART OF THE PUB	<ul> <li>Part of the Pub customers are very habitual value- oriented drink-led customers.</li> <li>They drink in their local pub during the week with a preference for mainstream draught (Carling, Fosters, John Smiths, Strongbow) and recognised brands such as Bud, Smirnoff and Jamesons.</li> <li>These customers are more likely to visit betting shops, off licences and watch live football.</li> </ul>	8 – UPMARKET DINERS	<ul> <li>Upmarket Diners are affluent, older guests who tend to visit higher-priced rural pubs during the daytime (often Sunday) for food.</li> <li>These active customers make healthy, ethical choices and aren't overly price conscious.</li> <li>When with Punch, Upmarket Diners are more likely to buy a roast or a special. If buying drinks, they lean towards wine, hot drinks and softs.</li> </ul>

Punch Segmentation

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How does the Custom segmentation profile of customers who visit Gardeners Arms L257RW compare versus its competitors?

% of spend for Gardeners Arms L257RW and 97 Chains in 1 Miles from 08/02/2023 - 31/01/2024 split by Segment



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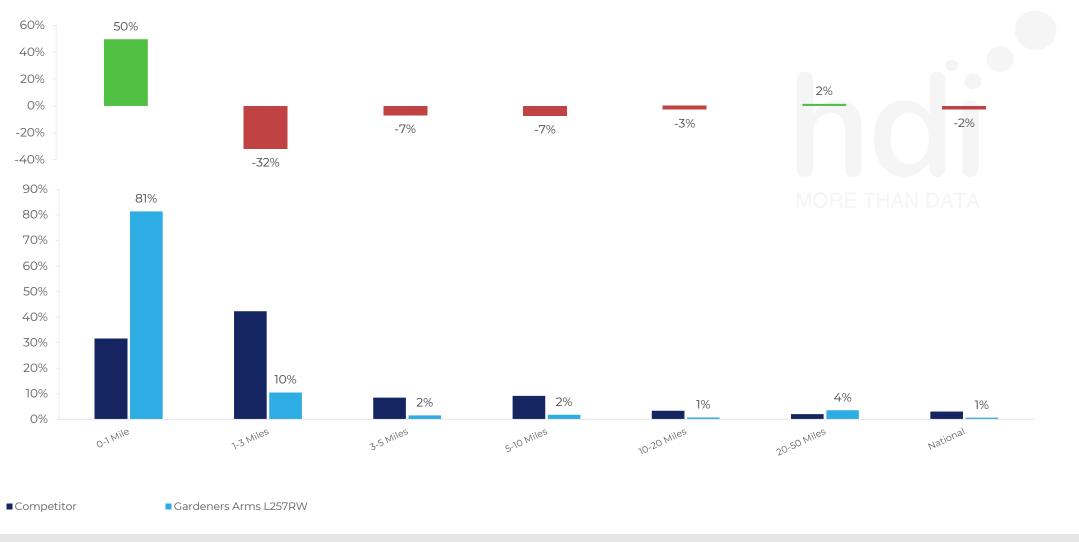
Spend by Distance

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How does the spend profile of Gardeners Arms L257RW compare versus its competitors based on travel distances?

% of spend for Gardeners Arms L257RW and 97 Chains in 1 Miles from 08/02/2023 - 31/01/2024 split by Distance travelled



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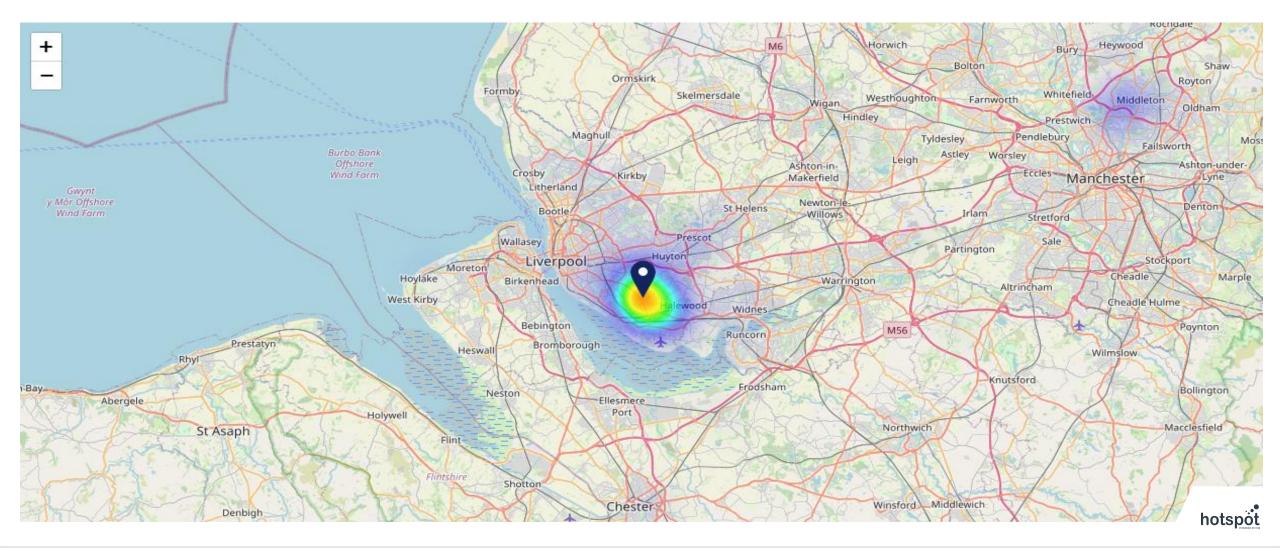
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## Map of Guest Origin

Where do customers of Gardeners Arms L257RW come from?

Where do customers of Gardeners Arms L257RW for 08/02/2023 - 31/01/2024 live



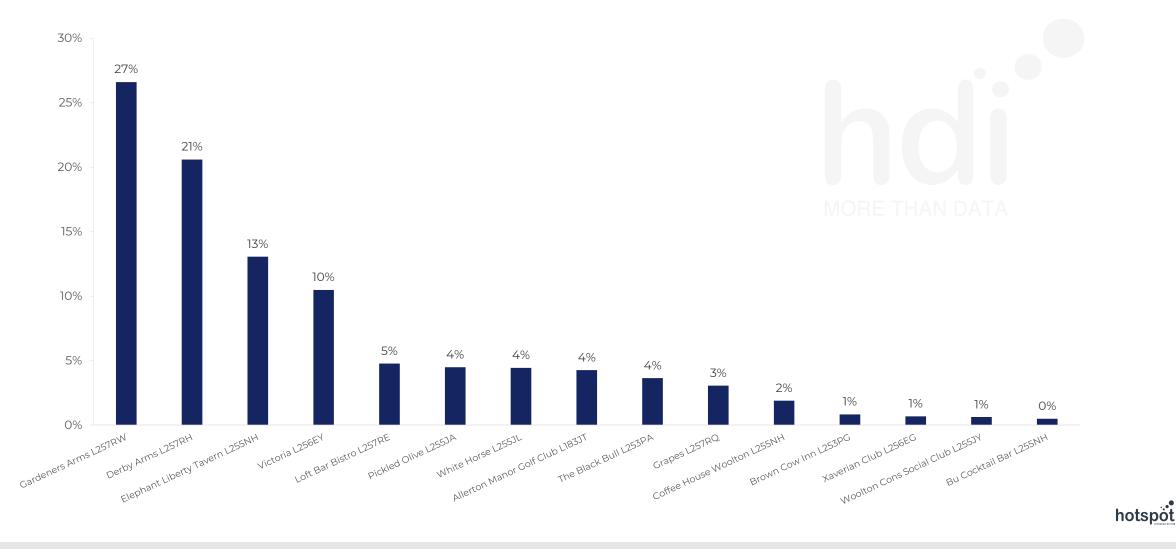


## Share of Wallet

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What are the Top 20 venues (by spend) that customers of Gardeners Arms L257RW also visit?

For customers of Gardeners Arms L257RW, who are the top 20 competitors from 97 Chains in 1 Miles for 08/02/2023 - 31/01/2024 split by Venue



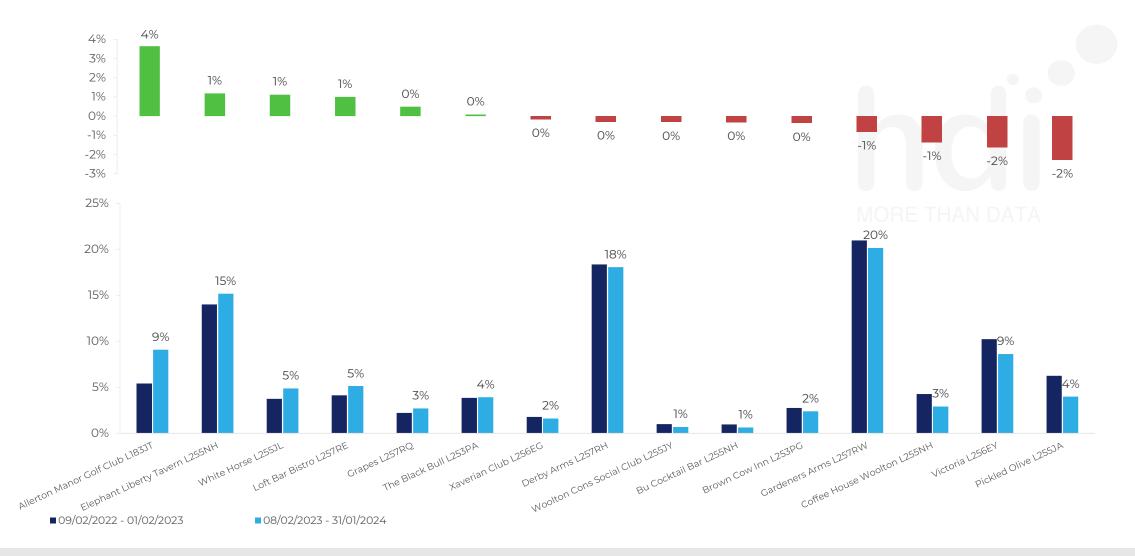
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Share of Wallet Ch<u>ange</u>

How has share of wallet of customers of Gardeners Arms L257RW changed between two date ranges?



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Market Summary

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How does the local area for Gardeners Arms L257RW compare to the national average (1 = low, 10 = high)

Data Type	Name	Spend in 250m	250m Spend vs National	Spend in 500m	500m Spend vs National	Spend in 1 mile	1 mile Spend vs National	Spend in 3 miles	3 mile Spend vs National
Total	Annual Sales	£471K	3	£471K	2	£22.53M	6	£208.81M	8
Weekpart	Mon - Thu	36.4%	3	36.4%	3	37.8%	2	42.1%	6
Weekpart	Fri - Sat	44.1%	5	44.1%	6	43.9%	6	41.3%	4
Weekpart	Sun	19.5%	9	19.5%	9	18.4%	9	16.6%	8
Age	18 to 24	1.3%	1	1.3%	1	3.3%	2	5.7%	4
Age	25 to 34	11.5%	1	11.5%	1	16.6%	2	20.1%	4
Age	35 to 44	13.5%	1	13.5%	1	25.7%	8	26.9%	9
Age	45 to 54	19.3%	5	19.3%	4	15.6%	1	18.0%	2
Age	55 to 64	14.1%	5	14.1%	5	22.6%	10	18.1%	8
Age	65 to 74	38.3%	10	38.3%	10	12.3%	9	8.3%	8
Age	75+	2.0%	5	2.0%	5	4.0%	8	2.9%	6
CAMEO	Business Elite	3.3%	3	3.3%	3	6.4%	5	5.7%	4
CAMEO	Prosperous Professionals	2.8%	3	2.8%	2	4.4%	3	4.2%	3
CAMEO	Flourishing Society	5.3%	2	5.3%	2	6.7%	2	6.6%	2
CAMEO	Content Communities	5.3%	1	5.3%	1	8.6%	2	7.2%	1
CAMEO	White Collar Neighbourhoods	13.5%	8	13.5%	8	19.5%	10	16.1%	10
CAMEO	Enterprising Mainstream	13.8%	9	13.8%	9	10.4%	7	8.4%	5
CAMEO	Paying The Mortgage	8.9%	2	8.9%	2	15.6%	6	15.7%	6
CAMEO	Cash Conscious Communities	39.6%	10	39.6%	10	10.3%	7	11.4%	8
CAMEO	On A Budget	4.9%	4	4.9%	4	8.9%	8	13.0%	10
CAMEO	Family Value	2.7%	6	2.7%	6	9.2%	9	11.7%	9
Affluence	AB	11.4%	2	11.4%	2	17.5%	3	16.6%	2
Affluence	C1C2	41.5%	3	41.5%	3	54.1%	8	47.3%	5
Affluence	DE	47.1%	10	47.1%	10	28.4%	8	36.1%	10

