

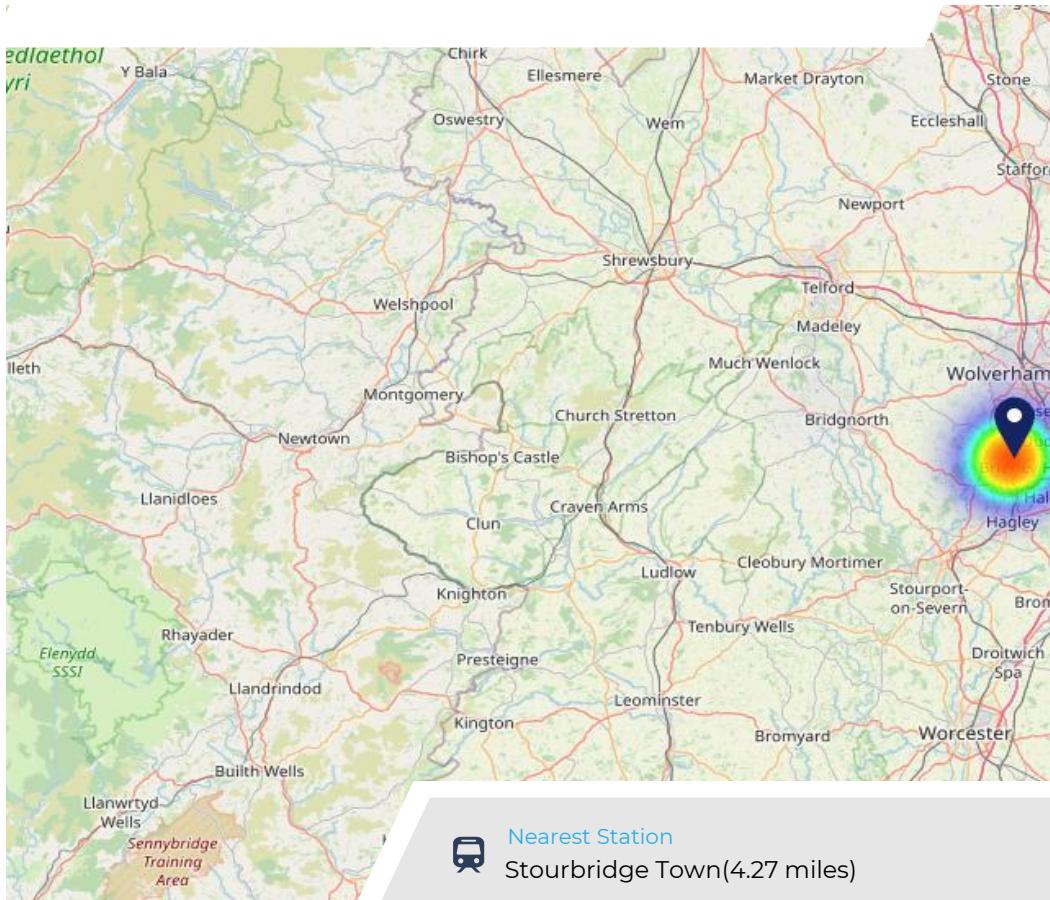


Site Summary

Crestwood DY68SQ

DY68SQ

Punch T&L

Work Area
DudleyRegion
West MidlandsTV Region
CentralUrbanicity
Urban major conurbationATV
£7.35Affluence
70.13%
Middle IncomeAge Group
54.38%
25 to 34Gender
85.45%
MaleSegmentation
58.86%
Paying The MortgageVisit Day
40.06%
Fri

Top Competitors

Gigmill Inn
DY83UL

#1

Marstons Community Non Catering

Corn Exchange (Brierley) #2

#2

Flaming Grill

Market Hall Tavern #3

#3

Marstons Community Non Catering

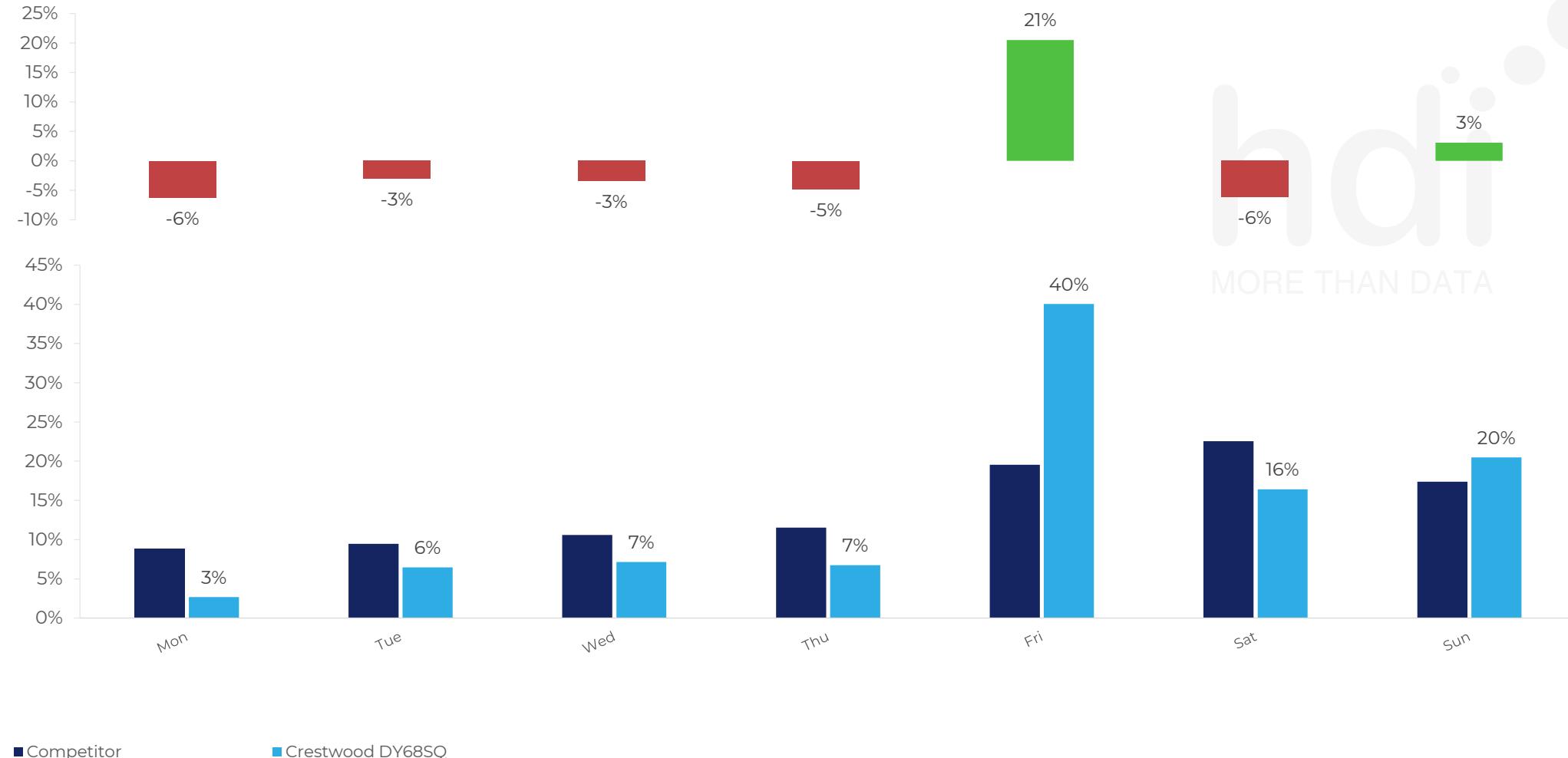
#3



Spend by Weekpart

How is customer spend distributed throughout the week for Crestwood DY68SQ versus its competitors?

% of spend for Crestwood DY68SQ and 111 Chains in 3 Miles from 09/10/2024 - 19/11/2025 split by Day of Week

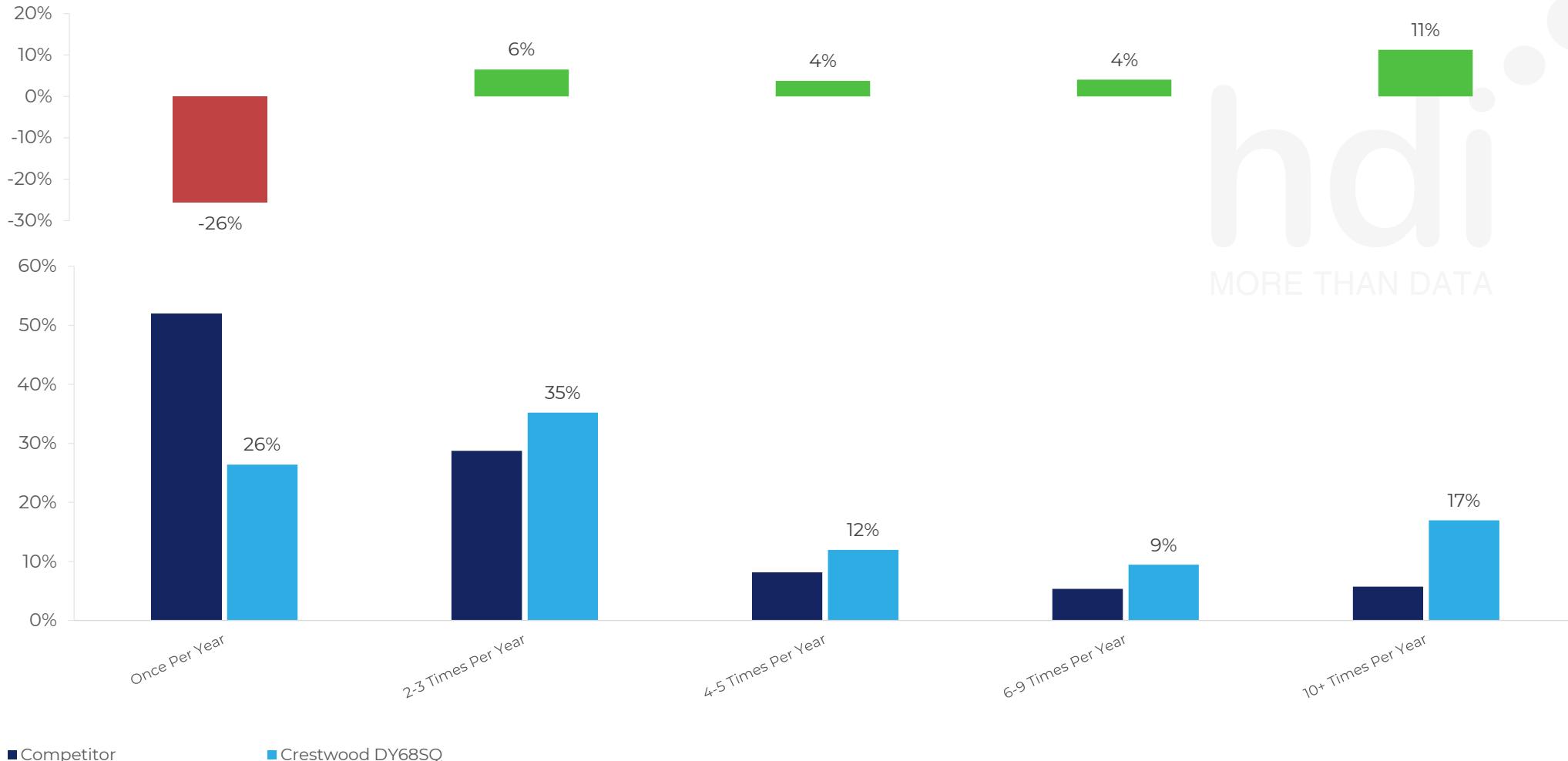




Visit Frequency

How frequently per year do customers visit Crestwood DY68SQ versus its competitors?

% of customer numbers for Crestwood DY68SQ and 111 Chains in 3 Miles from 09/10/2024 - 19/11/2025 and the number of visits made Per Annum



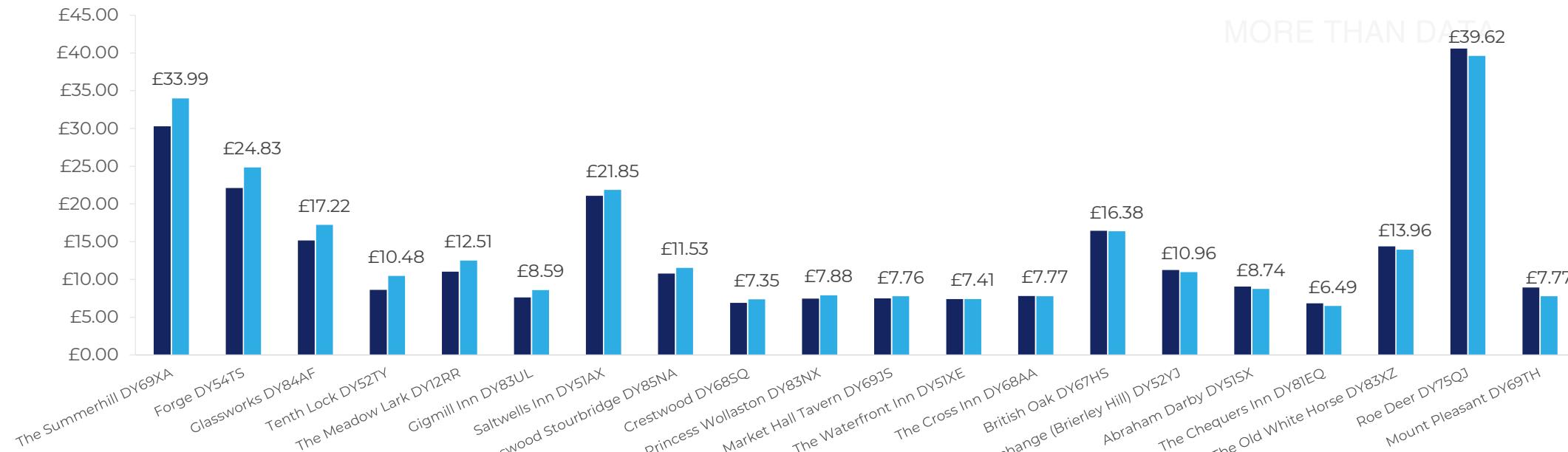
Competitor

Crestwood DY68SQ



ATV Change

How has ATV changed between two date ranges?



■ 22/02/2023 - 14/02/2024

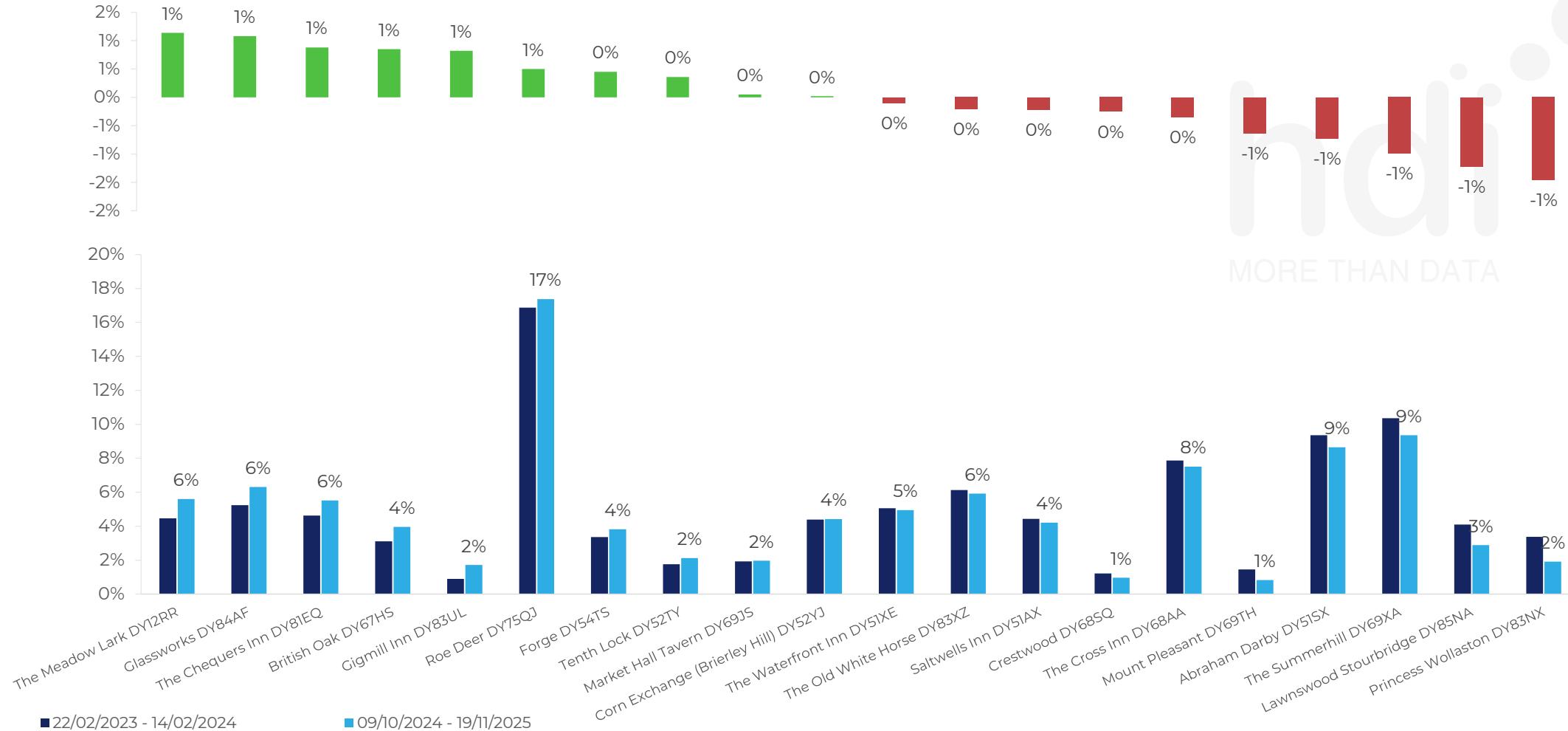
■ 09/10/2024 - 19/11/2025



Market Share Change

How has market share changed between two date ranges?

% of market share spend for Crestwood DY68SQ and 111 Chains in 3 Miles from 09/10/2024 - 19/11/2025

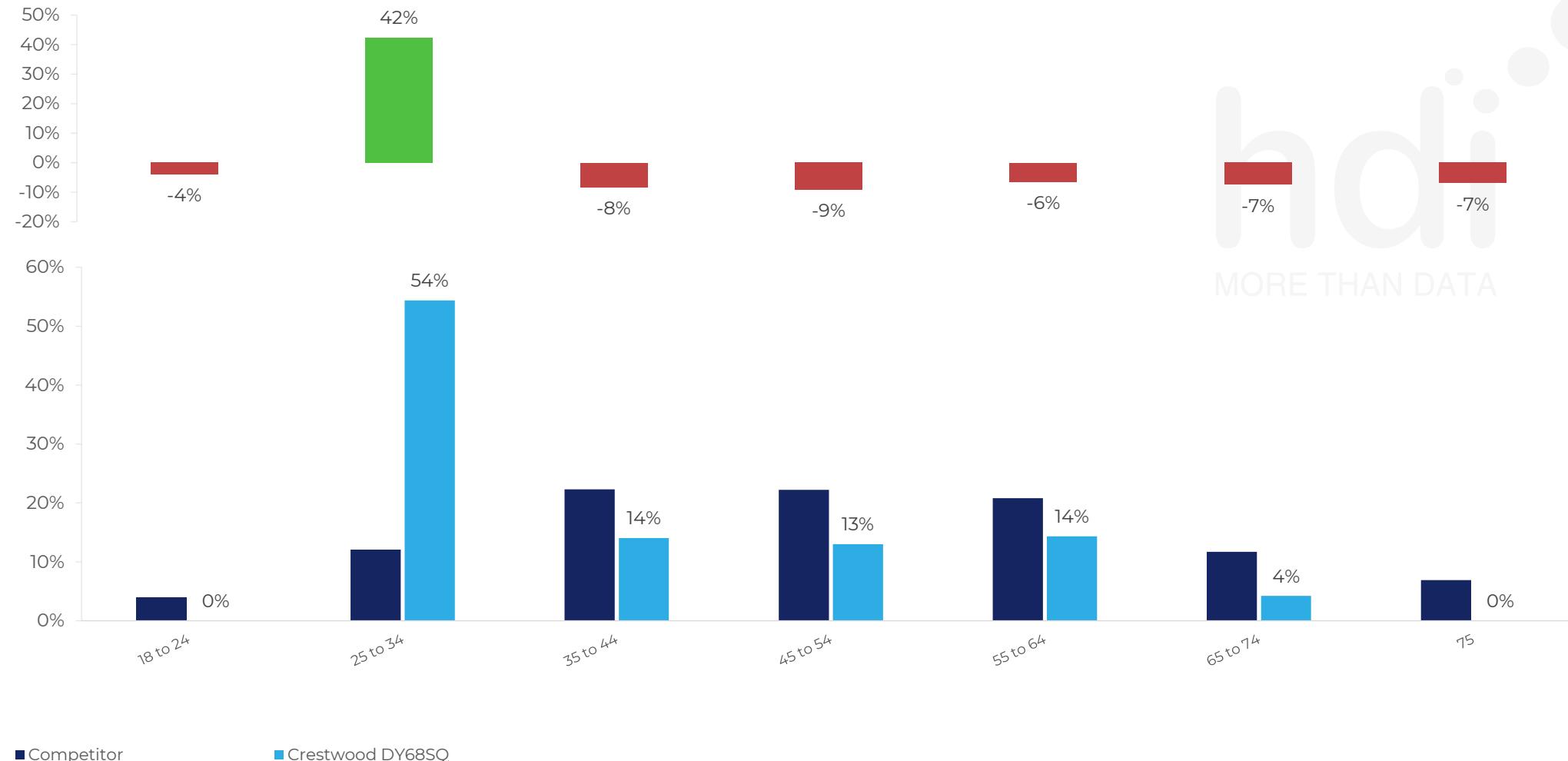




Age

How does the age profile of customers who visit Crestwood DY68SQ compare versus its competitors?

% of spend for Crestwood DY68SQ and 111 Chains in 3 Miles from 09/10/2024 - 19/11/2025 split by Age Range

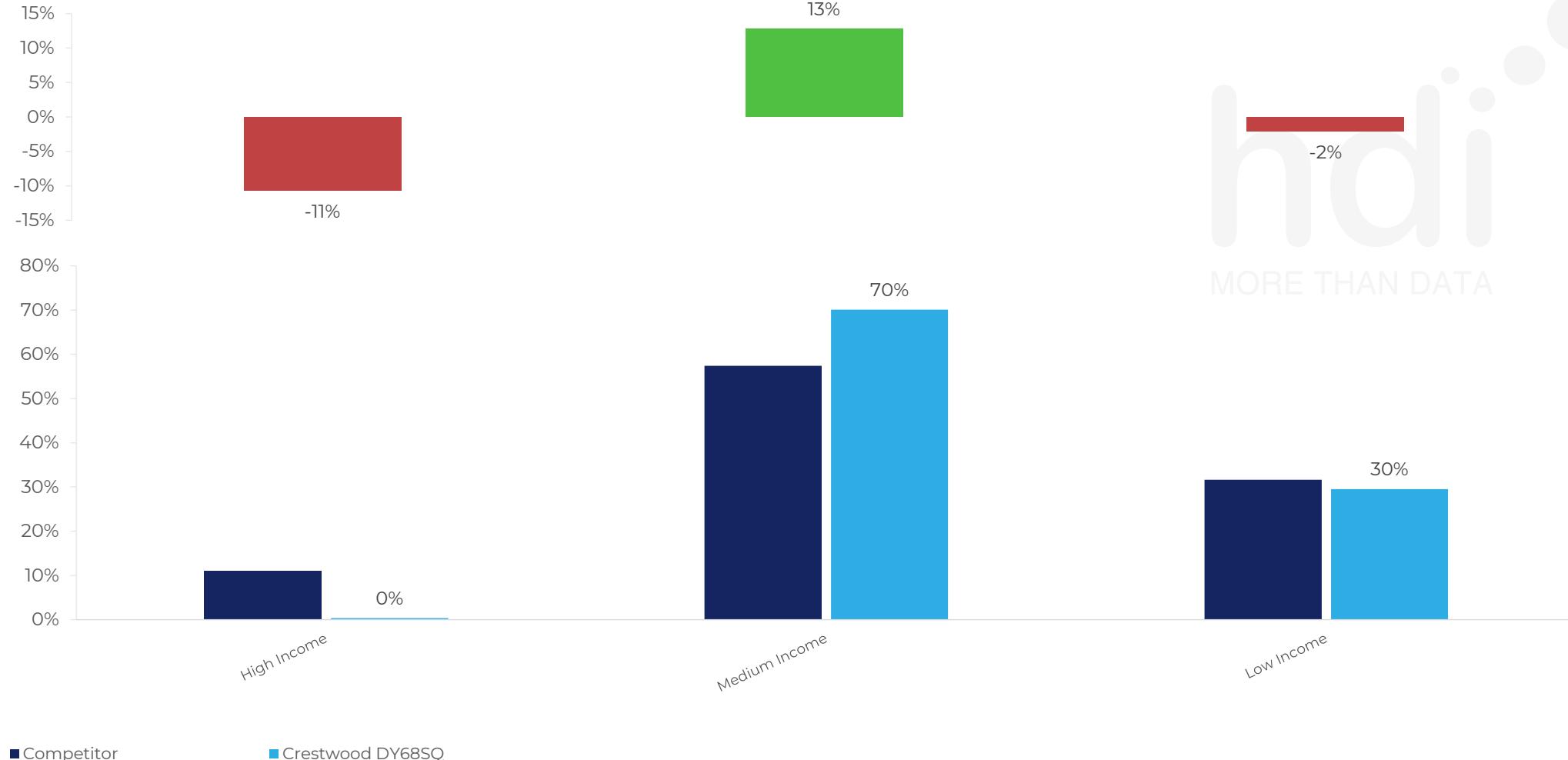




Affluence

How does the affluence of customers who visit Crestwood DY68SQ compare versus its competitors?

% of spend for Crestwood DY68SQ and 111 Chains in 3 Miles from 09/10/2024 - 19/11/2025 split by Affluence

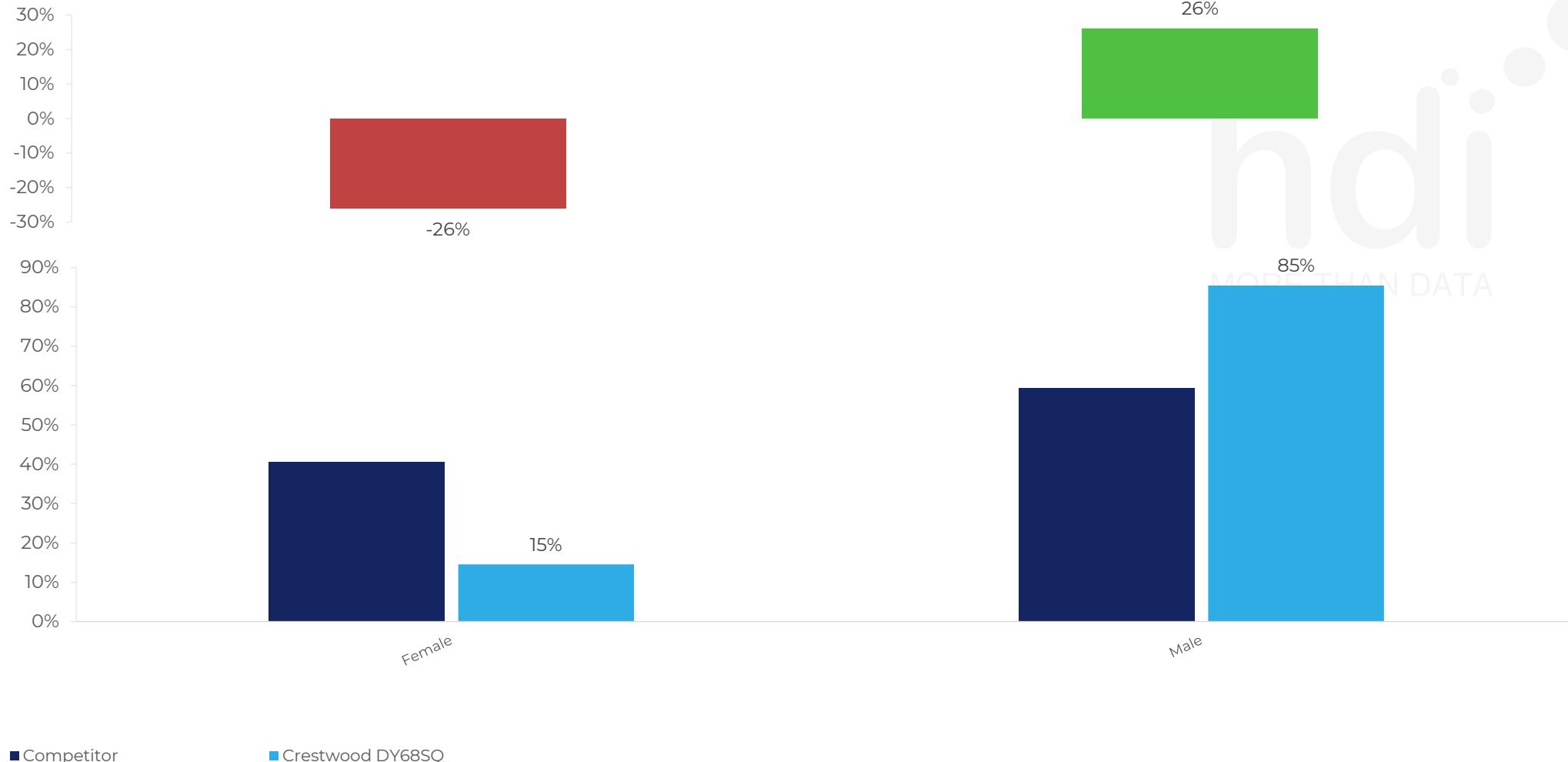




Gender

How does the gender profile of customers who visit Crestwood DY68SQ compare versus its competitors?

% of spend for Crestwood DY68SQ and 111 Chains in 3 Miles from 09/10/2024 - 19/11/2025 split by Gender



Competitor

Crestwood DY68SQ

SEGMENT SNAPSHOTS

- Value-oriented family groups who are particularly prevalent in the Midlands and the North.
- These customers more regularly visit McDonalds or Nandos or order Just Eat but do occasionally use suburban pubs for eating – particularly on a Sunday.
- Great value is essential with menu preferences for grilled meat, the kids menu and soft drinks.



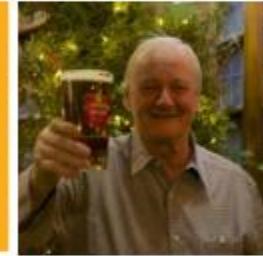
1 – Family Familiar

2 – Occasional & Local

3 – Mid-week Seniors

4 – PART OF THE PUB

- Occasional & Local are lower frequency habitual drink-led customers.
- These value-oriented customers typically drink in lower priced suburban locations midweek.
- Occasional & Local favour recognised mainstream drinks brands such as Carling, Fosters, John Smiths or Smirnoff.



- Mid-week Grey Social customers are older customers who prefer a peaceful pub – typically visiting midweek daytime and often avoiding busy events.
- These customers are of varying affluence.
- They prefer classic menu items such as fish and chips and hunters chicken with a lean towards cask ale, hot drinks and wines.



- Part of the Pub customers are very habitual value-oriented drink-led customers.
- They drink in their local pub during the week with a preference for mainstream draught (Carling, Fosters, John Smiths, Strongbow) and recognised brands such as Bud, Smirnoff and Jamesons.
- These customers are more likely to visit betting shops, off licences and watch live football.



5 – METRO SOPHISTICATES

6 – YOUNG & CONNECTED

7 - Bubbly Weekenders

8 – UPMARKET DINERS

- Metro Sophisticates are younger, more affluent guests often found in and around larger cities.
- These customers favour more premium venues and tend to make healthier, more ethical choices.
- Living active lives, Metro Sophisticates will choose more premium brands such as Neck Oil, Fever Tree and Bombay Sapphire. They're interested in vegetarian / vegan menu options.



- Young & Connected customers are typically younger, less affluent customers. They favour branded businesses and have high online usage
- They tend to use lower-priced pubs in high street locations with a preference for spirits, cocktails, shots and burgers in Punch sites.
- Young & Connected customers are responsive to events in the pub, e.g. live sport, bank holidays.



- Bubbly Weekenders are slightly health-conscious younger customers who confine their pub use to high street venues at the weekend.
- Disproportionately female, Bubbly Weekenders favour spirits, cocktails and shots when in Punch sites.
- If eating, they've an interest in vegetarian / vegan dishes and have a preference for chicken burgers.



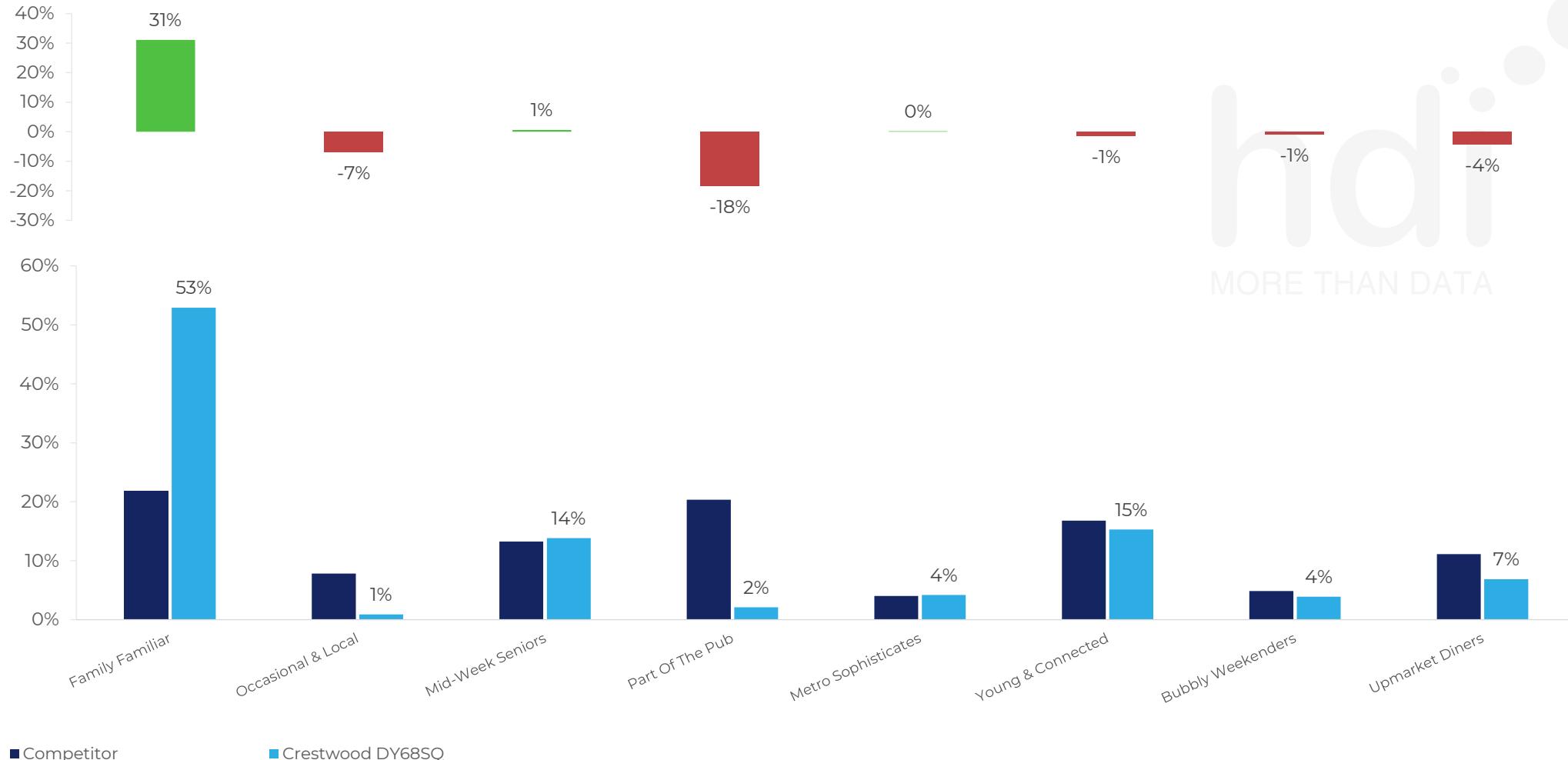
- Upmarket Diners are affluent, older guests who tend to visit higher-priced rural pubs during the daytime (often Sunday) for food.
- These active customers make healthy, ethical choices and aren't overly price conscious.
- When with Punch, Upmarket Diners are more likely to buy a roast or a special. If buying drinks, they lean towards wine, hot drinks and softs.



Punch Segmentation

How does the Custom segmentation profile of customers who visit Crestwood DY68SQ compare versus its competitors?

% of spend for Crestwood DY68SQ and 111 Chains in 3 Miles from 09/10/2024 - 19/11/2025 split by Segment

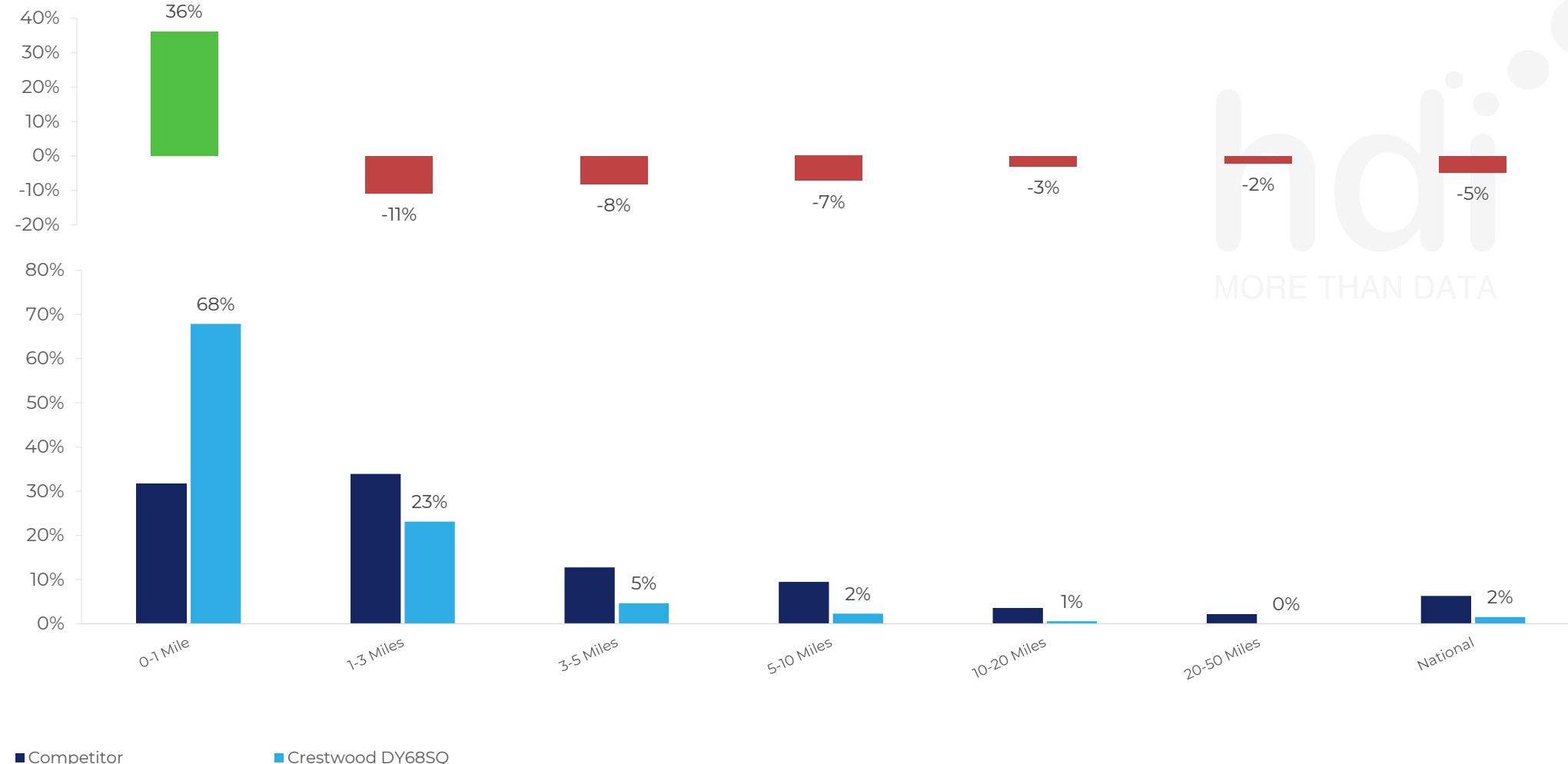




Spend by Distance

How does the spend profile of Crestwood DY68SQ compare versus its competitors based on travel distances?

% of spend for Crestwood DY68SQ and 111 Chains in 3 Miles from 09/10/2024 - 19/11/2025 split by Distance travelled

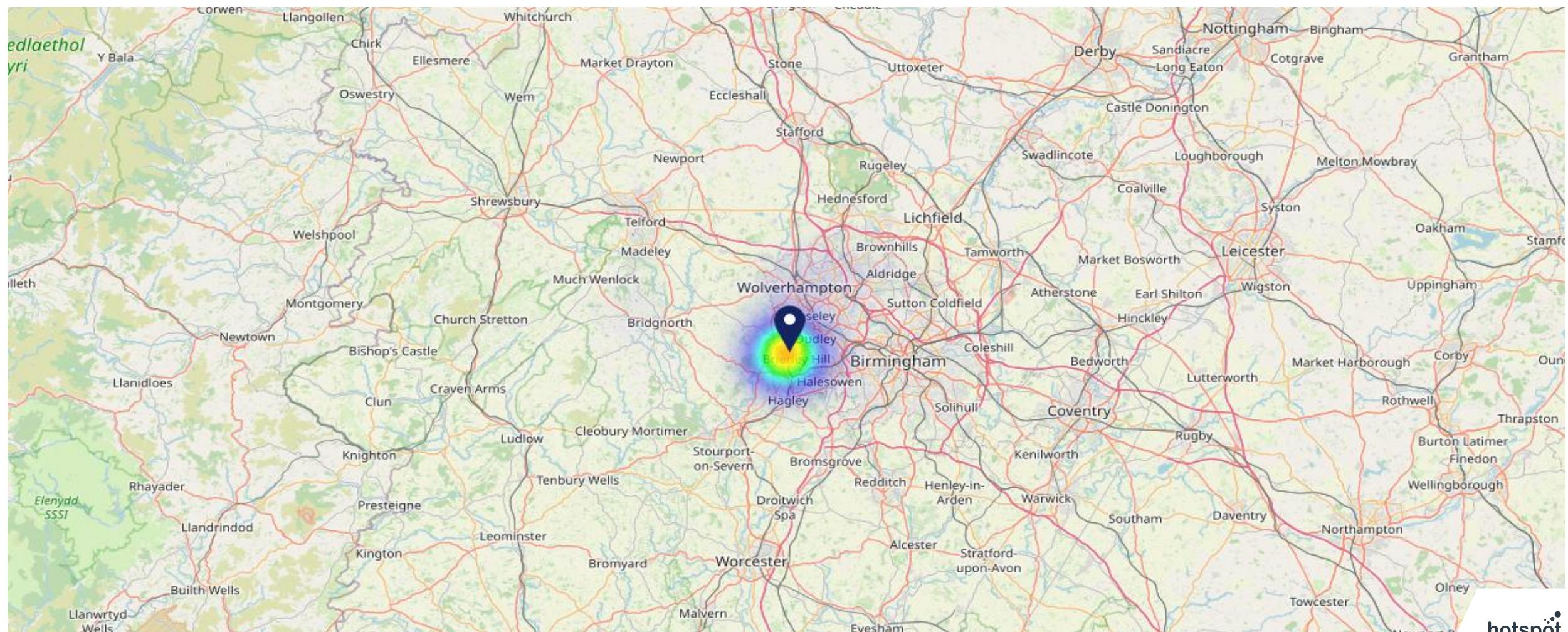




Map of Guest Origin

Where do customers of Crestwood DY68SQ come from?

Where do customers of Crestwood DY68SQ for 09/10/2024 - 19/11/2025 live

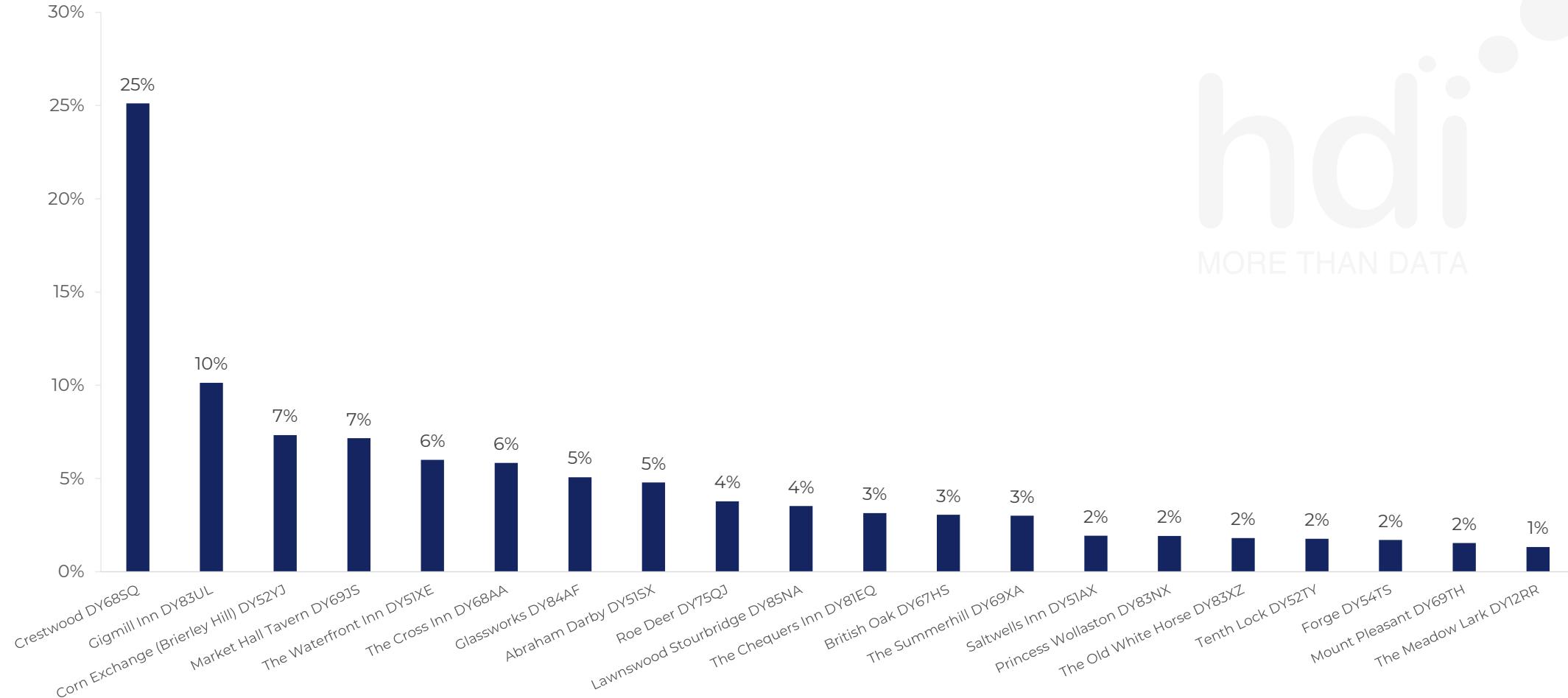




Share of Wallet

What are the Top 20 venues (by spend) that customers of Crestwood DY68SQ also visit?

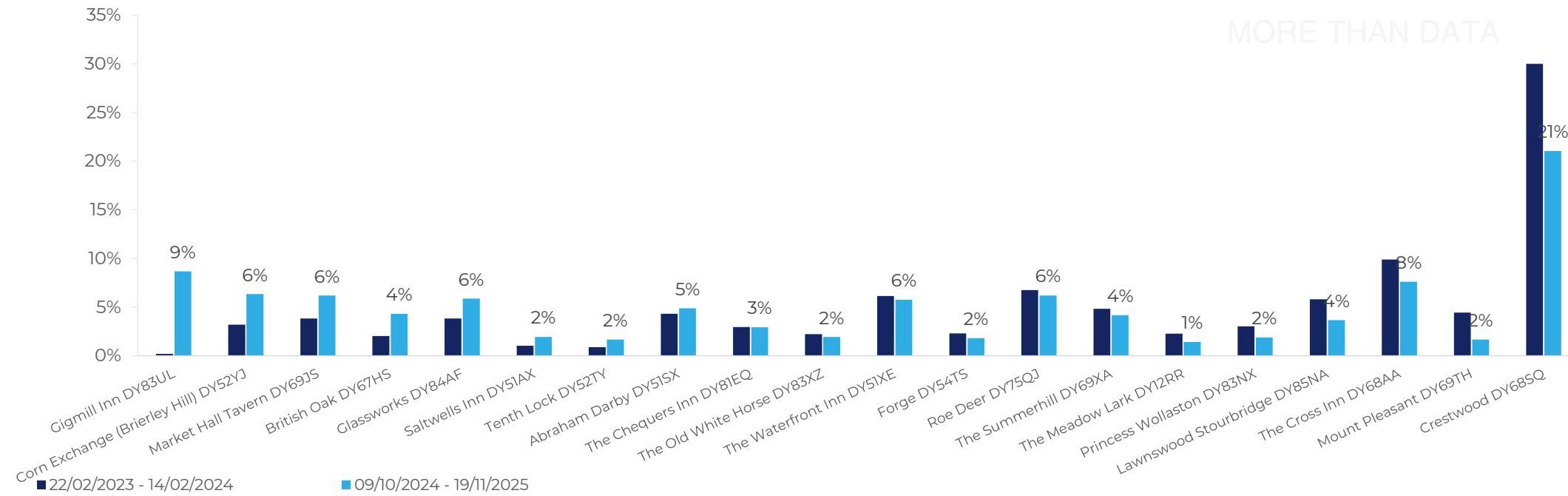
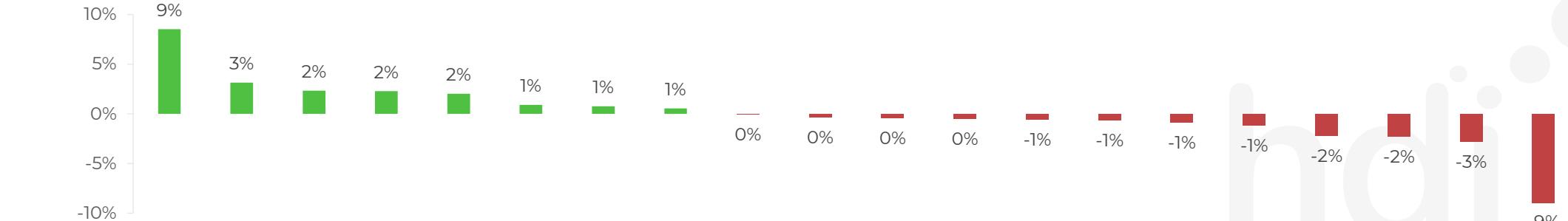
For customers of Crestwood DY68SQ, who are the top 20 competitors from 111 Chains in 3 Miles for 09/10/2024 - 19/11/2025 split by Venue





Share of Wallet Change

How has share of wallet of customers of Crestwood DY68SQ changed between two date ranges?



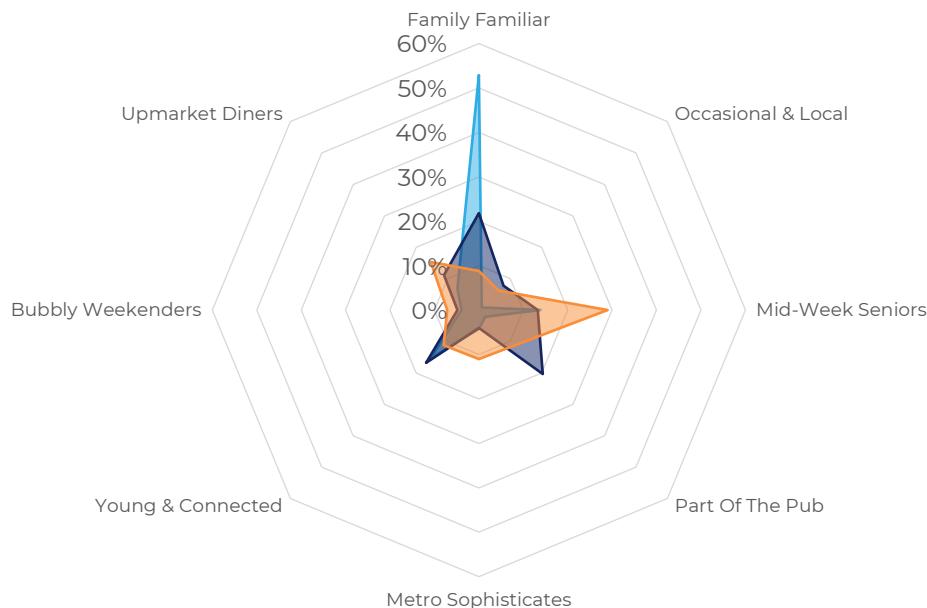


Market Summary

How does the local area for Crestwood DY68SQ compare to the national average (1 = low, 10 = high)

Data Type	Name	Spend in 250m	250m Spend vs National	Spend in 500m	500m Spend vs National	Spend in 1 mile	1 mile Spend vs National	Spend in 3 miles	3 mile Spend vs National
Total	Annual Sales	£150K	2	£294K	2	£11.91M	5	£131.97M	7
Weekpart	Mon - Thu	24.6%	1	28.4%	1	42.2%	6	42.0%	6
Weekpart	Fri - Sat	56.5%	10	53.7%	10	42.9%	5	42.7%	6
Weekpart	Sun	19.0%	9	17.9%	9	14.9%	5	15.3%	4
Age	18 to 24	0.0%	0	1.7%	1	5.2%	4	6.0%	4
Age	25 to 34	55.0%	10	32.6%	10	15.1%	2	16.9%	2
Age	35 to 44	14.5%	1	20.0%	3	28.6%	10	27.0%	9
Age	45 to 54	12.2%	1	20.2%	5	22.8%	9	22.0%	8
Age	55 to 64	15.5%	6	22.1%	9	17.4%	7	16.8%	7
Age	65 to 74	2.9%	2	3.3%	2	7.4%	6	7.7%	7
Age	75+	0.0%	0	0.2%	1	3.4%	7	3.6%	7
CAMEO	Business Elite	0.0%	0	0.6%	1	2.5%	2	2.7%	2
CAMEO	Prosperous Professionals	0.4%	1	1.2%	1	5.2%	4	4.0%	2
CAMEO	Flourishing Society	0.0%	0	3.9%	1	6.7%	2	4.9%	1
CAMEO	Content Communities	2.3%	1	9.6%	3	15.5%	8	13.1%	6
CAMEO	White Collar Neighbourhoods	3.5%	1	8.6%	3	10.9%	5	9.3%	3
CAMEO	Enterprising Mainstream	5.2%	3	3.9%	2	8.7%	6	9.2%	6
CAMEO	Paying The Mortgage	57.9%	10	42.5%	10	22.0%	10	23.0%	10
CAMEO	Cash Conscious Communities	21.9%	10	13.8%	9	11.2%	7	13.0%	9
CAMEO	On A Budget	0.9%	1	5.7%	5	4.9%	3	6.1%	5
CAMEO	Family Value	7.7%	8	10.2%	9	12.4%	9	14.7%	10
Affluence	AB	0.4%	1	5.6%	1	14.4%	2	11.7%	1
Affluence	C1C2	69.0%	10	64.7%	10	57.1%	9	54.6%	8
Affluence	DE	30.6%	8	29.7%	8	28.5%	8	33.8%	9

Local Market Profile



Mix of spend by customer segment in Punch site and local market

	Customer Count	Family Familiar	Occasional & Local	Mid-Week Seniors	Part Of The Pub	Metro Sophisticates	Young & Connected	Bubbly Weekenders	Upmarket Diners
Crestwood	24	52.89%	0.89%	13.84%	2.08%	4.20%	15.31%	3.90%	6.86%
Local Catchment	3302	21.82%	7.80%	13.24%	20.34%	4.01%	16.80%	4.85%	11.10%
Punch T&L	103576	8.80%	6.23%	28.97%	11.32%	11.02%	11.18%	7.11%	15.33%
Crestwood vs Local Catchment		31.07%	-6.91%	0.60%	-18.26%	0.19%	-1.49%	-0.95%	-4.24%
Crestwood vs Punch T&L		44.09%	-5.34%	-15.13%	-9.24%	-6.82%	4.13%	-3.21%	-8.47%
Local Catchment vs Punch T&L		13.02%	1.57%	-15.73%	9.02%	-7.01%	5.62%	-2.26%	-4.23%