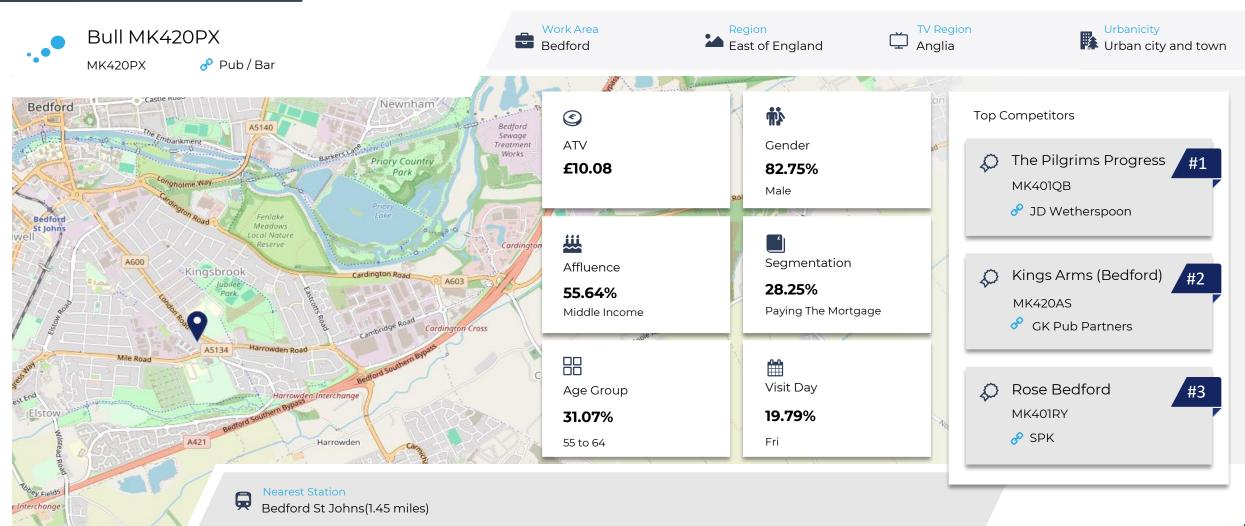


Site Summary





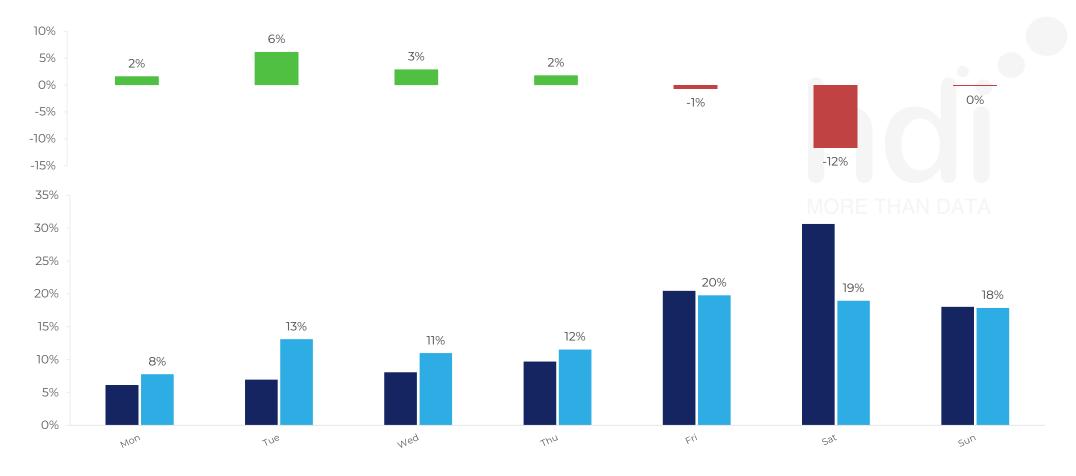
Spend by Weekpart

■ Competitor

■Bull MK420PX

How is customer spend distributed throughout the week for Bull MK420PX versus its competitors?

% of spend for Bull MK420PX and 97 Chains in 3 Miles from 19/07/2023 - 10/07/2024 split by Day of Week

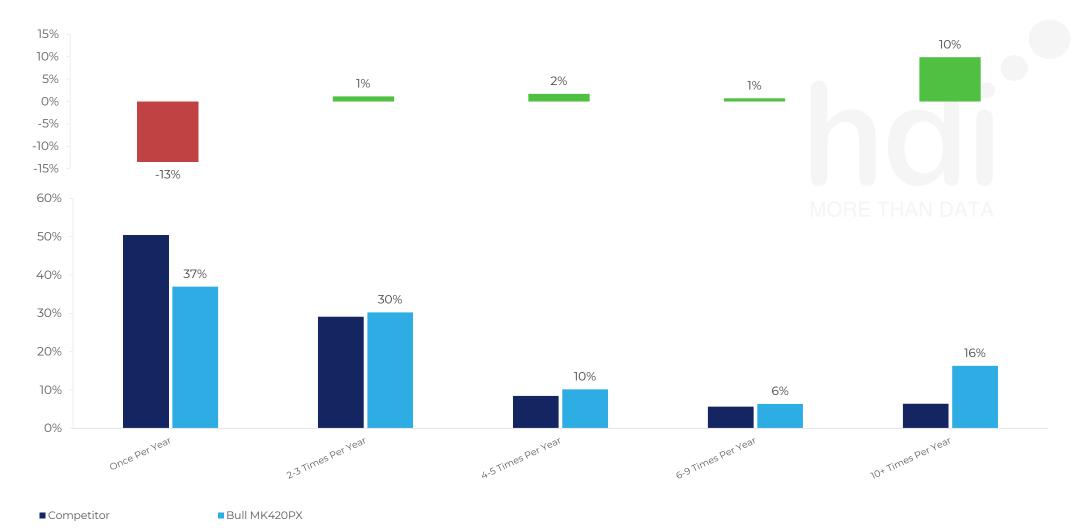




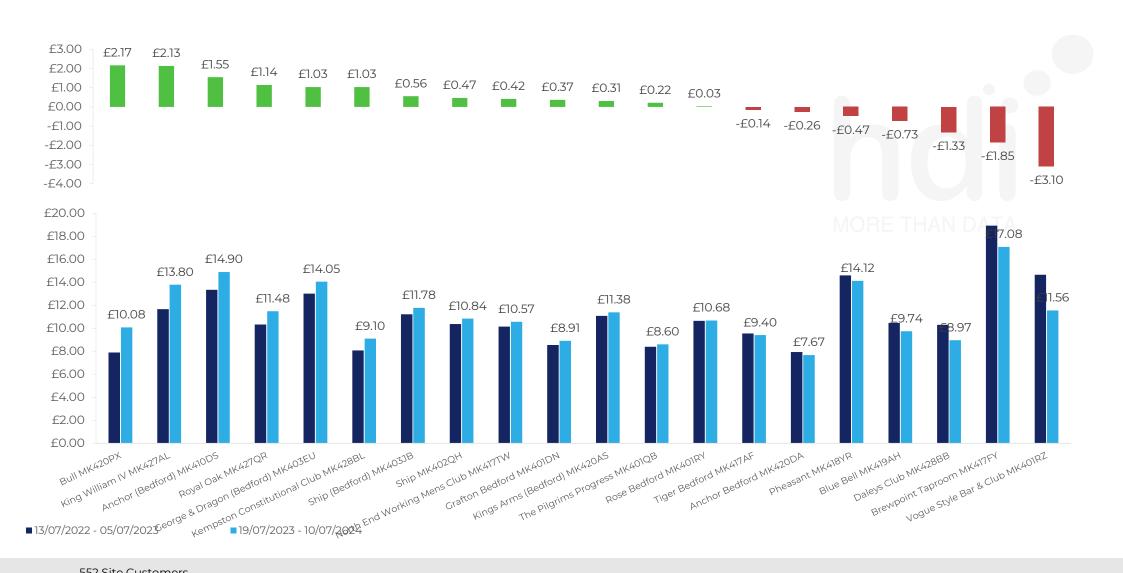
552 Site Customers 145 Competitors 77936 Competitor Customers

How frequently per year do customers visit Bull MK420PX versus its competitors?

% of customer numbers for Bull MK420PX and 97 Chains in 3 Miles from 19/07/2023 - 10/07/2024 and the number of visits made Per Annum





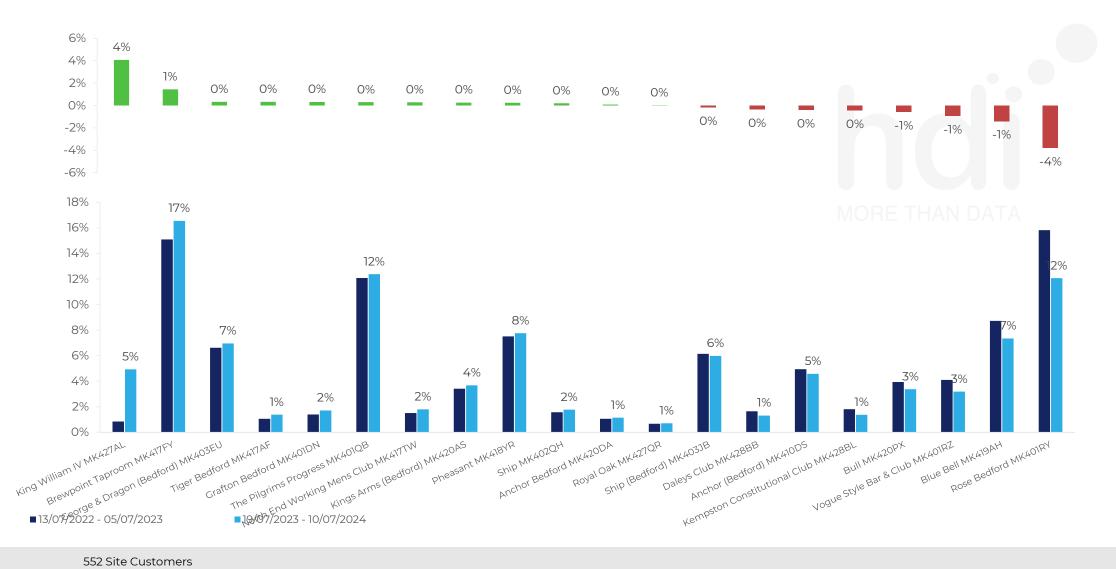




Market Share Change

How has market share changed between two date ranges?

% of market share spend for Bull MK420PX and 97 Chains in 3 Miles from 19/07/2023 - 10/07/2024

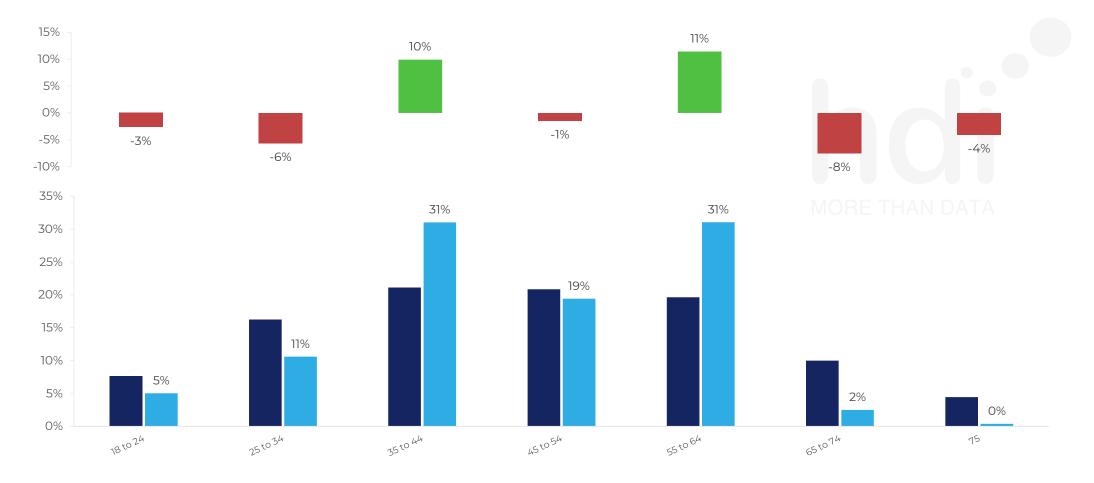






How does the age profile of customers who visit Bull MK420PX compare versus its competitors?

% of spend for Bull MK420PX and 97 Chains in 3 Miles from 19/07/2023 - 10/07/2024 split by Age Range

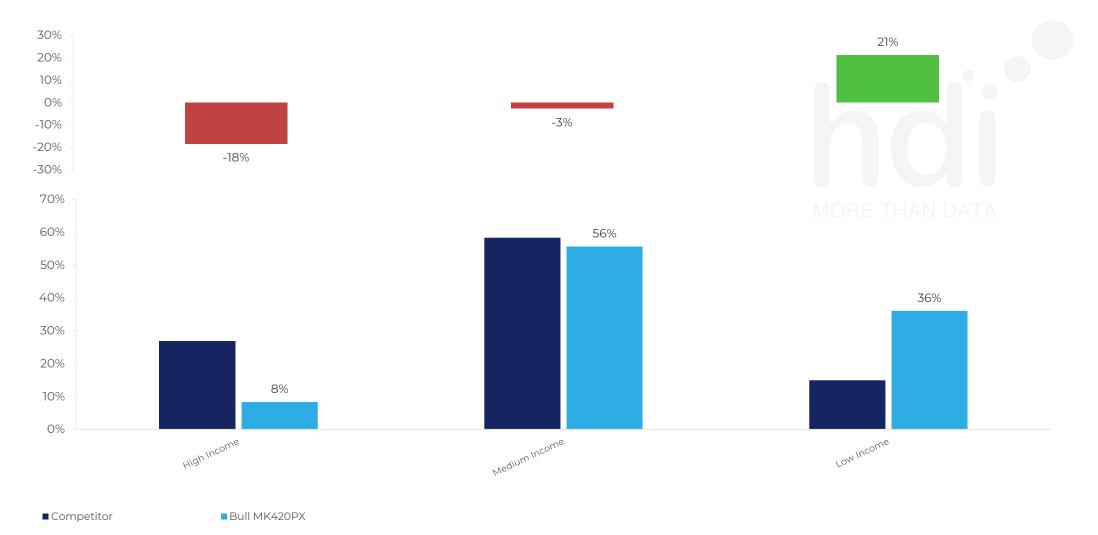




■Competitor ■Bull MK420PX

How does the affluence of customers who visit Bull MK420PX compare versus its competitors?

% of spend for Bull MK420PX and 97 Chains in 3 Miles from 19/07/2023 - 10/07/2024 split by Affluence

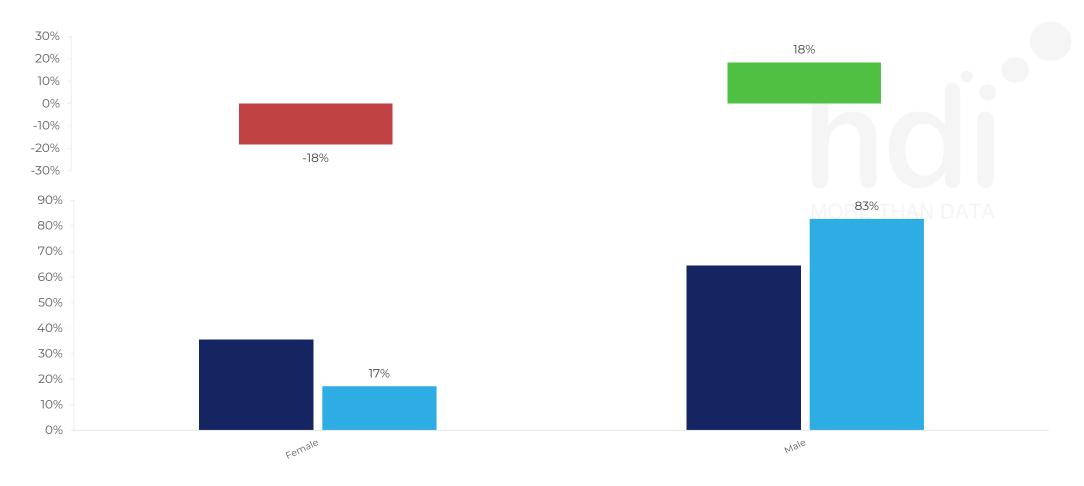




■ Competitor

■Bull MK420PX

% of spend for Bull MK420PX and 97 Chains in 3 Miles from 19/07/2023 - 10/07/2024 split by Gender





SEGMENT SNAPSHOTS



1 - Family Familiar

- Value-oriented family groups who are particularly prevalent in the Midlands and the North.
- These customers more regularly visit McDonalds or Nandos or order Just Eat but do occasionally use suburban pubs for eating - particularly on a Sunday.
- Great value is essential with menu preferences for grilled meat, the kids menu and soft drinks.



5 - METRO SOPHISTICATES

- Metro Sophisticates are younger, more affluent guests often found in and around larger cities.
- These customers favour more premium venues and tend to make healthier, more ethical choices.
- Living active lives, Metro Sophisticates will choose more premium brands such as Neck Oil, Fever Tree and Bombay Sapphire. They're interested in vegetarian / vegan menu options.



2 - Occasional & Local

- Occasional & Local are lower frequency habitual drink-led customers.
- These value-oriented customers typically drink in lower priced suburban locations midweek.
- Occasional & Local favour recognised mainstream drinks brands such as Carling, Fosters, John Smiths or Smirnoff.



6 - YOUNG & CONNECTED

- Young & Connected customers are typically younger, less affluent customers. They favour branded businesses and have high online usage
- They tend to use lower-priced pubs in high street locations with a preference for spirits, cocktails, shots and burgers in Punch sites.
- Young & Connected customers are responsive to events in the pub, e.g. live sport, bank holidays.



3 - Mid-week Seniors

- Mid-week Grey Social customers are older customers who prefer a peaceful pub - typically visiting midweek daytime and often avoiding busy
- These customers are of varying affluence.
- They prefer classic menu items such as fish and chips and hunters chicken with a lean towards cask ale, hot drinks and wines.



DINERS

7 - Bubbly Weekenders

- **Bubbly Weekenders are slightly health-conscious** younger customers who confine their pub use to high street venues at the weekend.
- Disproportionately female, Bubbly Weekenders favour spirits, cocktails and shots when in Punch
- o If eating, they've an interest in vegetarian / vegan dishes and have a preference for chicken burgers.



4 - PART OF THE PUB

- Part of the Pub customers are very habitual value oriented drink-led customers.
- They drink in their local pub during the week with a preference for mainstream draught (Carling, brands such as Bud. Smirnoff and Jamesons.
- These customers are more likely to visit betting shops, off licences and watch live football.

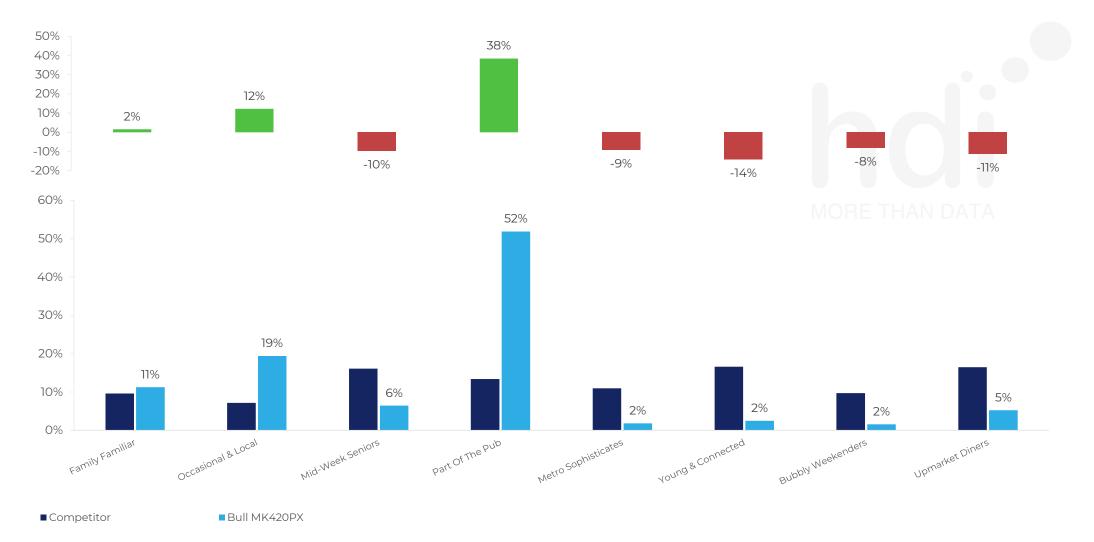
8 - UPMARKET

- Upmarket Diners are affluent, older quests who tend to visit higher-priced rural pubs during the daytime (often Sunday) for food.
- These active customers make healthy, ethical choices and aren't overly price conscious.
- When with Punch, Upmarket Diners are more likely to buy a roast or a special. If buying drinks, they lean towards wine, hot drinks and softs.



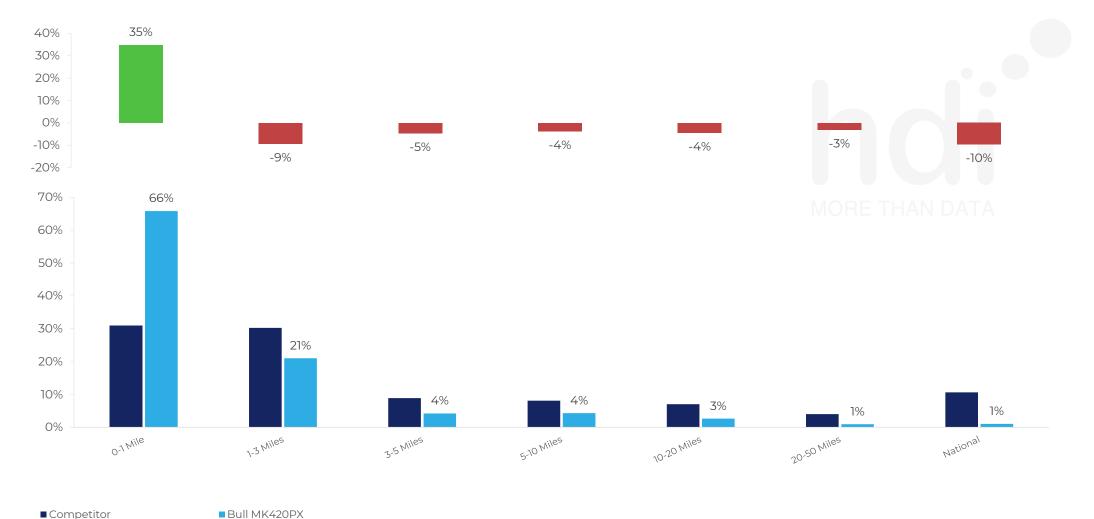
How does the Custom segmentation profile of customers who visit Bull MK420PX compare versus its competitors?

% of spend for Bull MK420PX and 97 Chains in 3 Miles from 19/07/2023 - 10/07/2024 split by Segment



How does the spend profile of Bull MK420PX compare versus its competitors based on travel distances?

% of spend for Bull MK420PX and 97 Chains in 3 Miles from 19/07/2023 - 10/07/2024 split by Distance travelled



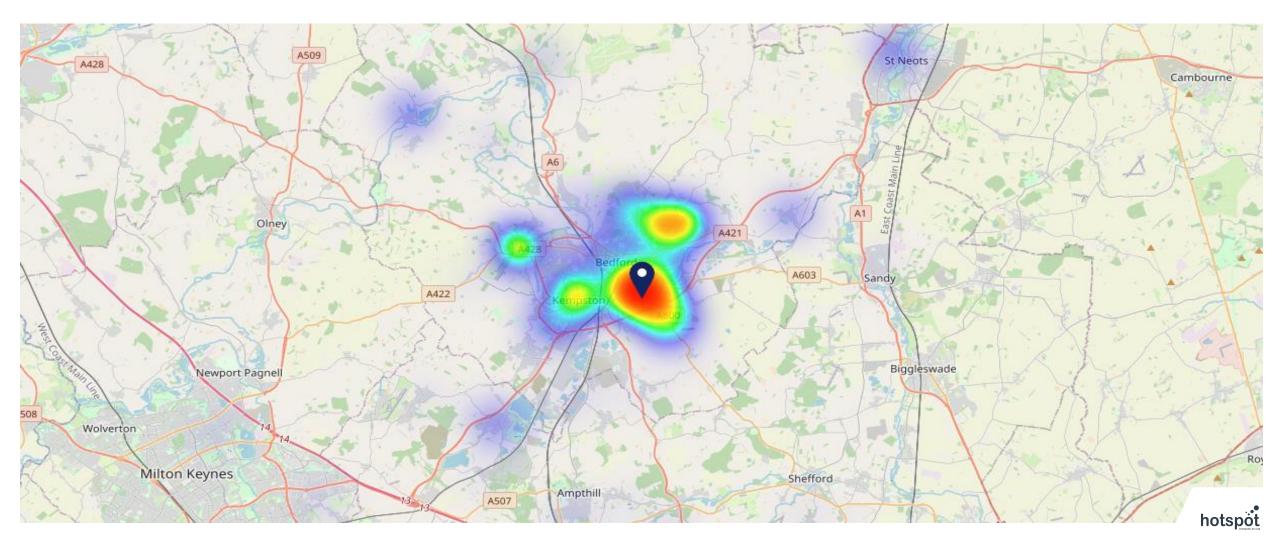




Map of Guest Origin

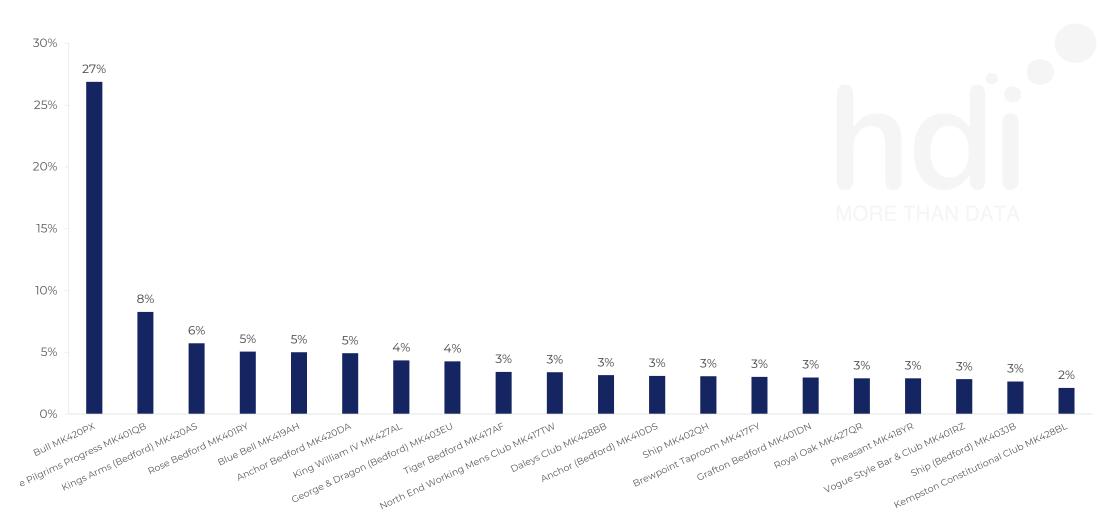
Where do customers of Bull MK420PX come from?

Where do customers of Bull MK420PX for 19/07/2023 - 10/07/2024 live

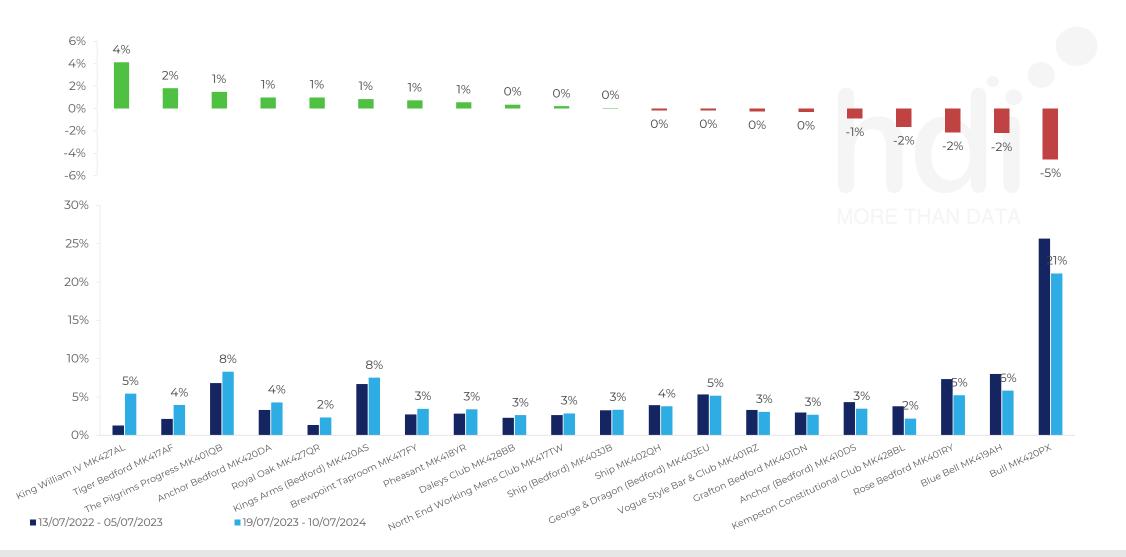


What are the Top 20 venues (by spend) that customers of Bull MK420PX also visit?

For customers of Bull MK420PX, who are the top 20 competitors from 97 Chains in 3 Miles for 19/07/2023 - 10/07/2024 split by Venue













How does the local area for Bull MK420PX compare to the national average (1 = low, 10 = high)

Data Type	Name	Spend in 250m	250m Spend vs National	Spend in 500m	500m Spend vs National	Spend in 1 mile	1 mile Spend vs National	Spend in 3 miles	3 mile Spend vs National
Total	Annual Sales	£539K	4	£1.12M	4	£15.68M	5	£139.61M	7
Weekpart	Mon - Thu	43.4%	7	37.0%	3	44.7%	8	40.3%	4
Weekpart	Fri - Sat	38.3%	3	42.8%	5	40.0%	3	43.5%	7
Weekpart	Sun	18.3%	9	20.2%	9	15.3%	6	16.2%	7
Age	18 to 24	4.6%	4	7.5%	7	6.5%	5	7.6%	6
Age	25 to 34	10.7%	1	12.0%	1	13.8%	2	16.6%	2
Age	35 to 44	31.4%	10	32.1%	10	25.3%	7	24.8%	7
Age	45 to 54	19.2%	4	18.6%	4	20.8%	6	20.8%	7
Age	55 to 64	31.2%	10	25.9%	10	19.2%	8	17.2%	8
Age	65 to 74	2.6%	2	2.8%	1	9.6%	8	8.7%	8
Age	75+	0.4%	2	1.2%	3	4.8%	9	4.4%	8
CAMEO	Business Elite	0.3%	1	0.3%	1	3.8%	3	4.5%	3
CAMEO	Prosperous Professionals	3.7%	3	2.3%	2	6.2%	5	5.9%	5
CAMEO	Flourishing Society	3.5%	1	7.5%	3	14.7%	7	15.0%	7
CAMEO	Content Communities	1.8%	1	4.7%	1	14.0%	7	14.3%	8
CAMEO	White Collar Neighbourhoods	6.6%	2	11.2%	5	14.1%	9	16.6%	10
CAMEO	Enterprising Mainstream	18.8%	10	16.1%	10	13.8%	9	13.1%	9
CAMEO	Paying The Mortgage	28.7%	10	24.4%	10	14.3%	5	13.4%	5
CAMEO	Cash Conscious Communities	11.0%	7	12.4%	8	8.4%	5	8.4%	5
CAMEO	On A Budget	25.6%	10	20.1%	10	9.8%	8	7.8%	7
CAMEO	Family Value	0.1%	1	0.9%	3	1.0%	2	1.1%	3
Affluence	AB	7.5%	1	10.1%	2	24.6%	5	25.4%	4
Affluence	C1C2	55.8%	8	56.4%	9	56.2%	9	57.3%	10
Affluence	DE	36.7%	9	33.4%	9	19.2%	5	17.3%	4

