



Site Summary



Dawnay Arms YO301AB

YO301AB

Punch T&L



Work Area
York



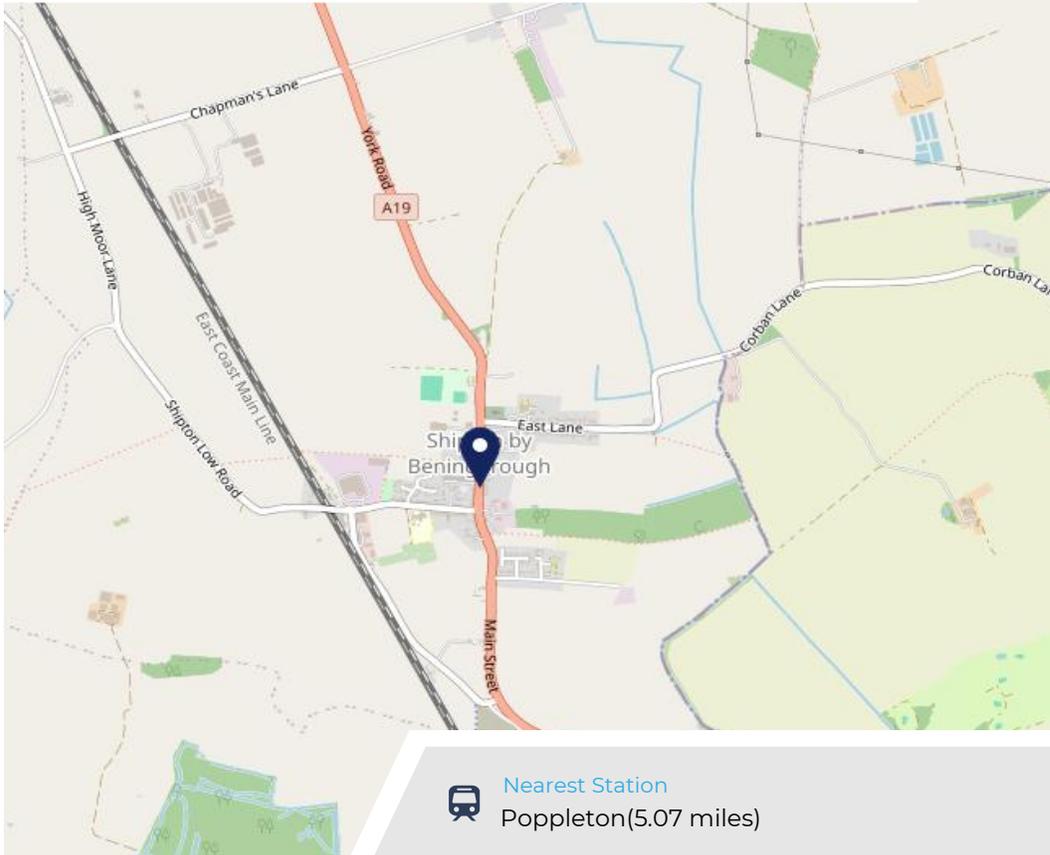
Region
Yorkshire and The Humber



TV Region
Yorkshire



Urbanicity
Rural village



Nearest Station
Poppleton(5.07 miles)



ATV
£19.03



Gender
59.27%
Male



Affluence
49.95%
Middle Income



Segmentation
20.61%
White Collar Neighbourhoods



Age Group
39.36%
35 to 44



Visit Day
30.66%
Sun

Top Competitors



Dawnay Arms
YO302BR
 Pub Restaurant

#1



Lysander Arms
YO305TZ
 Pub Restaurant

#2



Blacksmiths Arms
YO302BN
 Pub Restaurant

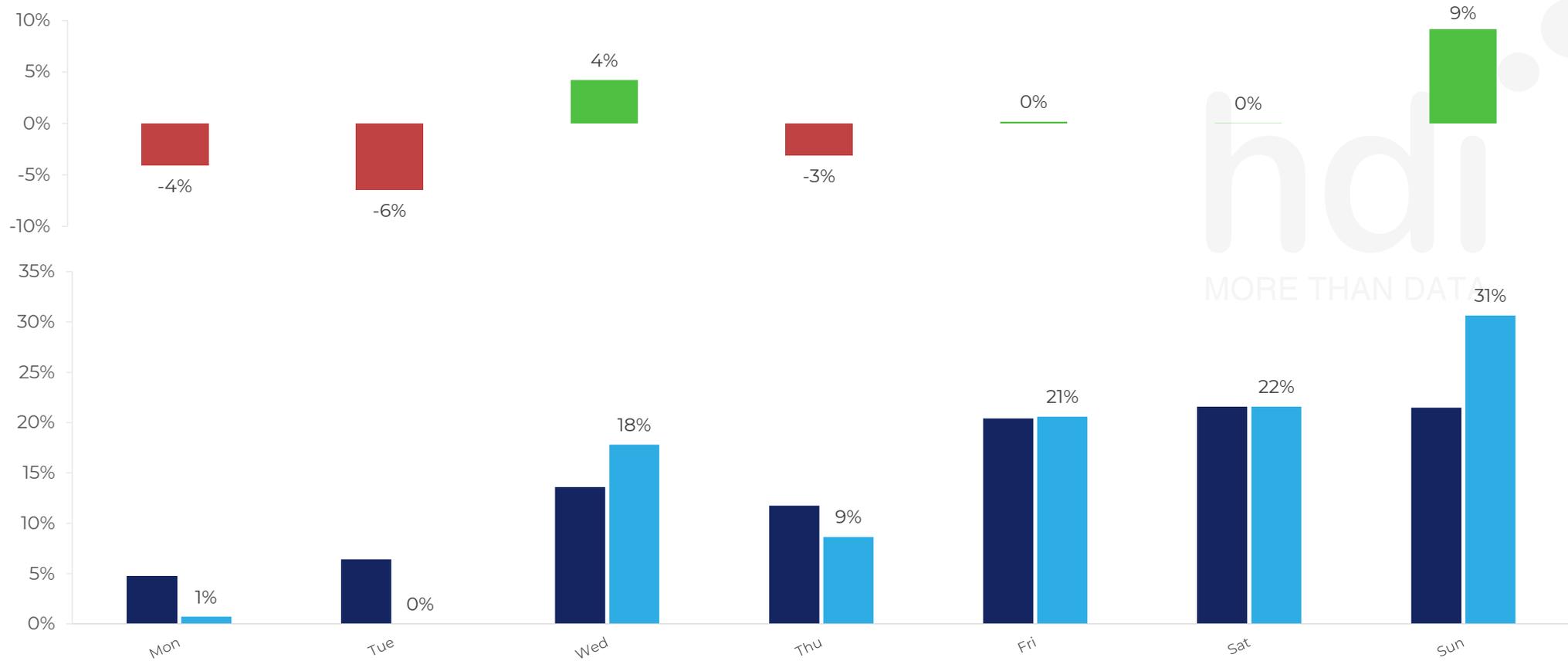
#3



Spend by Weekpart

How is customer spend distributed throughout the week for Dawnay Arms YO301AB versus its competitors?

% of spend for Dawnay Arms YO301AB and 106 Chains in 3 Miles from 15/01/2025 - 24/09/2025 split by Day of Week



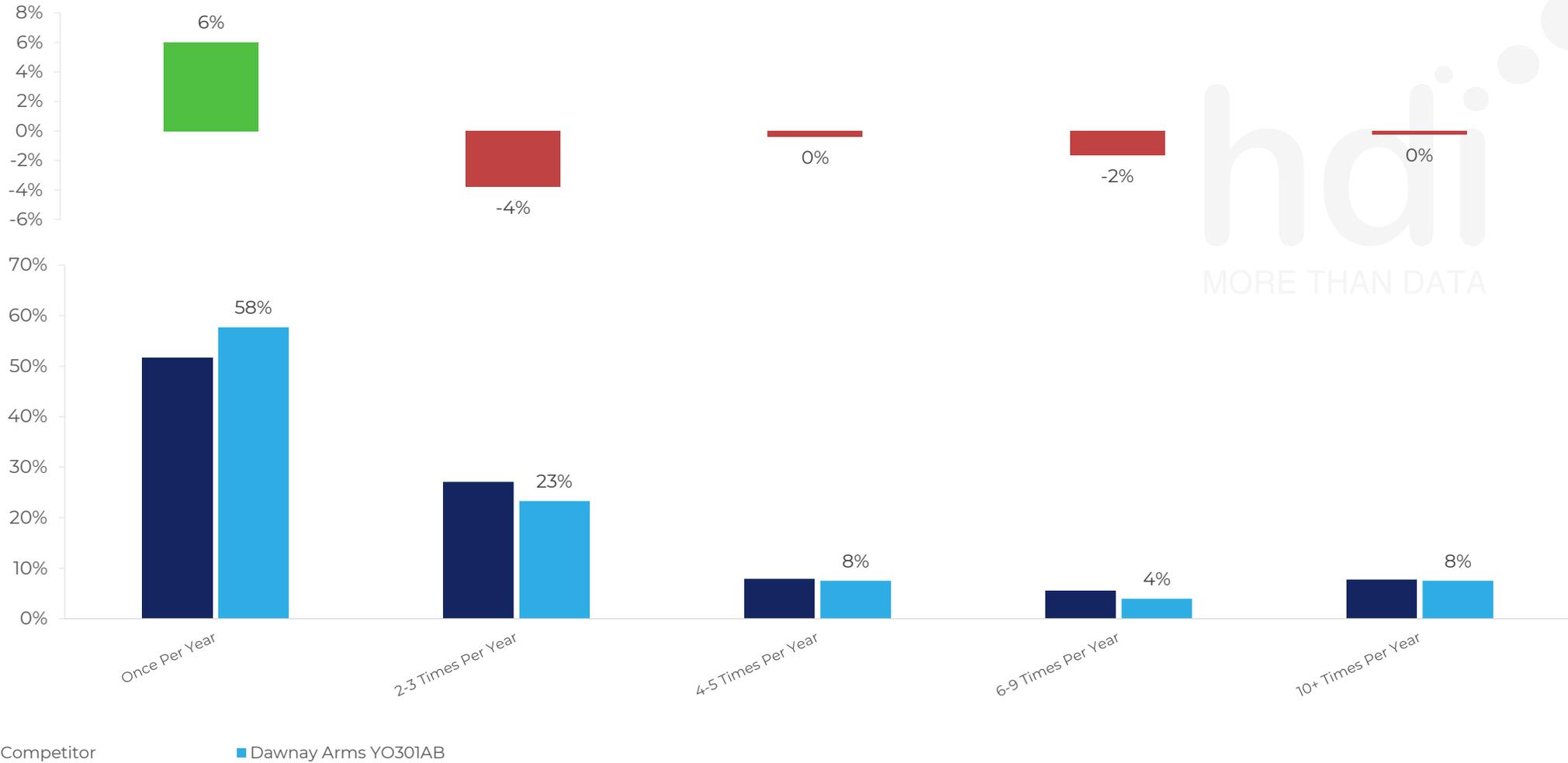
■ Competitor

■ Dawnay Arms YO301AB

Visit Frequency

How frequently per year do customers visit Dawney Arms YO301AB versus its competitors?

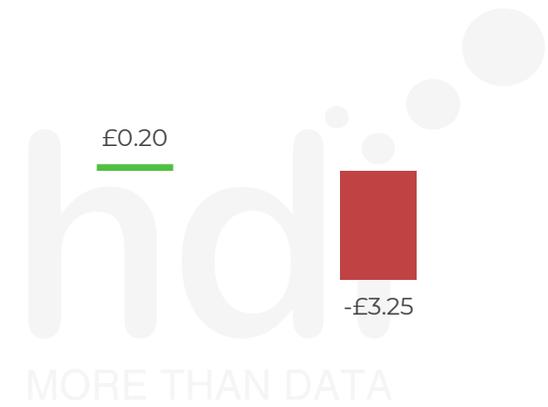
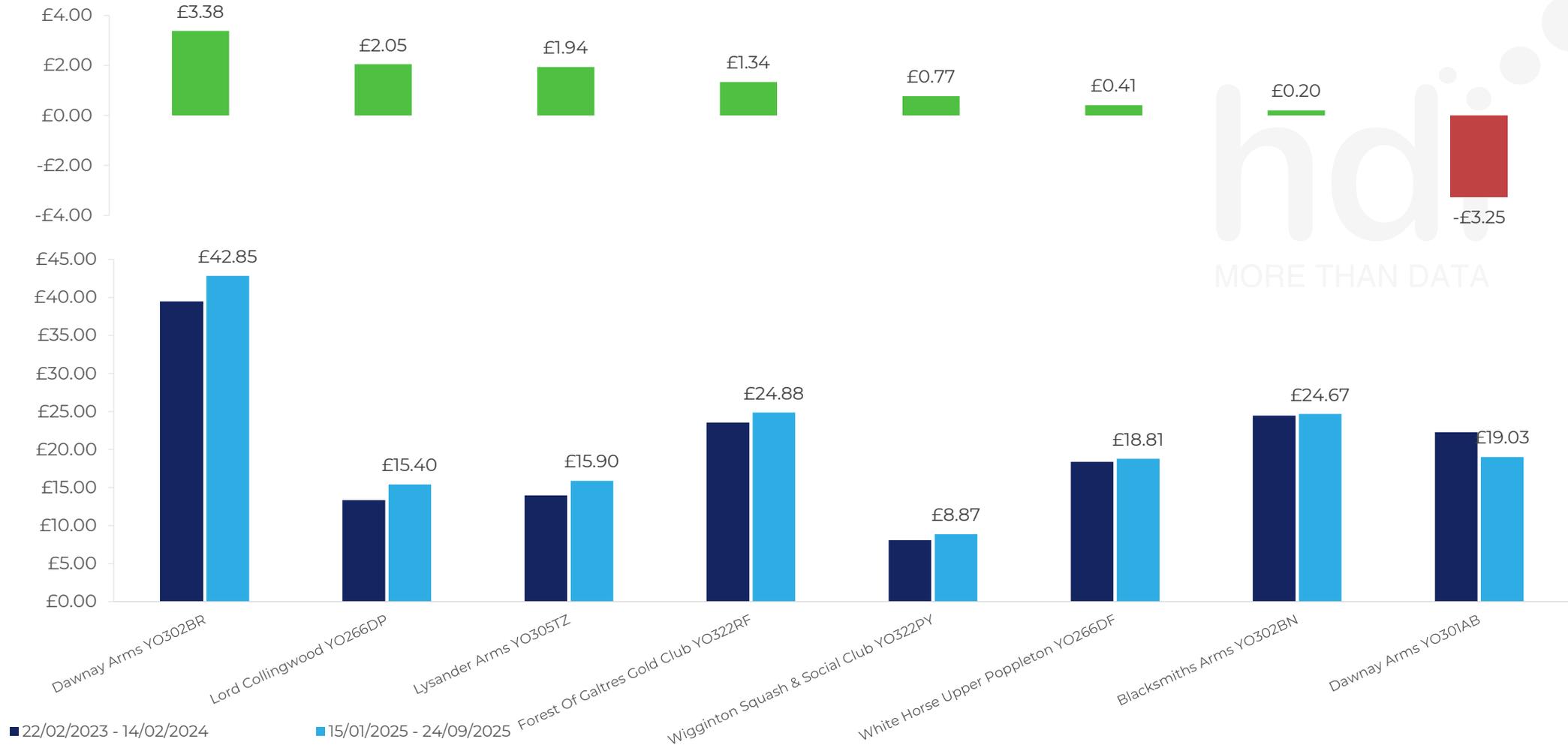
% of customer numbers for Dawney Arms YO301AB and 106 Chains in 3 Miles from 15/01/2025 - 24/09/2025 and the number of visits made Per Annum





ATV Change

How has ATV changed between two date ranges?

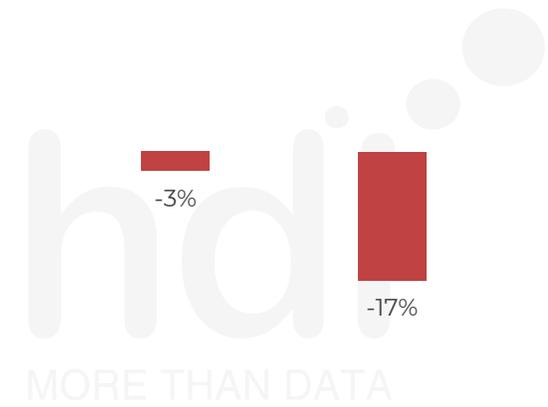
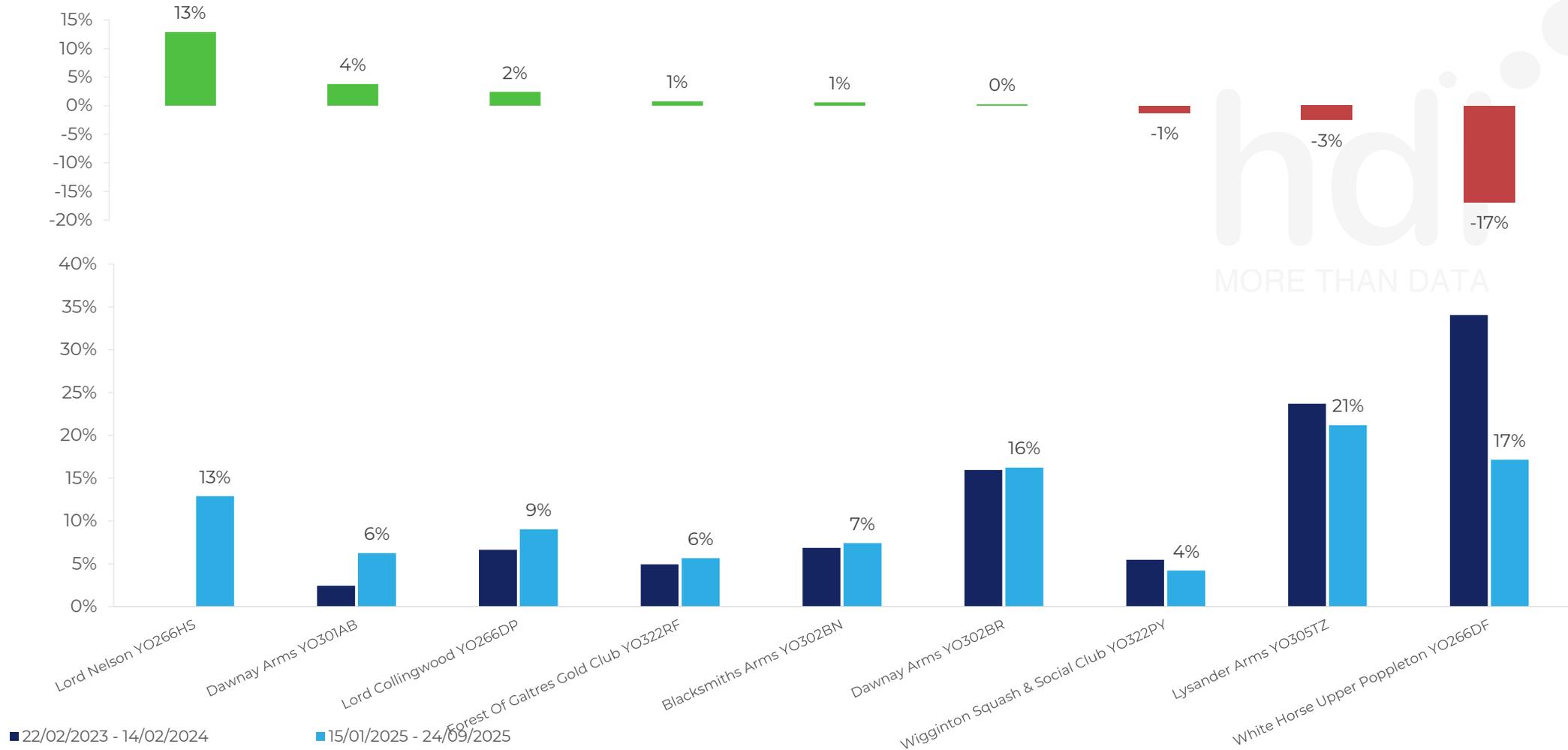




Market Share Change

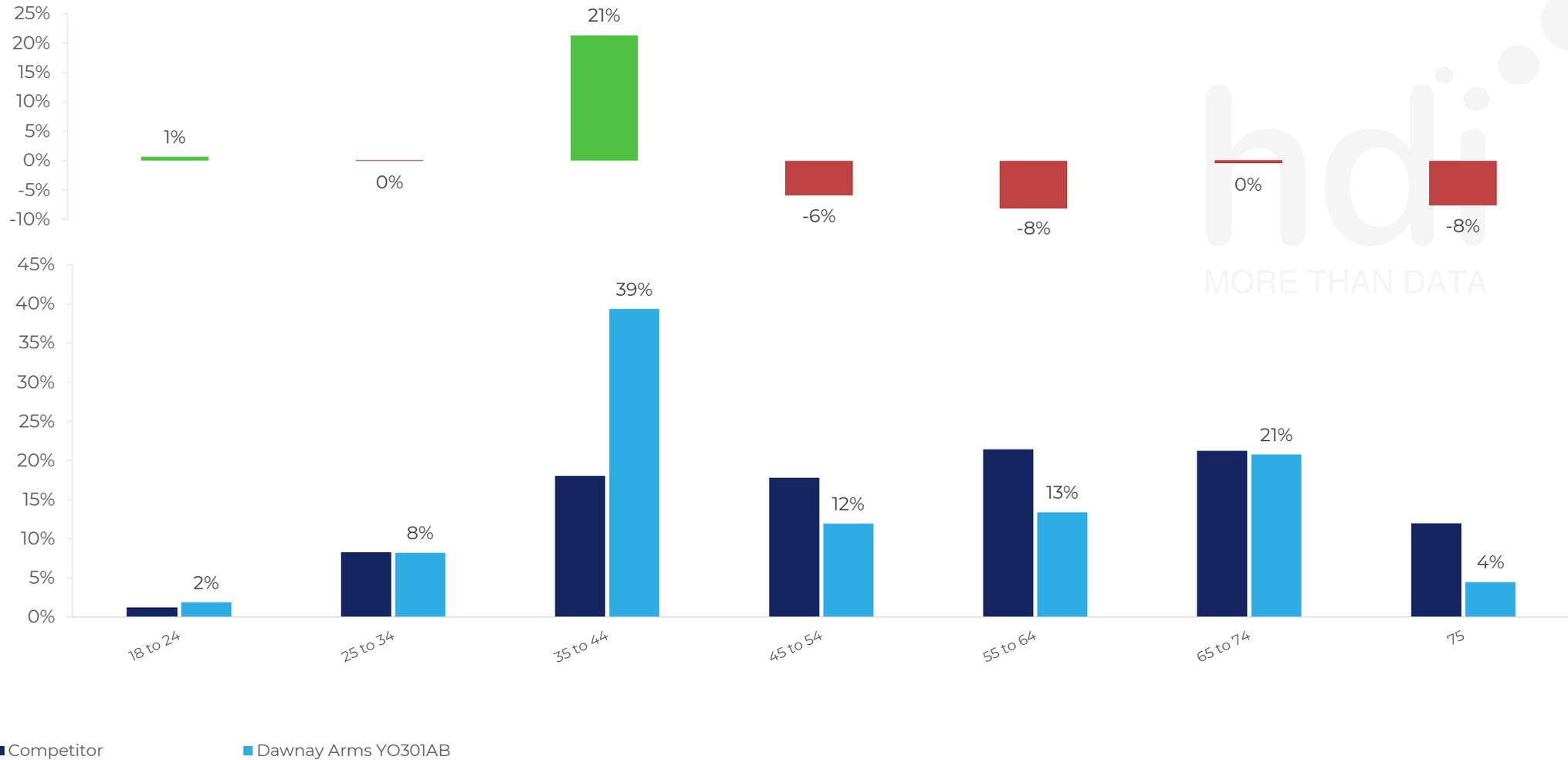
How has market share changed between two date ranges?

% of market share spend for Dawnay Arms YO301AB and 106 Chains in 3 Miles from 15/01/2025 - 24/09/2025



How does the age profile of customers who visit Dawnay Arms YO301AB compare versus its competitors?

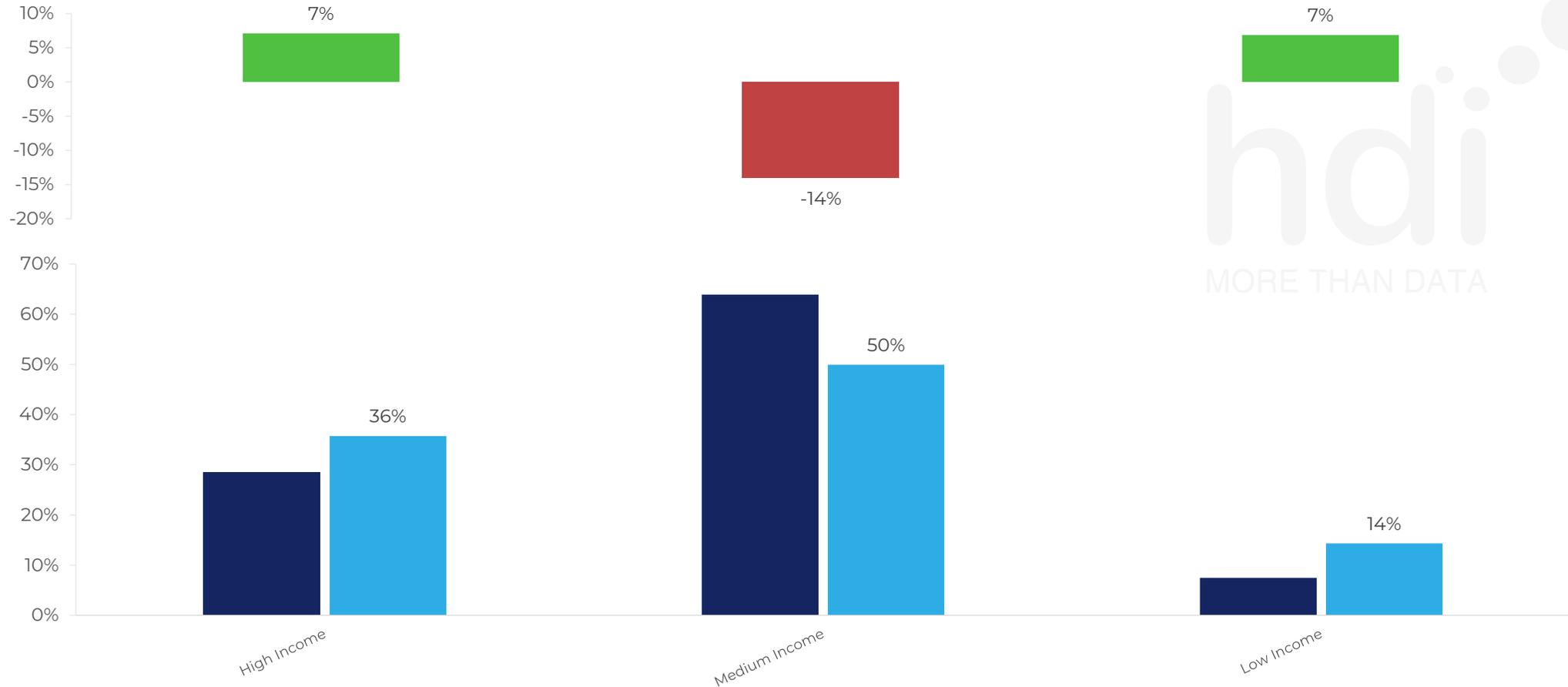
% of spend for Dawnay Arms YO301AB and 106 Chains in 3 Miles from 15/01/2025 - 24/09/2025 split by Age Range



Affluence

How does the affluence of customers who visit Dawnay Arms YO301AB compare versus its competitors?

% of spend for Dawnay Arms YO301AB and 106 Chains in 3 Miles from 15/01/2025 - 24/09/2025 split by Affluence



■ Competitor

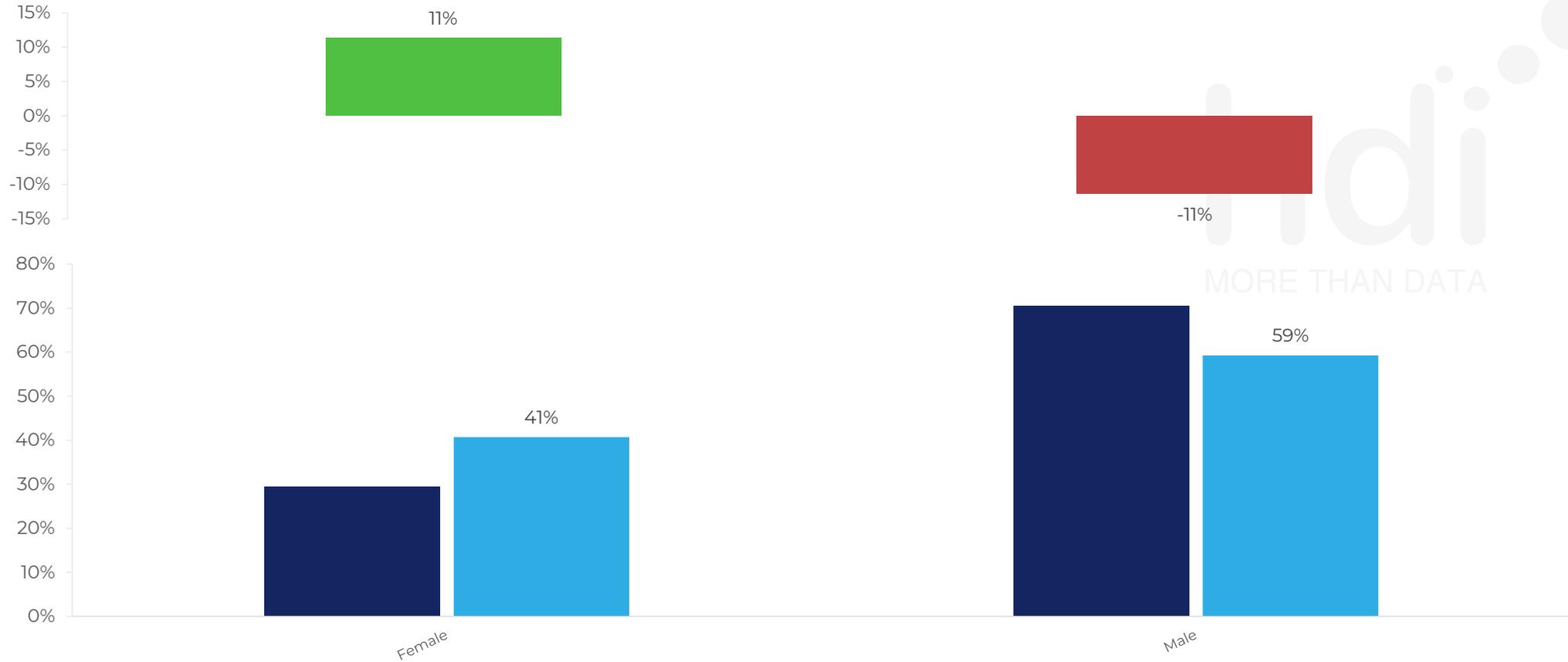
■ Dawnay Arms YO301AB



Gender

How does the gender profile of customers who visit Dawnay Arms YO301AB compare versus its competitors?

% of spend for Dawnay Arms YO301AB and 106 Chains in 3 Miles from 15/01/2025 - 24/09/2025 split by Gender



■ Competitor

■ Dawnay Arms YO301AB

SEGMENT SNAPSHOTS

1 – Family Familiar

- Value-oriented family groups who are particularly prevalent in the Midlands and the North.
- These customers more regularly visit McDonalds or Nandos or order Just Eat but do occasionally use suburban pubs for eating – particularly on a Sunday.
- Great value is essential with menu preferences for grilled meat, the kids menu and soft drinks.



2 – Occasional & Local

- Occasional & Local are lower frequency habitual drink-led customers.
- These value-oriented customers typically drink in lower priced suburban locations midweek.
- Occasional & Local favour recognised mainstream drinks brands such as Carling, Fosters, John Smiths or Smirnoff.



3 – Mid-week Seniors

- Mid-week Grey Social customers are older customers who prefer a peaceful pub – typically visiting midweek daytime and often avoiding busy events.
- These customers are of varying affluence.
- They prefer classic menu items such as fish and chips and hunters chicken with a lean towards cask ale, hot drinks and wines.



4 – PART OF THE PUB

- Part of the Pub customers are very habitual value-oriented drink-led customers.
- They drink in their local pub during the week with a preference for mainstream draught (Carling, Fosters, John Smiths, Strongbow) and recognised brands such as Bud, Smirnoff and Jamesons.
- These customers are more likely to visit betting shops, off licences and watch live football.



5 – METRO SOPHISTICATES

- Metro Sophisticates are younger, more affluent guests often found in and around larger cities.
- These customers favour more premium venues and tend to make healthier, more ethical choices.
- Living active lives, Metro Sophisticates will choose more premium brands such as Neck Oil, Fever Tree and Bombay Sapphire. They're interested in vegetarian / vegan menu options.



6 – YOUNG & CONNECTED

- Young & Connected customers are typically younger, less affluent customers. They favour branded businesses and have high online usage
- They tend to use lower-priced pubs in high street locations with a preference for spirits, cocktails, shots and burgers in Punch sites.
- Young & Connected customers are responsive to events in the pub, e.g. live sport, bank holidays.



7 - Bubbly Weekenders

- Bubbly Weekenders are slightly health-conscious younger customers who confine their pub use to high street venues at the weekend.
- Disproportionately female, Bubbly Weekenders favour spirits, cocktails and shots when in Punch sites.
- If eating, they've an interest in vegetarian / vegan dishes and have a preference for chicken burgers.



8 – UPMARKET DINERS

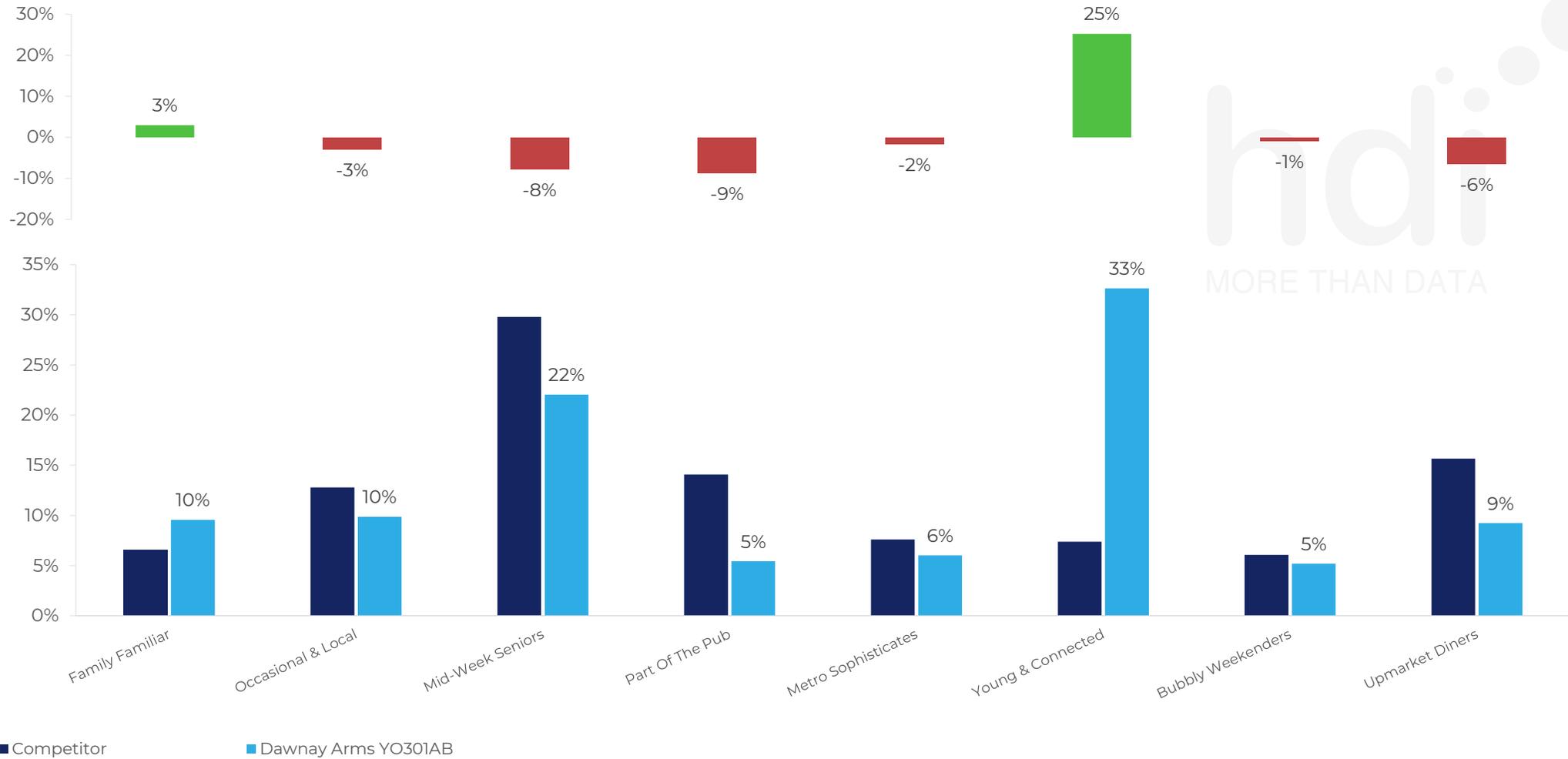
- Upmarket Diners are affluent, older guests who tend to visit higher-priced rural pubs during the daytime (often Sunday) for food.
- These active customers make healthy, ethical choices and aren't overly price conscious.
- When with Punch, Upmarket Diners are more likely to buy a roast or a special. If buying drinks, they lean towards wine, hot drinks and softs.



Punch Segmentation

How does the Custom segmentation profile of customers who visit Dawnay Arms YO301AB compare versus its competitors?

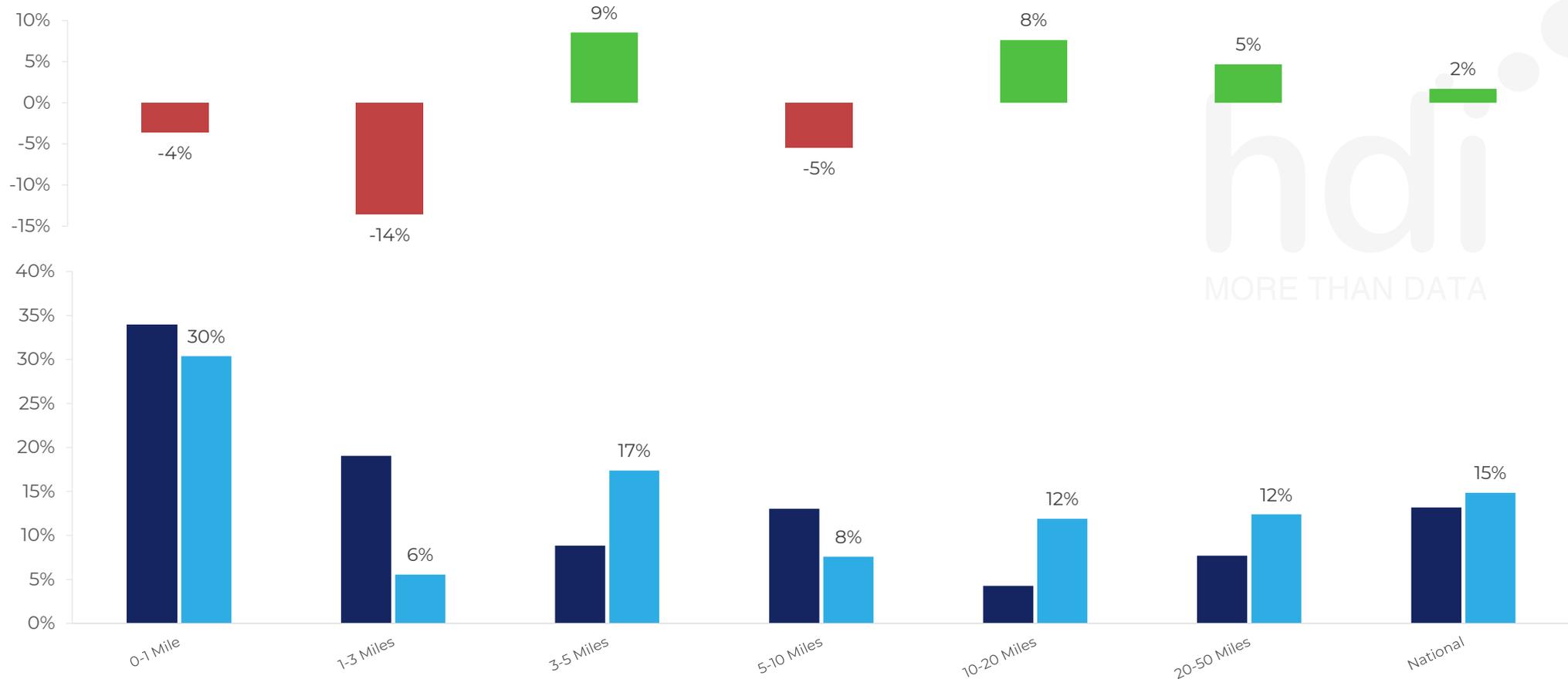
% of spend for Dawnay Arms YO301AB and 106 Chains in 3 Miles from 15/01/2025 - 24/09/2025 split by Segment



Spend by Distance

How does the spend profile of Dawnay Arms YO301AB compare versus its competitors based on travel distances?

% of spend for Dawnay Arms YO301AB and 106 Chains in 3 Miles from 15/01/2025 - 24/09/2025 split by Distance travelled



■ Competitor

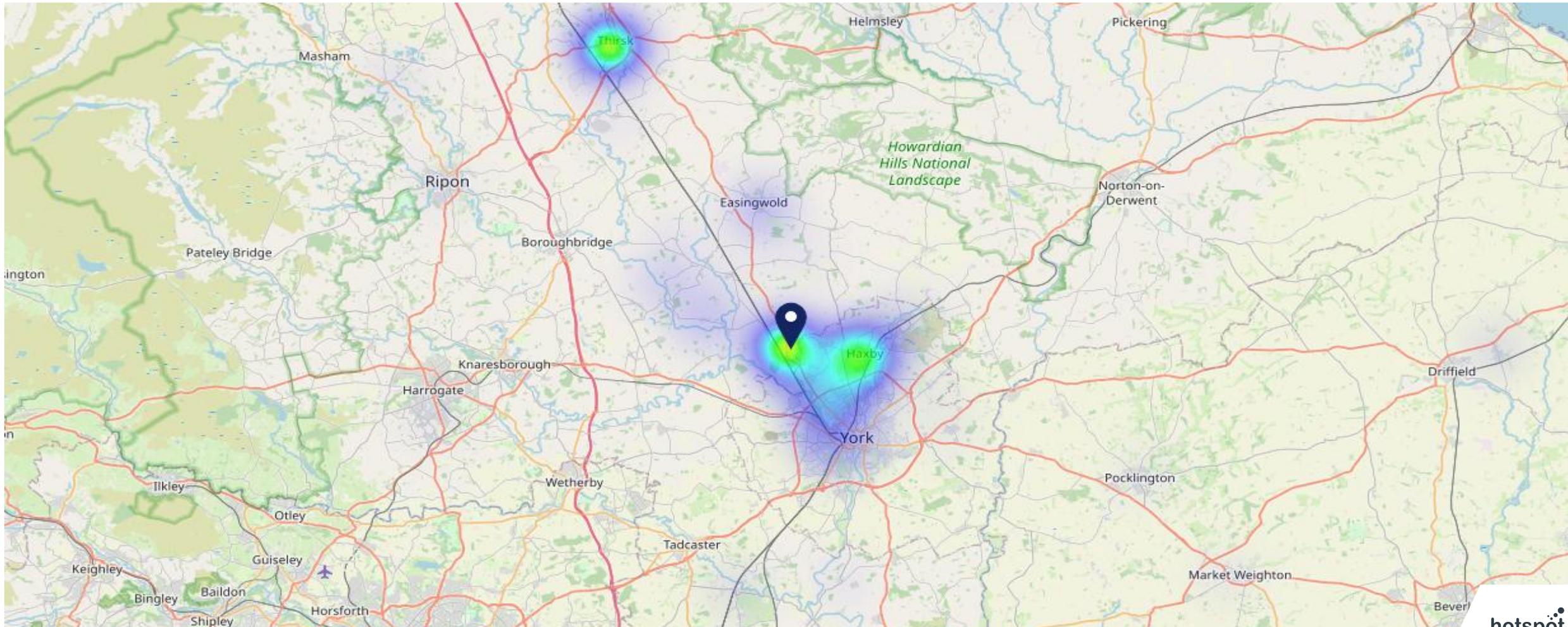
■ Dawnay Arms YO301AB



Map of Guest Origin

Where do customers of Dawnay Arms YO301AB come from?

Where do customers of Dawnay Arms YO301AB for 15/01/2025 - 24/09/2025 live

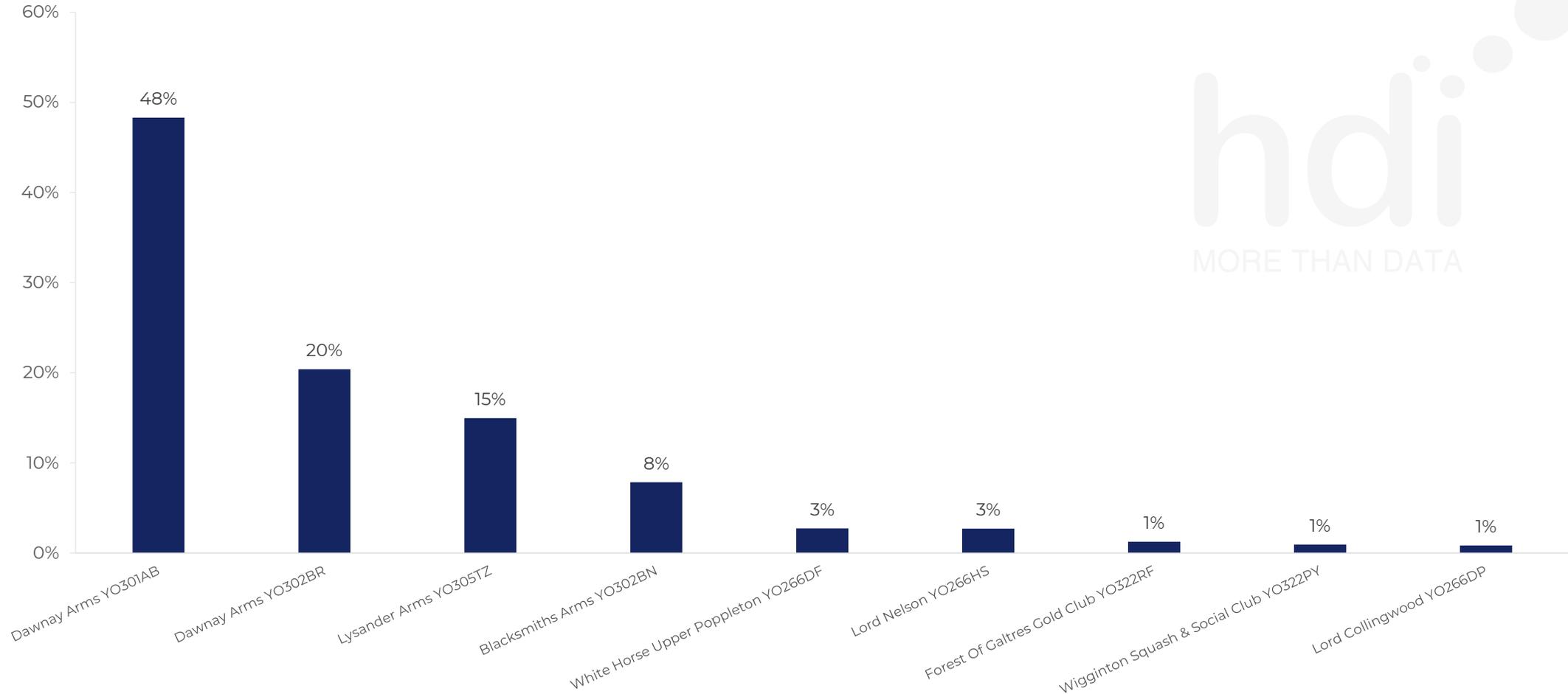




Share of Wallet

What are the Top 20 venues (by spend) that customers of Dawnay Arms YO301AB also visit?

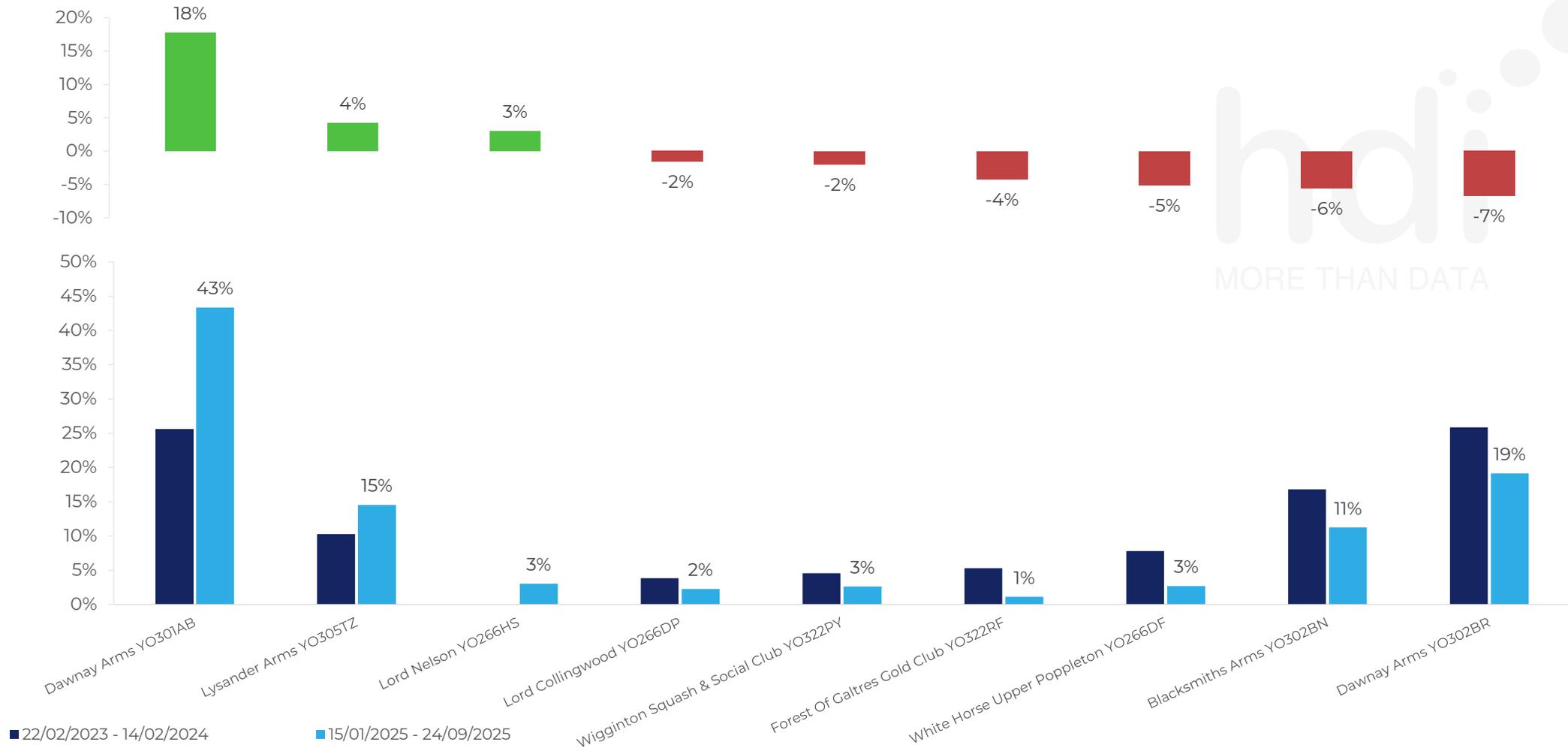
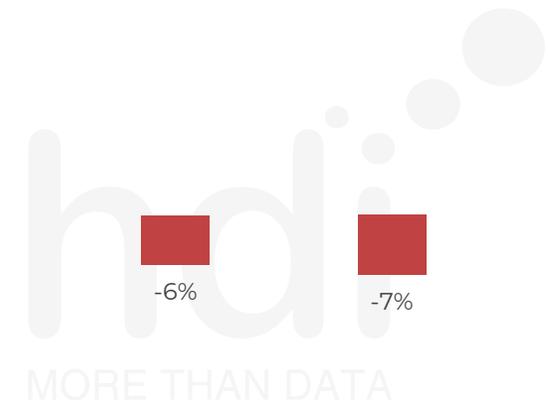
For customers of Dawnay Arms YO301AB, who are the top 20 competitors from 106 Chains in 3 Miles for 15/01/2025 - 24/09/2025 split by Venue





Share of Wallet Change

How has share of wallet of customers of Dawnay Arms YO301AB changed between two date ranges?





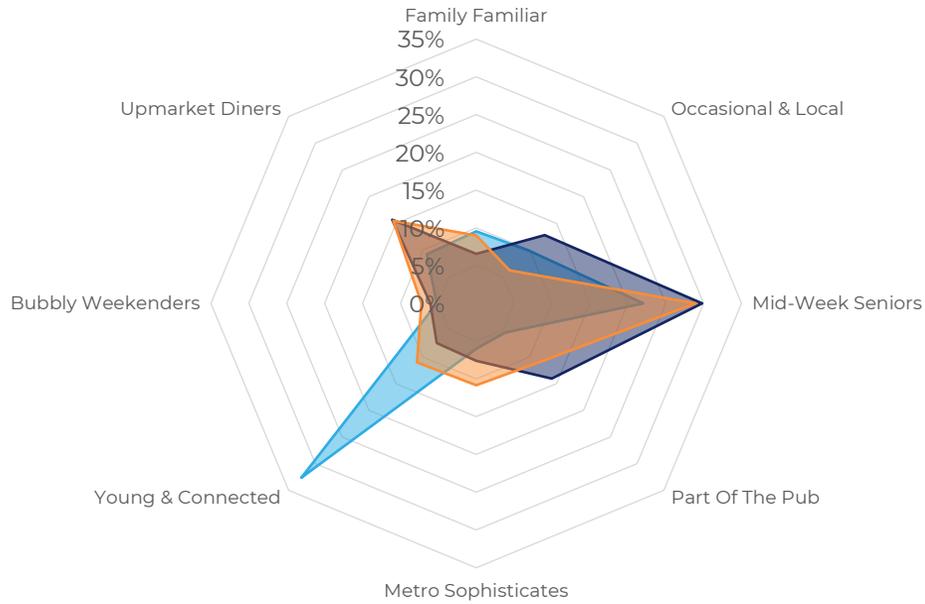
Market Summary

How does the local area for Dawnay Arms YO301AB compare to the national average (1 = low, 10 = high)

Data Type	Name	Spend in 250m	250m Spend vs National	Spend in 500m	500m Spend vs National	Spend in 1 mile	1 mile Spend vs National	Spend in 3 miles	3 mile Spend vs National
Total	Annual Sales	£258K	3	£258K	2	£258K	1	£10.89M	2
Weekpart	Mon - Thu	27.0%	1	27.0%	1	27.0%	1	41.7%	6
Weekpart	Fri - Sat	43.0%	5	43.0%	5	43.0%	6	38.8%	1
Weekpart	Sun	30.0%	10	30.0%	10	30.0%	10	19.5%	10
Age	18 to 24	1.3%	2	1.3%	1	1.3%	1	4.3%	2
Age	25 to 34	14.1%	2	14.1%	2	14.1%	2	16.8%	2
Age	35 to 44	38.4%	10	38.4%	10	38.4%	10	28.3%	10
Age	45 to 54	12.5%	1	12.5%	1	12.5%	1	19.3%	4
Age	55 to 64	14.1%	5	14.1%	5	14.1%	5	15.4%	6
Age	65 to 74	16.3%	10	16.3%	10	16.3%	10	11.1%	9
Age	75+	3.3%	7	3.3%	7	3.3%	7	4.9%	9
CAMEO	Business Elite	4.7%	4	4.7%	4	4.7%	4	6.0%	4
CAMEO	Prosperous Professionals	20.0%	10	20.0%	10	20.0%	10	7.1%	7
CAMEO	Flourishing Society	9.4%	4	9.4%	4	9.4%	4	11.2%	4
CAMEO	Content Communities	14.1%	7	14.1%	7	14.1%	7	19.4%	10
CAMEO	White Collar Neighbourhoods	18.2%	10	18.2%	10	18.2%	10	12.7%	7
CAMEO	Enterprising Mainstream	11.4%	8	11.4%	8	11.4%	8	13.3%	9
CAMEO	Paying The Mortgage	6.4%	1	6.4%	1	6.4%	1	13.3%	4
CAMEO	Cash Conscious Communities	7.1%	4	7.1%	4	7.1%	4	7.7%	4
CAMEO	On A Budget	6.6%	6	6.6%	6	6.6%	6	4.4%	2
CAMEO	Family Value	2.1%	5	2.1%	5	2.1%	5	4.9%	7
Affluence	AB	34.0%	7	34.0%	7	34.0%	7	24.4%	4
Affluence	C1C2	50.1%	6	50.1%	6	50.1%	6	58.7%	10
Affluence	DE	15.9%	4	15.9%	4	15.9%	4	17.0%	4



Mix of spend by customer segment in Punch site and local market



	Customer Count	Family Familiar	Occasional & Local	Mid-Week Seniors	Part Of The Pub	Metro Sophisticates	Young & Connected	Bubbly Weekenders	Upmarket Diners
Dawnay Arms	52	9.55%	9.88%	22.04%	5.43%	6.01%	32.63%	5.19%	9.23%
Local Catchment	534	6.57%	12.79%	29.80%	14.07%	7.60%	7.39%	6.07%	15.67%
Punch T&L	78756	9.01%	6.22%	28.94%	11.21%	10.83%	11.05%	7.22%	15.48%
Dawnay Arms vs Local Catchment		2.98%	-2.91%	-7.76%	-8.64%	-1.59%	25.24%	-0.88%	-6.44%
Dawnay Arms vs Punch T&L		0.54%	3.66%	-6.90%	-5.78%	-4.82%	21.58%	-2.03%	-6.25%
Local Catchment vs Punch T&L		-2.44%	6.57%	0.86%	2.86%	-3.23%	-3.66%	-1.15%	0.19%

■ Dawnay Arms

■ Local Catchment

■ Punch T&L