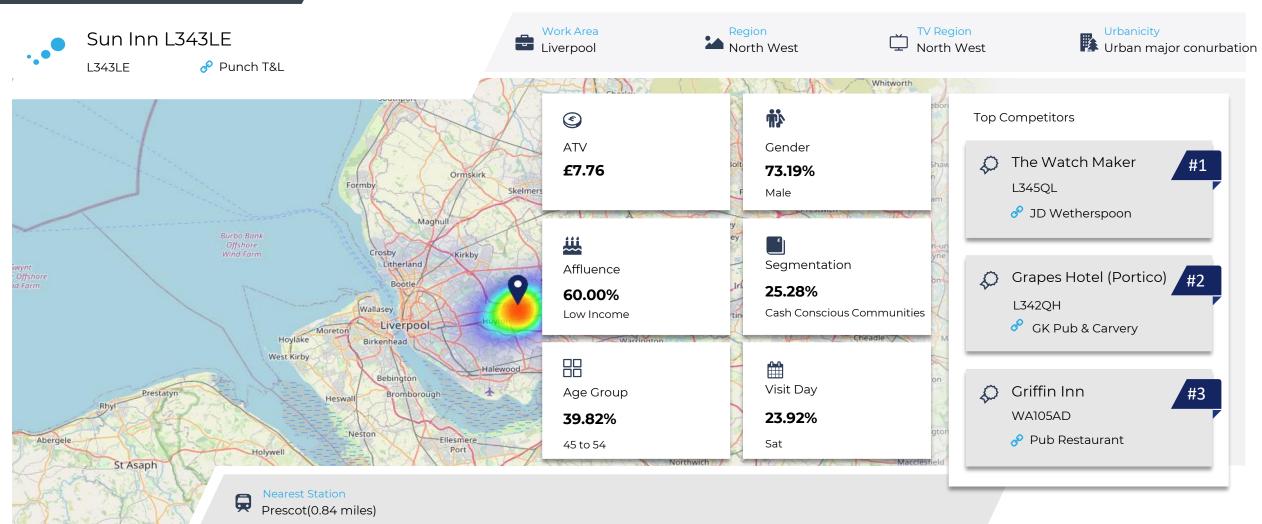


Site Summary



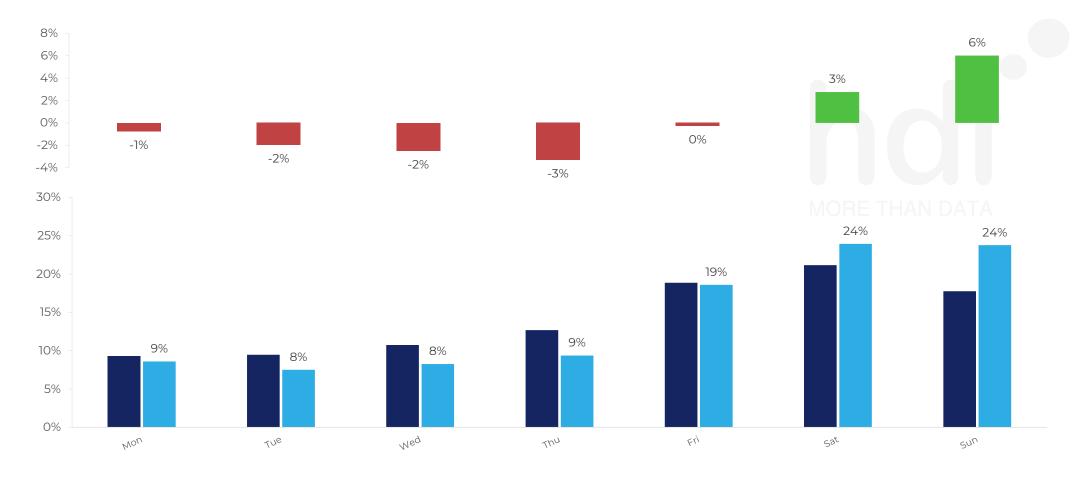


Spend by Weekpart

■ Competitor

How is customer spend distributed throughout the week for Sun Inn L343LE versus its competitors?

% of spend for Sun Inn L343LE and 111 Chains in 3 Miles from 10/07/2024 - 20/08/2025 split by Day of Week





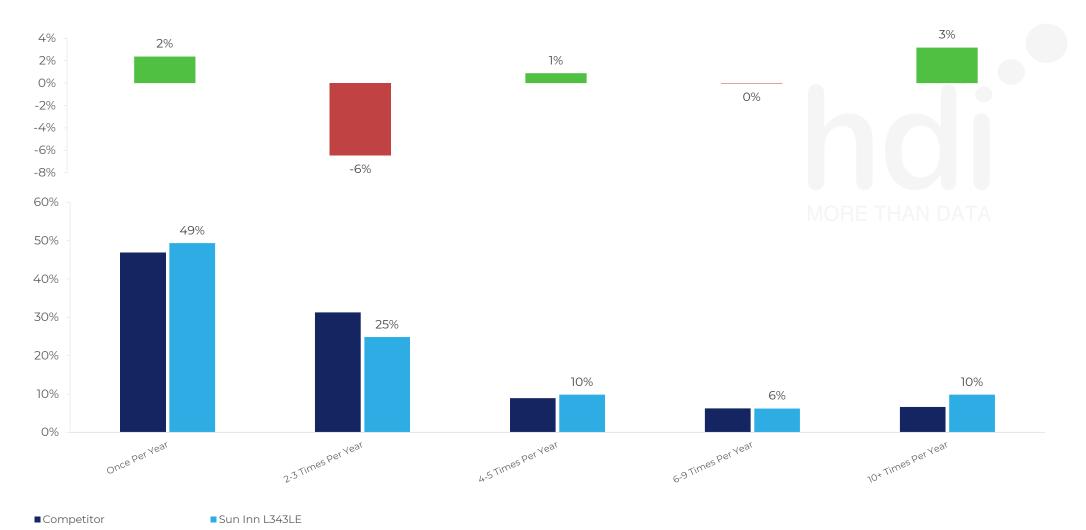
333 Site Customers

Sun Inn L343LE



How frequently per year do customers visit Sun Inn L343LE versus its competitors?

% of customer numbers for Sun Inn L343LE and 111 Chains in 3 Miles from 10/07/2024 - 20/08/2025 and the number of visits made Per Annum

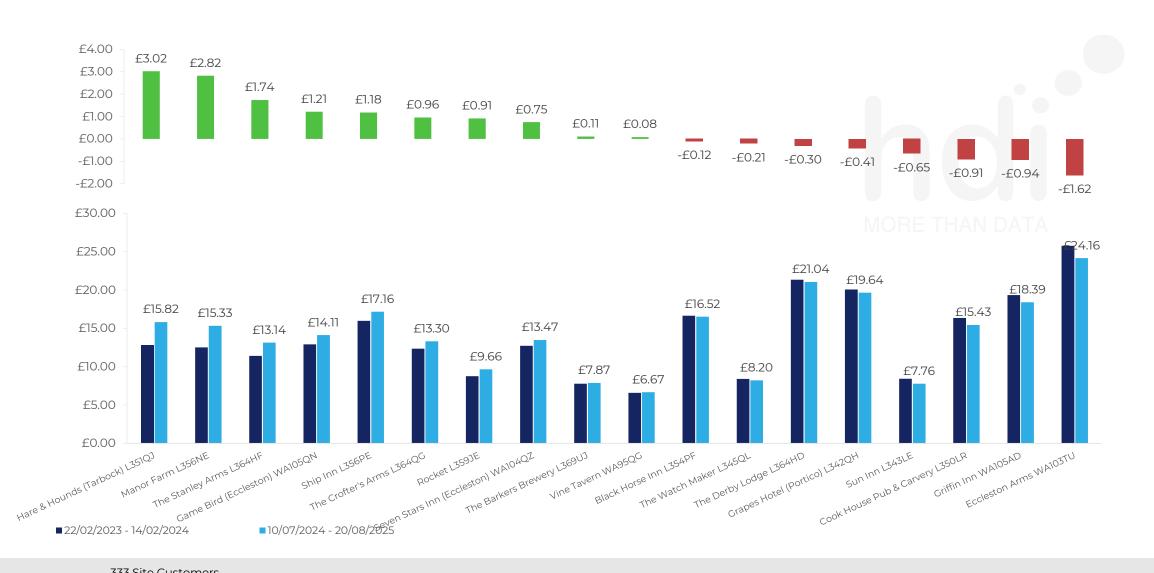




333 Site Customers 19 Competitors 34326 Competitor Customers



How has ATV changed between two date ranges?



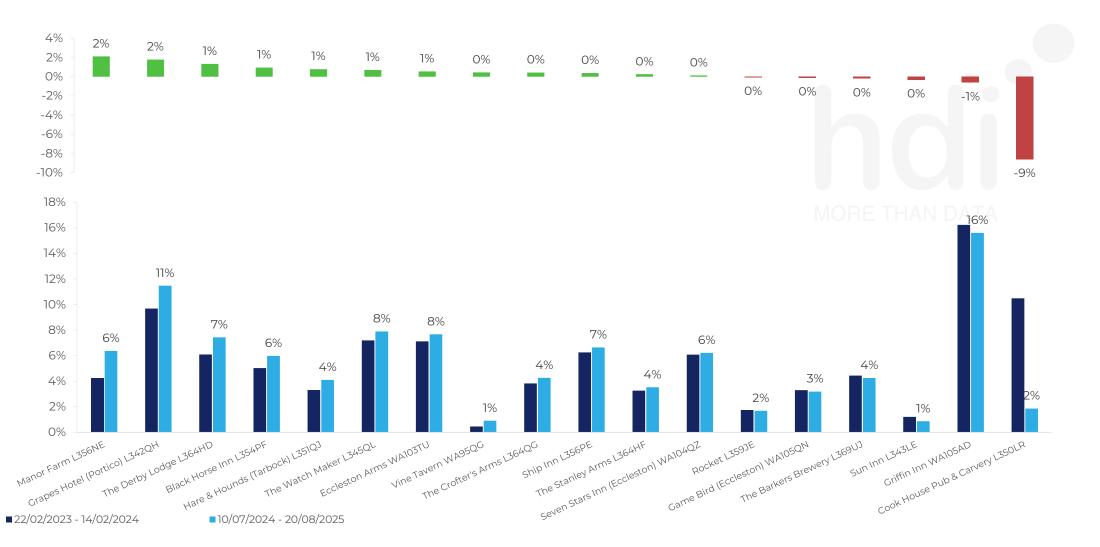




Market Share Change

How has market share changed between two date ranges?

% of market share spend for Sun Inn L343LE and 111 Chains in 3 Miles from 10/07/2024 - 20/08/2025

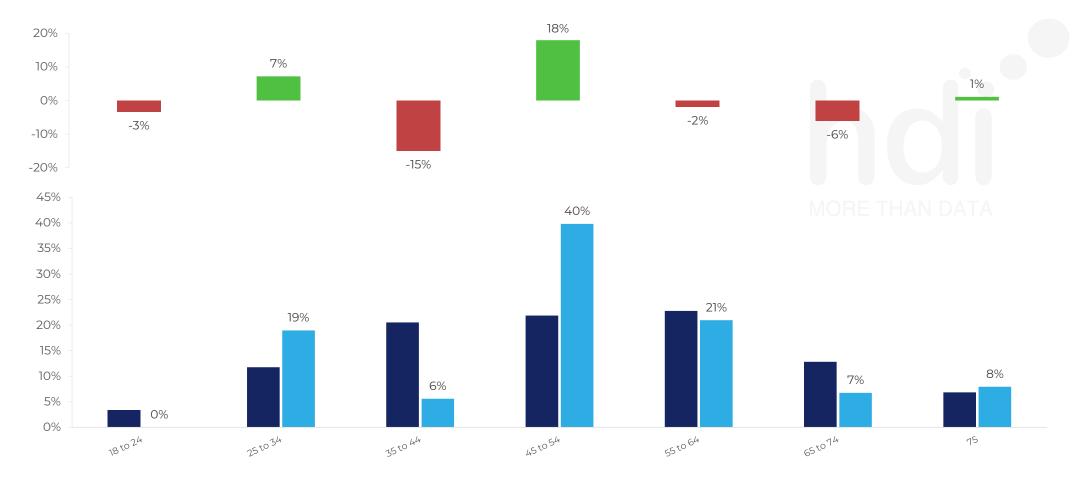






How does the age profile of customers who visit Sun Inn L343LE compare versus its competitors?

% of spend for Sun Inn L343LE and 111 Chains in 3 Miles from 10/07/2024 - 20/08/2025 split by Age Range

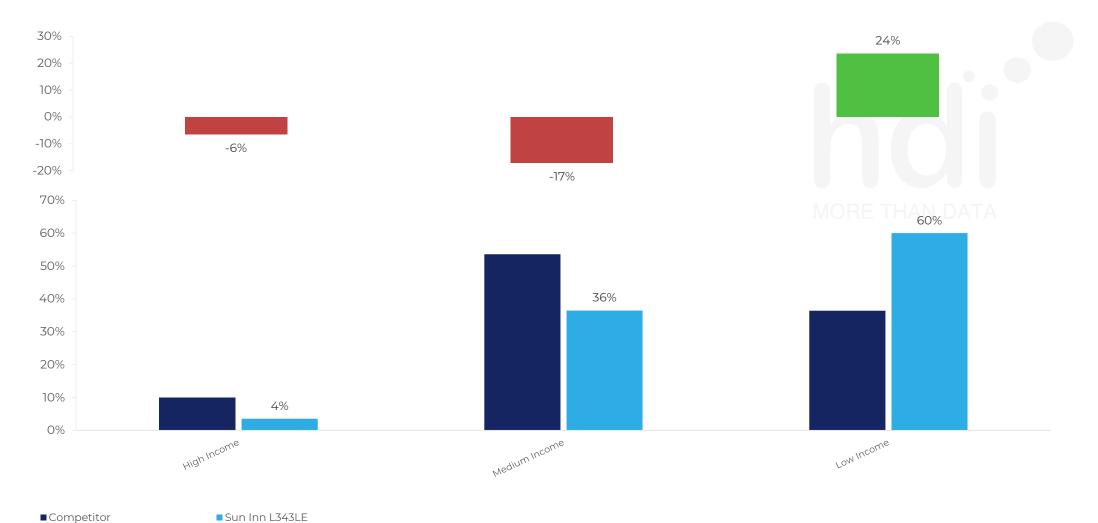




■Competitor ■Sun Inn L343LE

How does the affluence of customers who visit Sun Inn L343LE compare versus its competitors?

% of spend for Sun Inn L343LE and 111 Chains in 3 Miles from 10/07/2024 - 20/08/2025 split by Affluence

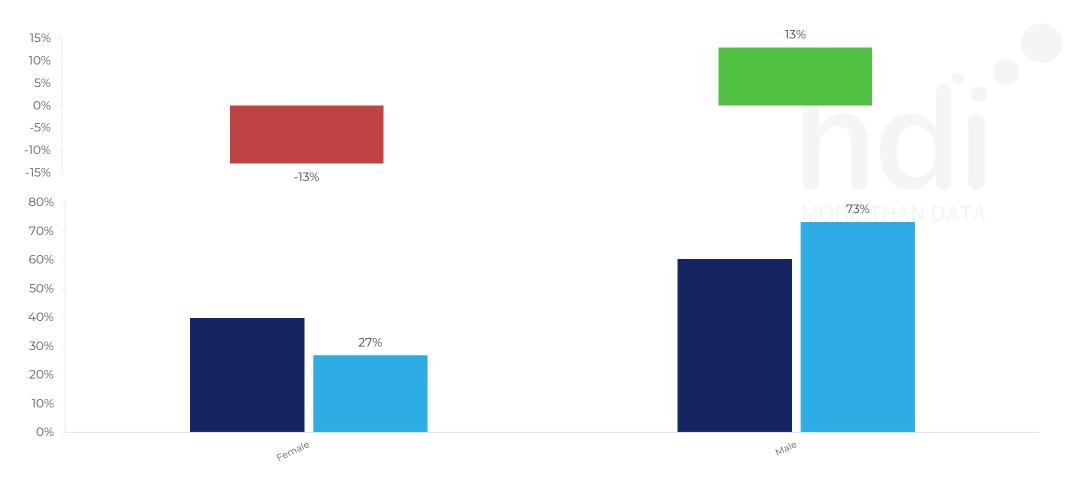






How does the gender profile of customers who visit Sun Inn L343LE compare versus its competitors?

% of spend for Sun Inn L343LE and 111 Chains in 3 Miles from 10/07/2024 - 20/08/2025 split by Gender





■Competitor ■Sun Inn L343LE

SEGMENT SNAPSHOTS



1 - Family Familiar

- Value-oriented family groups who are particularly prevalent in the Midlands and the North.
- These customers more regularly visit McDonalds or Nandos or order Just Eat but do occasionally use suburban pubs for eating - particularly on a Sunday.
- Great value is essential with menu preferences for grilled meat, the kids menu and soft drinks.



5 - METRO SOPHISTICATES

- Metro Sophisticates are younger, more affluent guests often found in and around larger cities.
- These customers favour more premium venues and tend to make healthier, more ethical choices.
- Living active lives, Metro Sophisticates will choose more premium brands such as Neck Oil, Fever Tree and Bombay Sapphire. They're interested in vegetarian / vegan menu options.



2 - Occasional & Local

- Occasional & Local are lower frequency habitual drink-led customers.
- These value-oriented customers typically drink in lower priced suburban locations midweek.
- Occasional & Local favour recognised mainstream drinks brands such as Carling, Fosters, John Smiths or Smirnoff.



6 - YOUNG & CONNECTED

- Young & Connected customers are typically younger, less affluent customers. They favour branded businesses and have high online usage
- They tend to use lower-priced pubs in high street locations with a preference for spirits, cocktails, shots and burgers in Punch sites.
- Young & Connected customers are responsive to events in the pub, e.g. live sport, bank holidays.



3 - Mid-week Seniors

- Mid-week Grey Social customers are older customers who prefer a peaceful pub - typically visiting midweek daytime and often avoiding busy
- These customers are of varying affluence.
- They prefer classic menu items such as fish and chips and hunters chicken with a lean towards cask ale, hot drinks and wines.



7 - Bubbly Weekenders

- Bubbly Weekenders are slightly health-conscious younger customers who confine their pub use to high street venues at the weekend.
- Disproportionately female, Bubbly Weekenders favour spirits, cocktails and shots when in Punch
- o If eating, they've an interest in vegetarian / vegan dishes and have a preference for chicken burgers.



- Upmarket Diners are affluent, older quests who tend to visit higher-priced rural pubs during the daytime (often Sunday) for food.
- These active customers make healthy, ethical choices and aren't overly price conscious.
- When with Punch, Upmarket Diners are more likely to buy a roast or a special. If buying drinks, they lean towards wine, hot drinks and softs.

4 - PART OF THE PUB

- Part of the Pub customers are very habitual value
- They drink in their local pub during the week with brands such as Bud. Smirnoff and Jamesons.
- These customers are more likely to visit betting shops, off licences and watch live football.

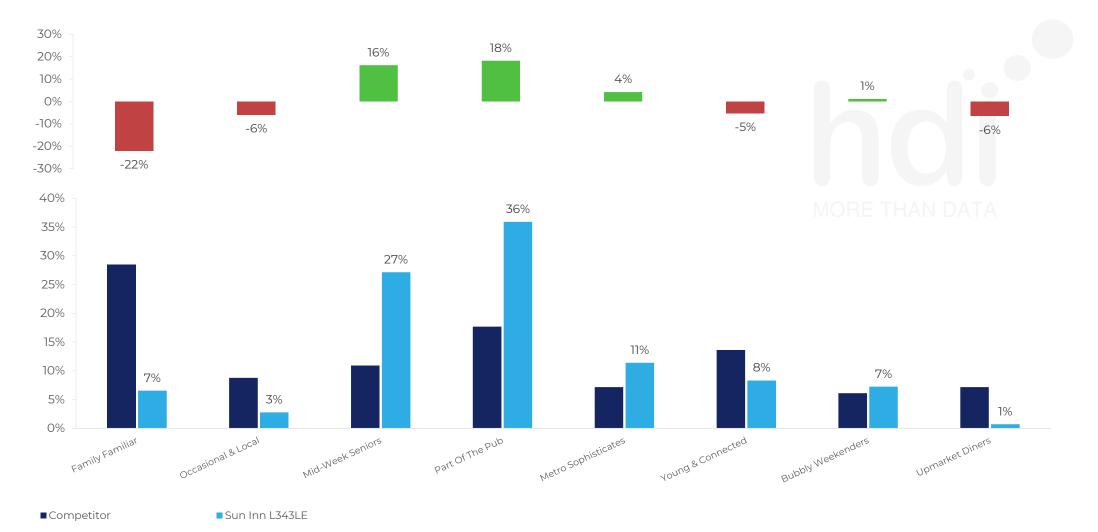






How does the Custom segmentation profile of customers who visit Sun Inn L343LE compare versus its competitors?

% of spend for Sun Inn L343LE and 111 Chains in 3 Miles from 10/07/2024 - 20/08/2025 split by Segment



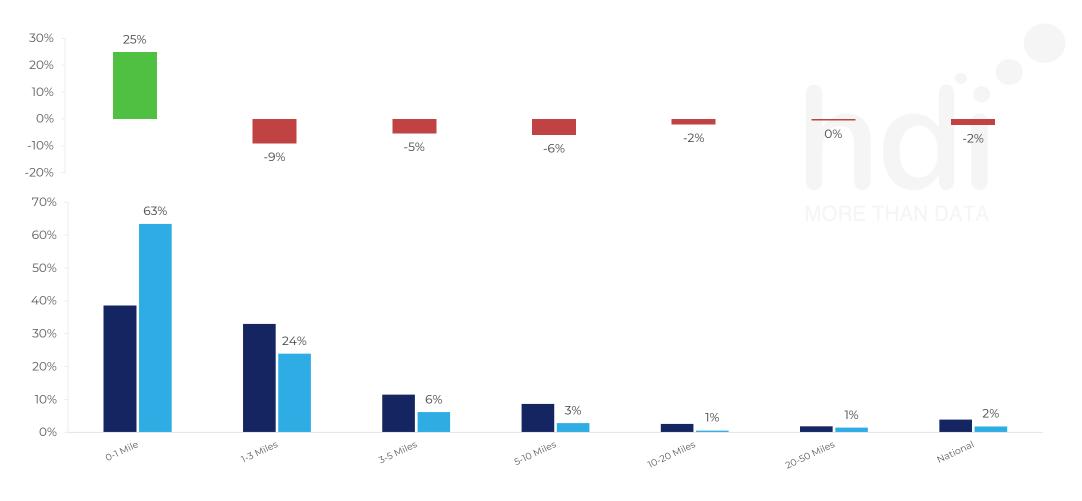


■ Competitor

Sun Inn L343LE

How does the spend profile of Sun Inn L343LE compare versus its competitors based on travel distances?

% of spend for Sun Inn L343LE and 111 Chains in 3 Miles from 10/07/2024 - 20/08/2025 split by Distance travelled





144 Site Customers 19 Competitors 16161 Competitor Customers





Where do customers of Sun Inn L343LE come from?

Where do customers of Sun Inn L343LE for 10/07/2024 - 20/08/2025 live

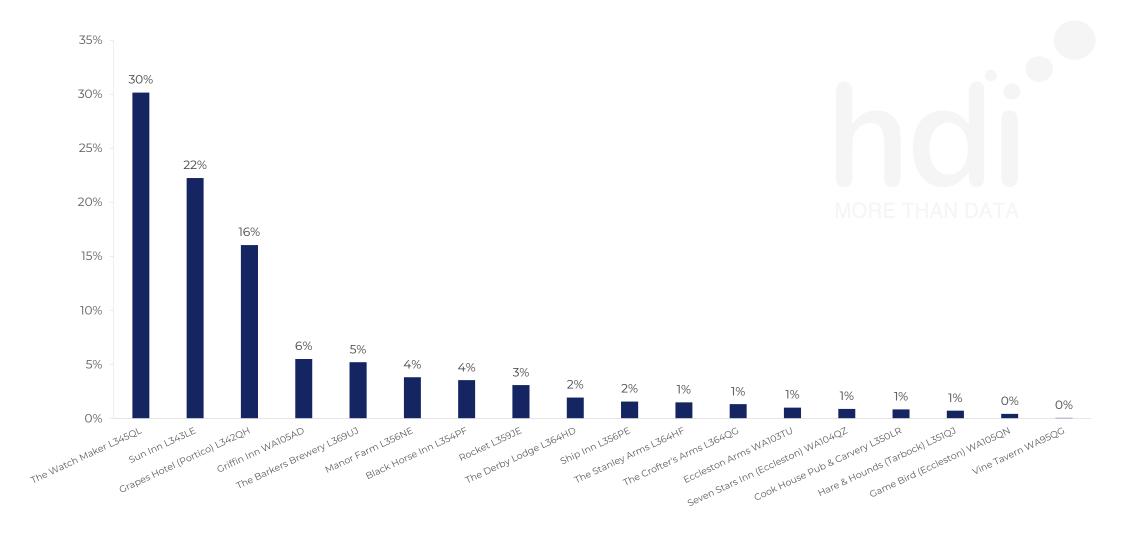






What are the Top 20 venues (by spend) that customers of Sun Inn L343LE also visit?

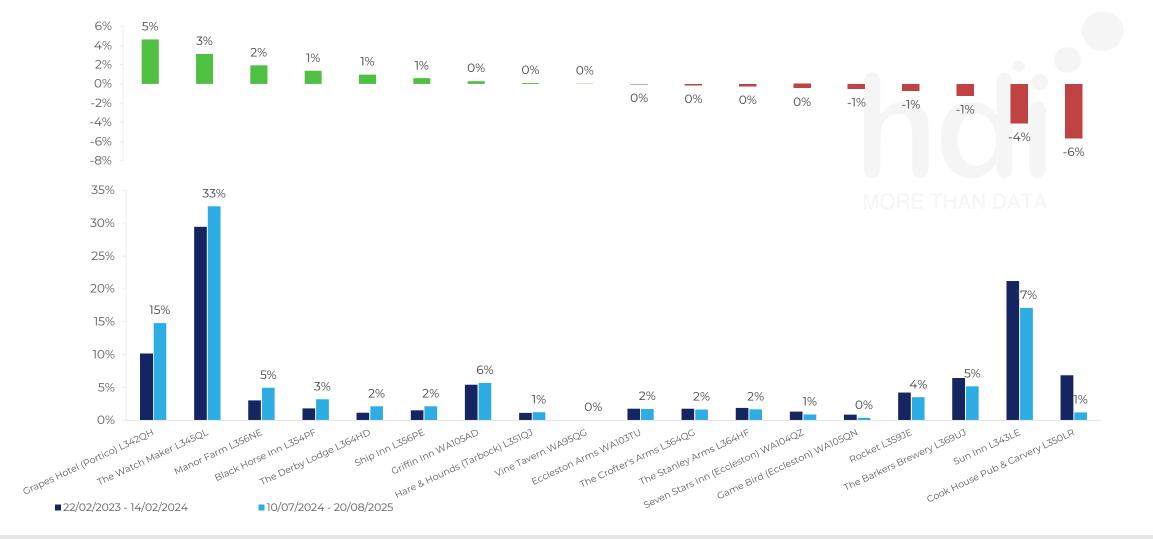
For customers of Sun Inn L343LE, who are the top 20 competitors from 111 Chains in 3 Miles for 10/07/2024 - 20/08/2025 split by Venue



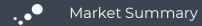


111 Chains

How has share of wallet of customers of Sun Inn L343LE changed between two date ranges?







How does the local area for Sun Inn L343LE compare to the national average (1 = low, 10 = high)

Data Type	Name	Spend in 250m	250m Spend vs National	Spend in 500m	500m Spend vs National	Spend in 1 mile	1 mile Spend vs National	Spend in 3 miles	3 mile Spend vs National
Total	Annual Sales	£3.10M	6	£20.89M	9	£27.36M	7	£92.51M	6
Weekpart	Mon - Thu	29.7%	1	39.6%	5	41.3%	6	42.5%	7
Weekpart	Fri - Sat	56.3%	10	46.1%	7	44.1%	6	42.4%	6
Weekpart	Sun	14.0%	5	14.3%	5	14.6%	4	15.1%	4
Age	18 to 24	4.9%	5	5.1%	5	5.0%	4	4.2%	2
Age	25 to 34	19.6%	4	20.4%	5	19.8%	4	17.5%	2
Age	35 to 44	20.2%	3	24.1%	6	23.6%	6	24.0%	6
Age	45 to 54	18.5%	4	20.7%	6	20.4%	6	20.3%	6
Age	55 to 64	22.5%	9	18.0%	7	18.5%	8	20.0%	9
Age	65 to 74	10.2%	8	8.3%	7	8.8%	8	9.9%	9
Age	75+	4.0%	8	3.4%	7	3.8%	8	4.0%	8
CAMEO	Business Elite	2.1%	2	2.3%	2	2.6%	2	2.8%	2
CAMEO	Prosperous Professionals	2.5%	2	1.6%	1	1.6%	1	2.7%	1
CAMEO	Flourishing Society	3.8%	1	3.7%	1	3.6%	1	4.4%	1
CAMEO	Content Communities	7.9%	2	7.1%	1	7.1%	1	8.1%	1
CAMEO	White Collar Neighbourhoods	19.1%	10	18.3%	10	18.1%	10	16.8%	10
CAMEO	Enterprising Mainstream	7.9%	5	8.3%	6	8.5%	6	8.6%	6
CAMEO	Paying The Mortgage	15.2%	6	16.3%	7	16.5%	7	17.0%	8
CAMEO	Cash Conscious Communities	12.9%	8	14.6%	9	14.8%	9	12.5%	8
CAMEO	On A Budget	15.1%	10	14.2%	10	13.7%	10	12.3%	10
CAMEO	Family Value	13.5%	10	13.7%	10	13.5%	10	14.8%	10
Affluence	AB	8.4%	1	7.6%	1	7.9%	1	9.8%	1
Affluence	C1C2	50.1%	6	49.9%	6	50.1%	6	50.6%	6
Affluence	DE	41.5%	9	42.5%	10	42.0%	10	39.6%	10

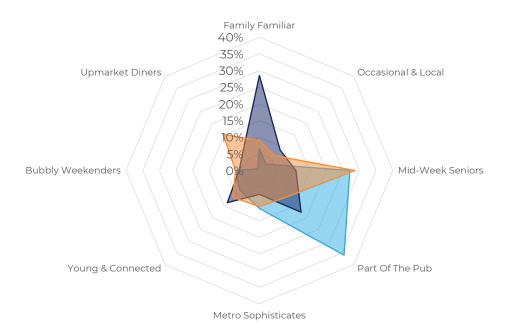






Local Market Profile

Mix of spend by customer segment in Punch site and local market



	Customer Count	Family Familiar	Occasional & Local	Mid-Week Seniors	Part Of The Pub	Metro Sophisticates	Young & Connected	Bubbly Weekenders	Upmarket Diners
Sun Inn	73	6.55%	2.75%	27.13%	35.91%	11.39%	8.31%	7.23%	0.70%
Local Catchment	3539	28.51%	8.76%	10.93%	17.69%	7.16%	13.63%	6.10%	7.17%
Punch T&L	108586	8.95%	6.32%	28.69%	11.35%	10.83%	11.29%	7.15%	15.39%
Sun Inn vs Local Catchment		-21.96%	-6.01%	16.20%	18.22%	4.23%	-5.32%	1.13%	-6.47%
Sun Inn vs Punch T&L		-2.40%	-3.57%	-1.56%	24.56%	0.56%	-2.98%	0.08%	-14.69%
Local Catchment vs Punch T&L		19.56%	2.44%	-17.76%	6.34%	-3.67%	2.34%	-1.05%	-8.22%





■Punch T&L

