



Site Summary



Admiral Duncan SY42AY

SY42AY

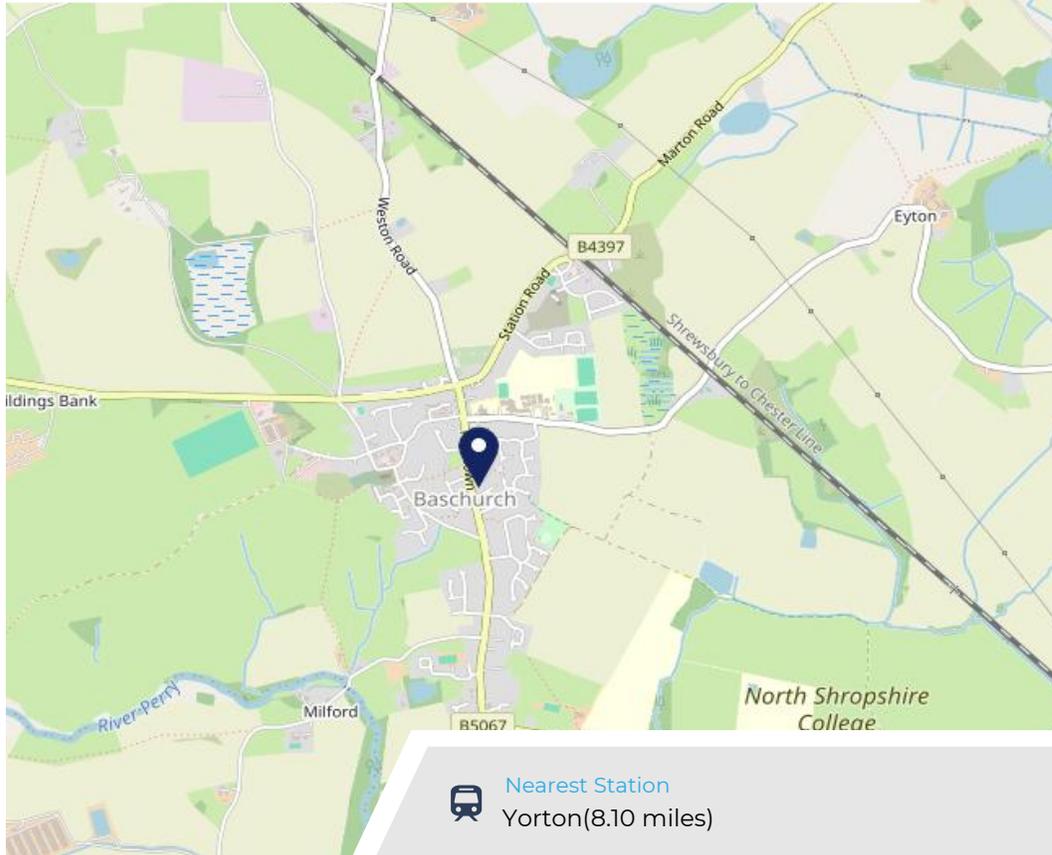
Punch T&L

Work Area
Shrewsbury

Region
West Midlands

TV Region
North West

Urbanicity
Rural town and fringe



ATV
£17.35



Gender
79.26%
Male



Affluence
38.73%
Middle Income



Segmentation
21.54%
Content Communities



Age Group
30.48%
25 to 34



Visit Day
25.86%
Sat

Top Competitors



New Inn
SY42EF

#1

Pub Restaurant



Red Lion Inn
SY43RP

#2

Pub Restaurant



The Bridgewater Arms
SY43DS

#3

Whitbread



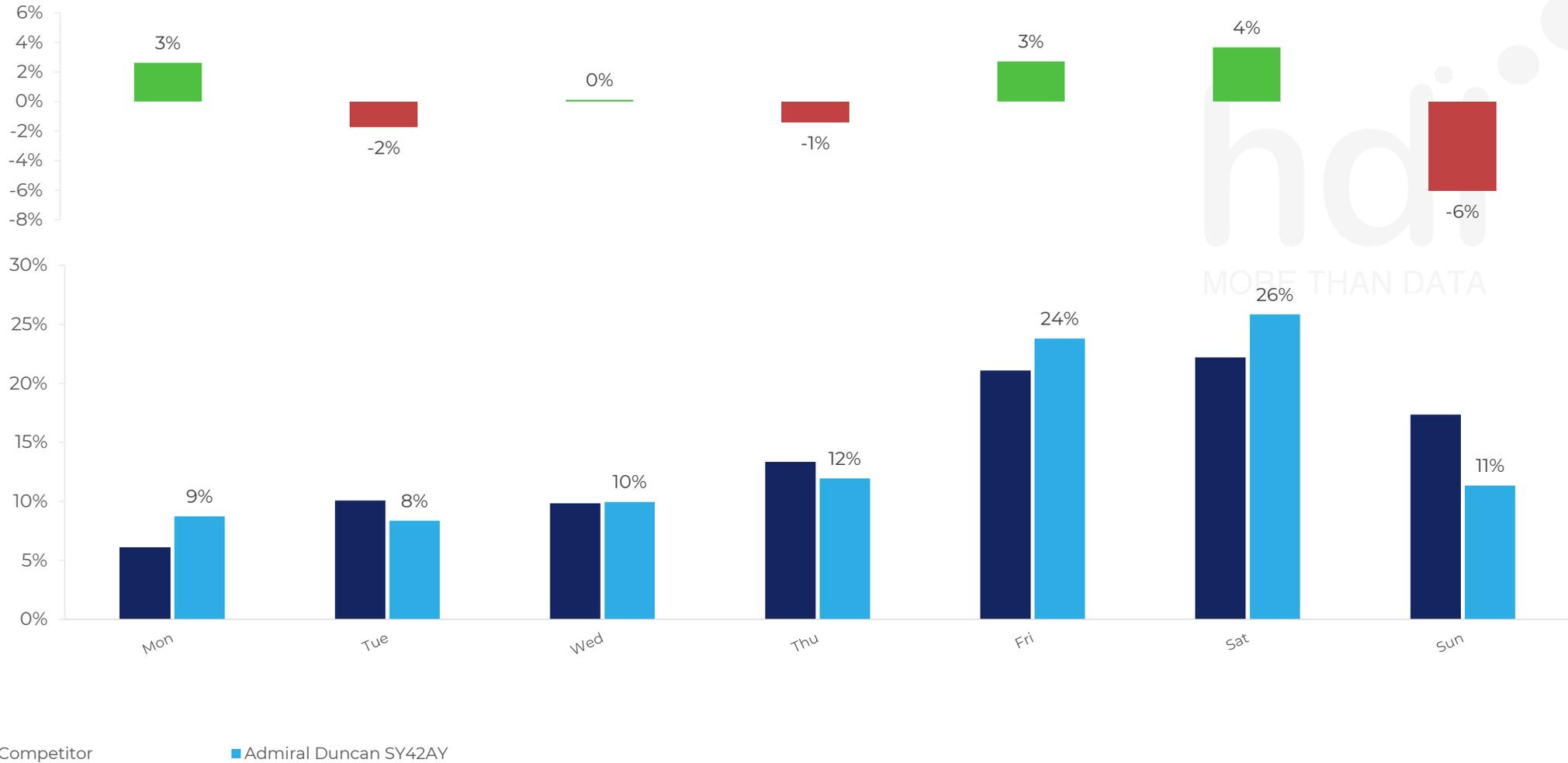
Nearest Station
Yorton(8.10 miles)



Spend by Weekpart

How is customer spend distributed throughout the week for Admiral Duncan SY42AY versus its competitors?

% of spend for Admiral Duncan SY42AY and 111 Chains in 5 Miles from 10/07/2024 - 09/07/2025 split by Day of Week

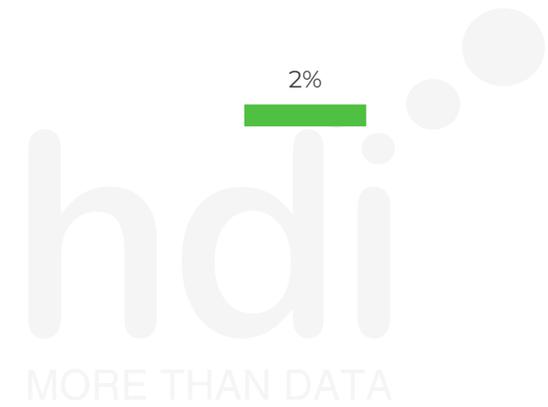
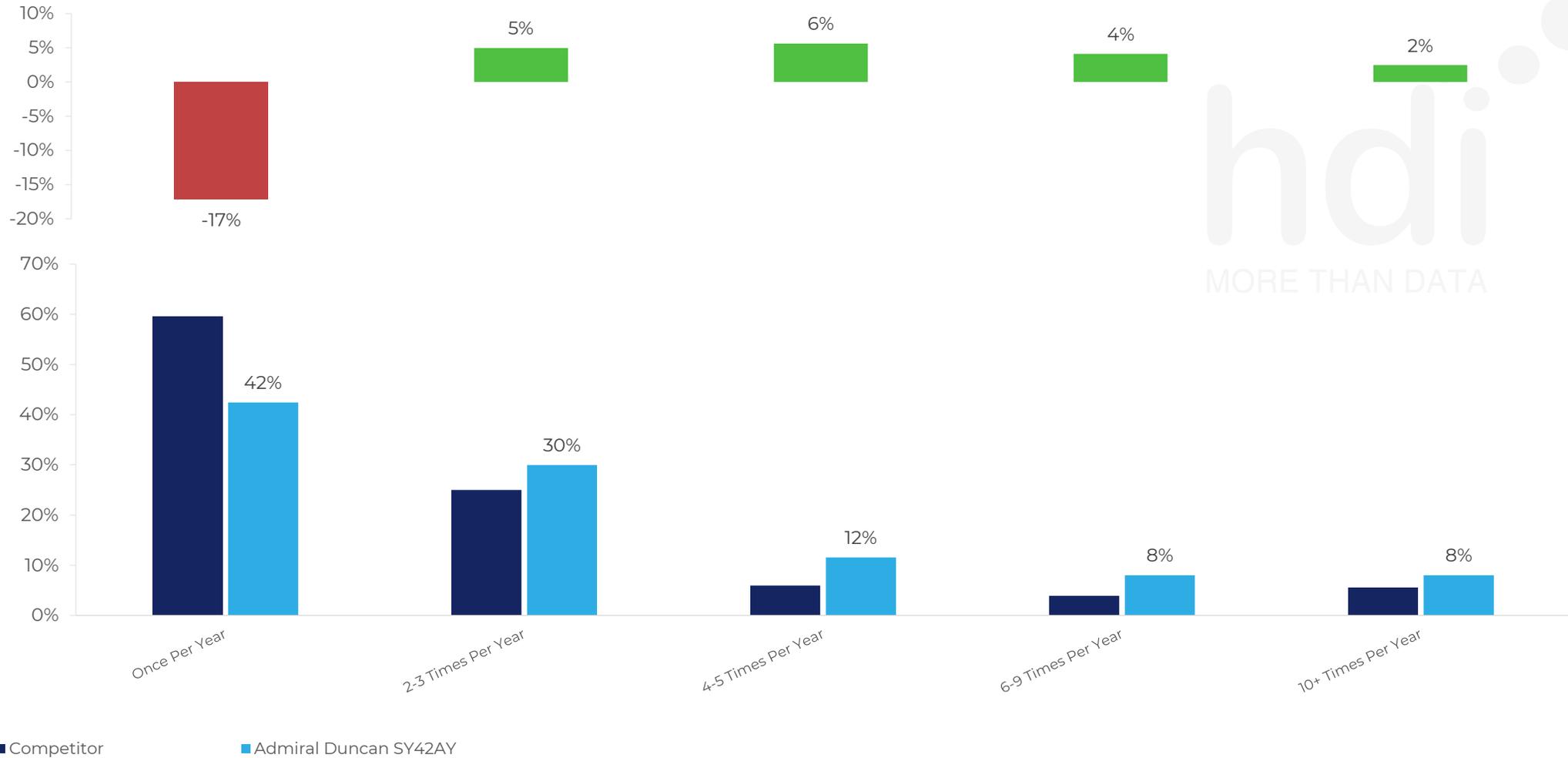




Visit Frequency

How frequently per year do customers visit Admiral Duncan SY42AY versus its competitors?

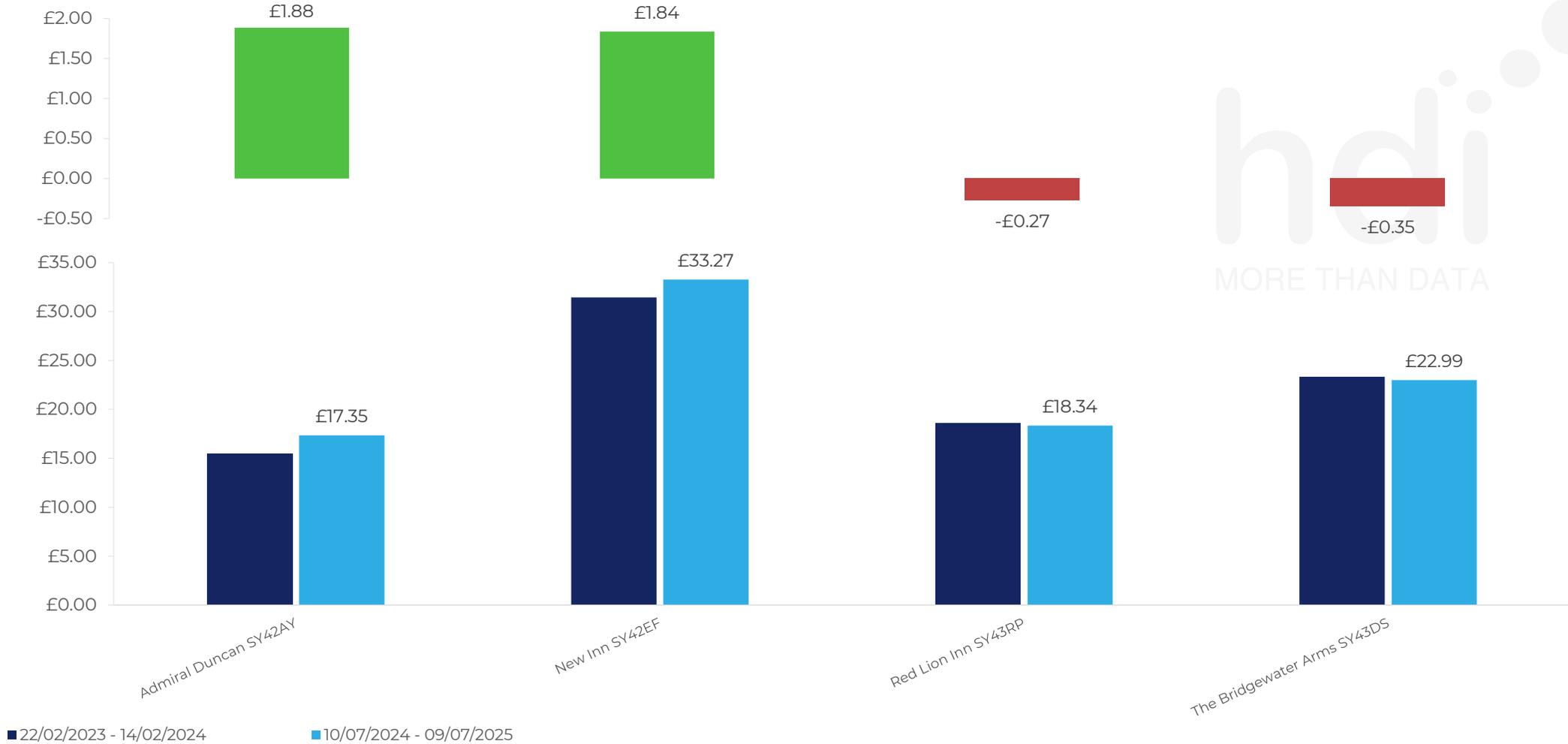
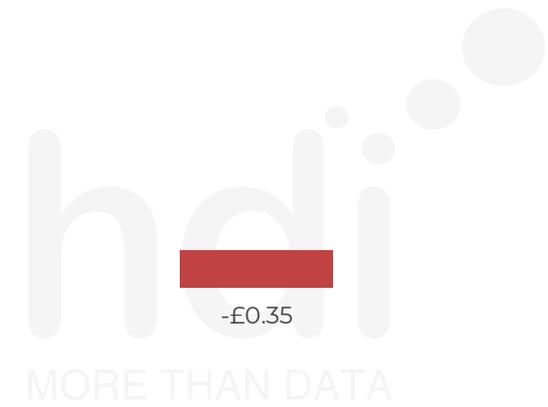
% of customer numbers for Admiral Duncan SY42AY and 111 Chains in 5 Miles from 10/07/2024 - 09/07/2025 and the number of visits made Per Annum





ATV Change

How has ATV changed between two date ranges?

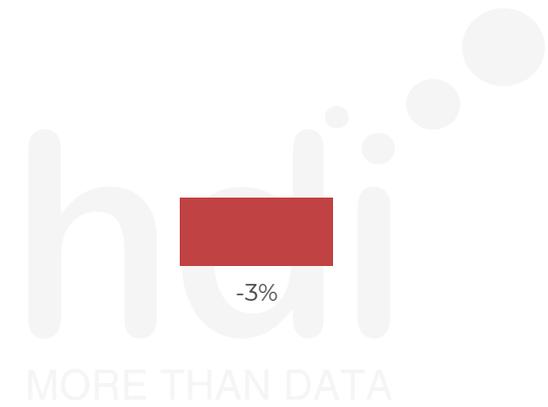
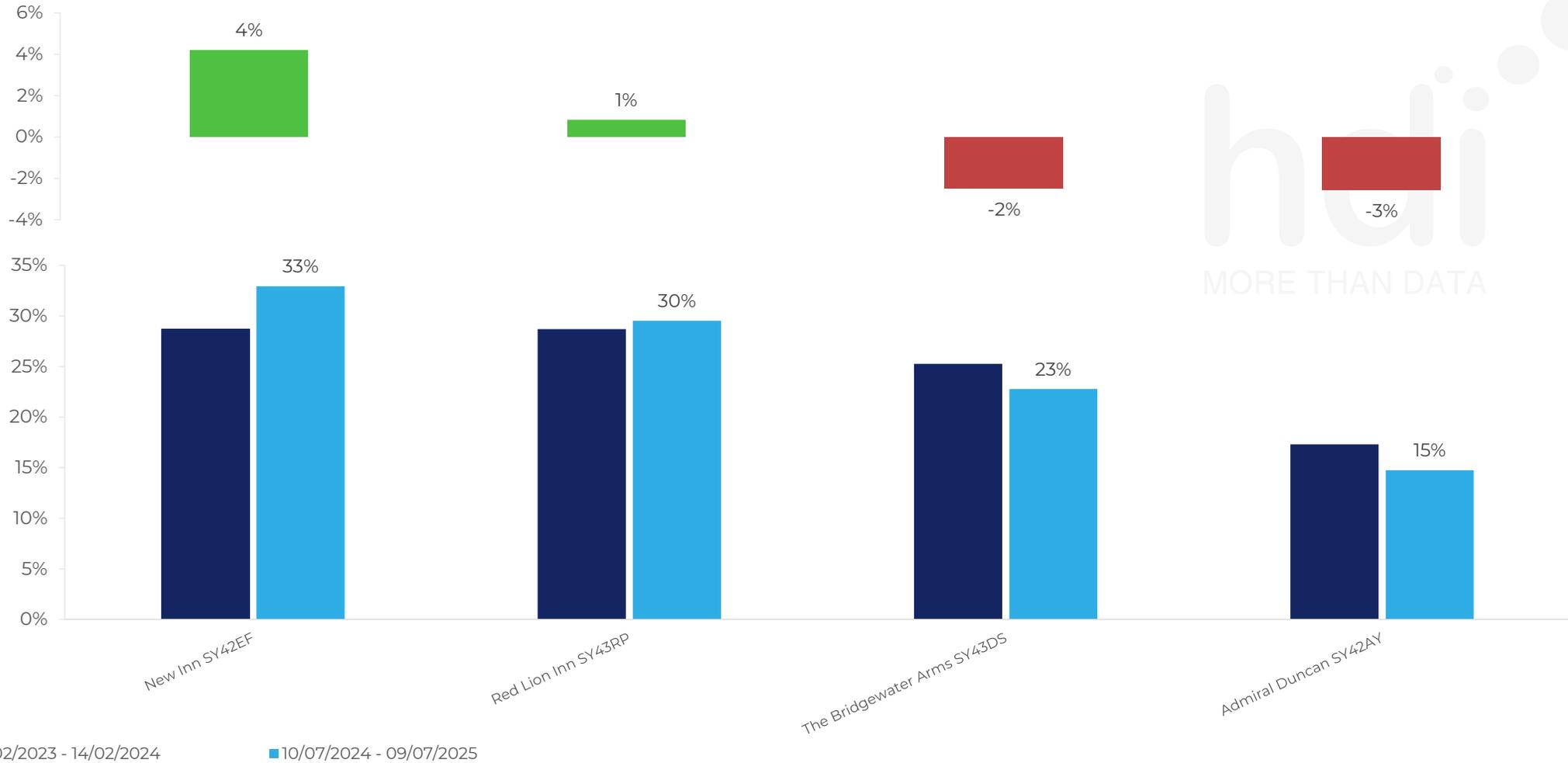




Market Share Change

How has market share changed between two date ranges?

% of market share spend for Admiral Duncan SY42AY and 111 Chains in 5 Miles from 10/07/2024 - 09/07/2025



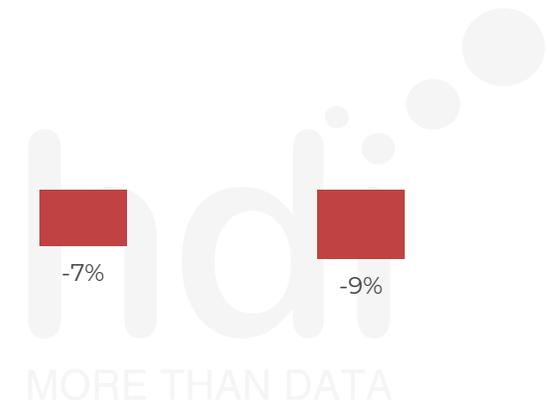
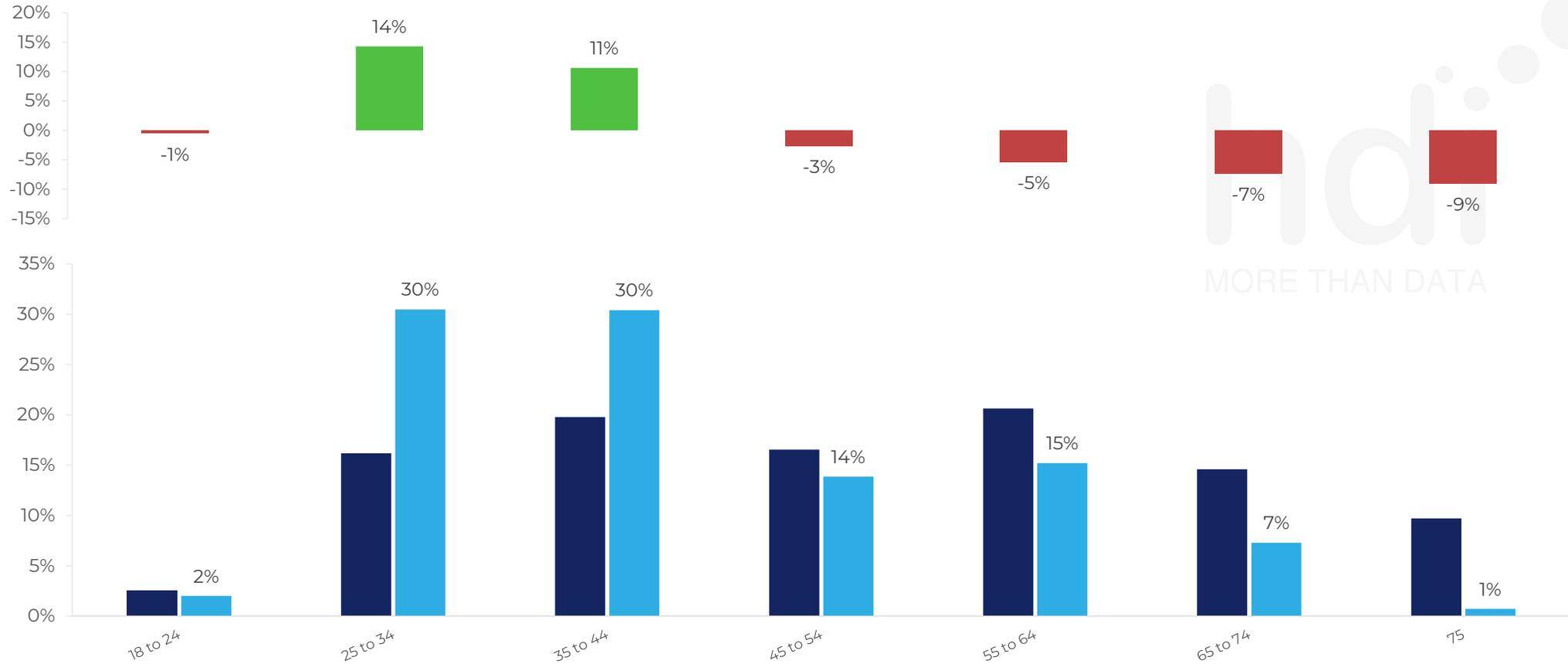
■ 22/02/2023 - 14/02/2024

■ 10/07/2024 - 09/07/2025

Age

How does the age profile of customers who visit Admiral Duncan SY42AY compare versus its competitors?

% of spend for Admiral Duncan SY42AY and 111 Chains in 5 Miles from 10/07/2024 - 09/07/2025 split by Age Range

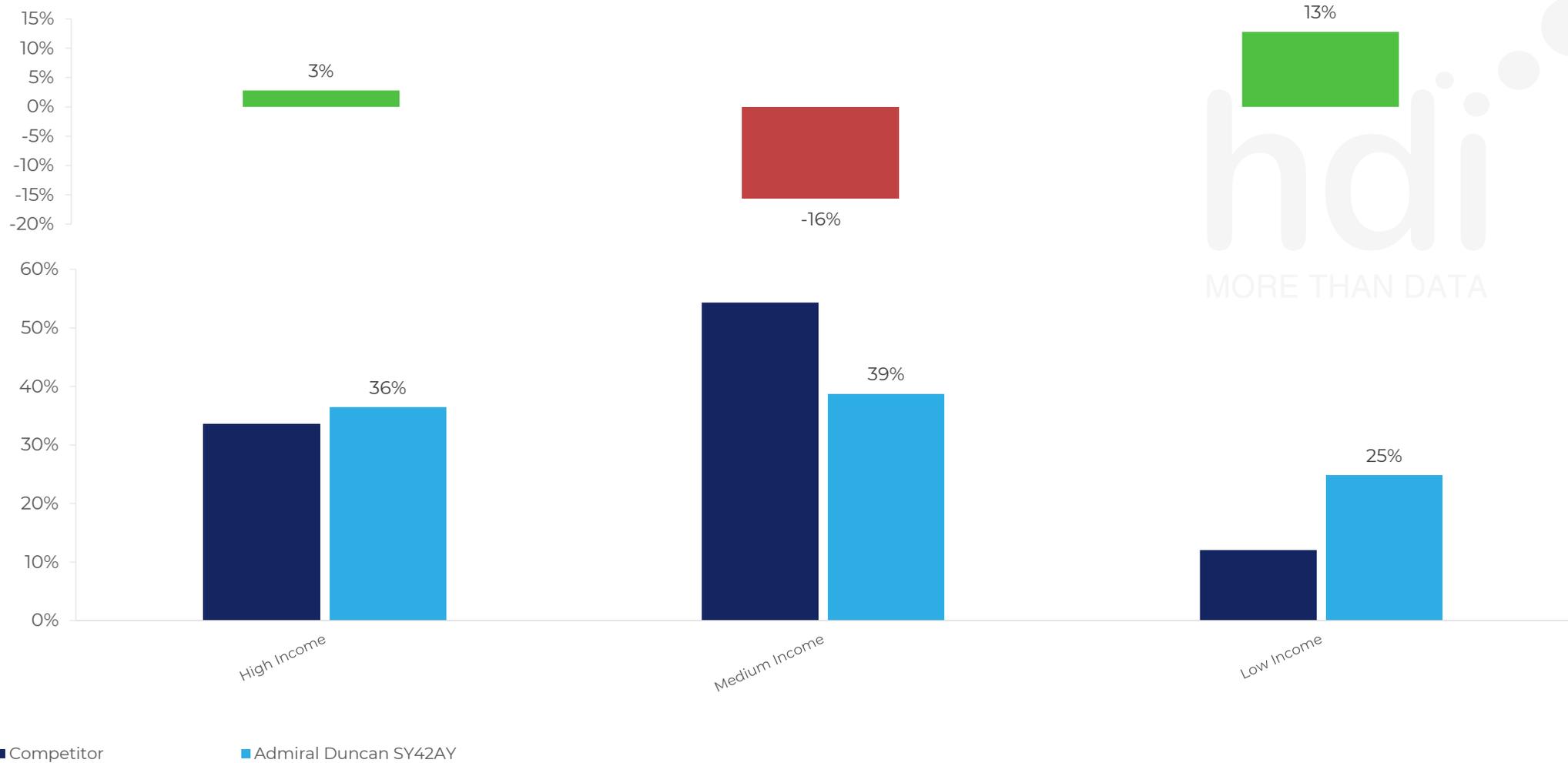


■ Competitor ■ Admiral Duncan SY42AY

Affluence

How does the affluence of customers who visit Admiral Duncan SY42AY compare versus its competitors?

% of spend for Admiral Duncan SY42AY and 111 Chains in 5 Miles from 10/07/2024 - 09/07/2025 split by Affluence

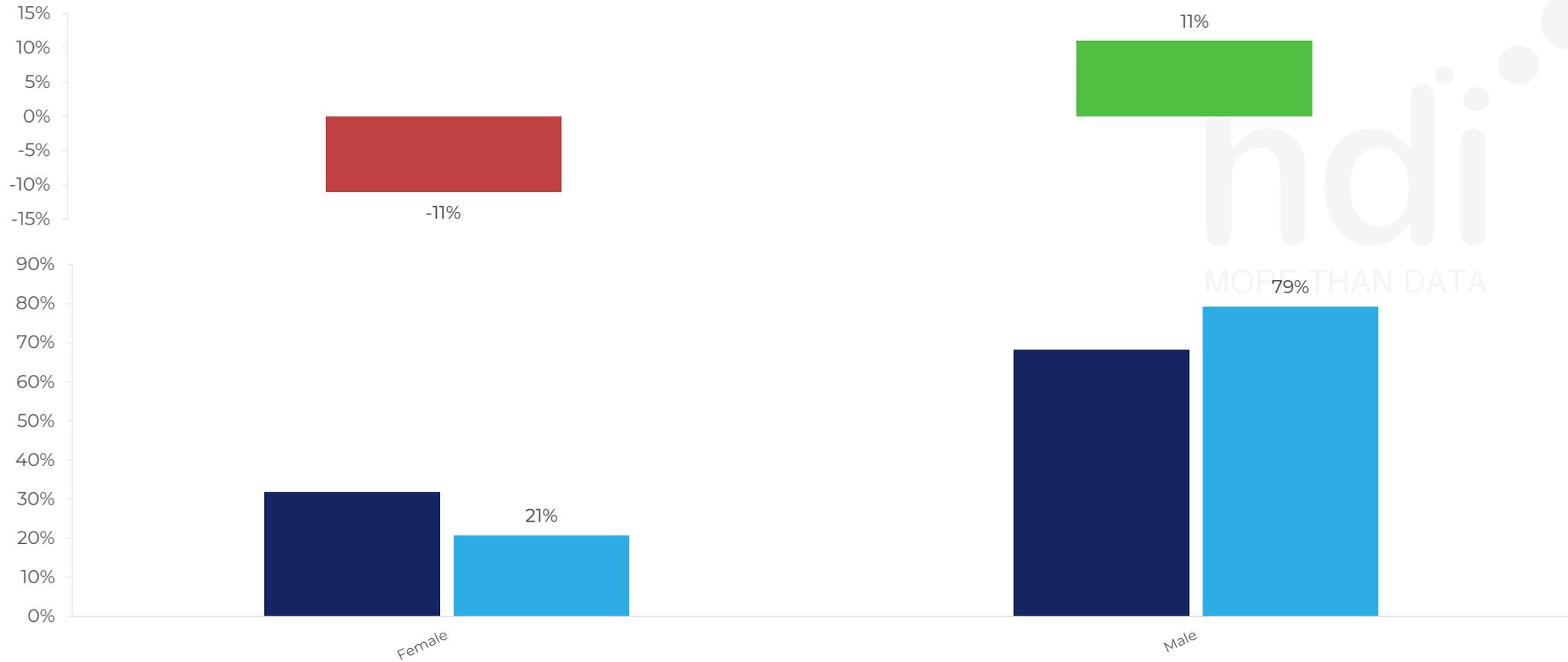




Gender

How does the gender profile of customers who visit Admiral Duncan SY42AY compare versus its competitors?

% of spend for Admiral Duncan SY42AY and 111 Chains in 5 Miles from 10/07/2024 - 09/07/2025 split by Gender



■ Competitor

■ Admiral Duncan SY42AY

SEGMENT SNAPSHOTS

1 – Family Familiar

- Value-oriented family groups who are particularly prevalent in the Midlands and the North.
- These customers more regularly visit McDonalds or Nandos or order Just Eat but do occasionally use suburban pubs for eating – particularly on a Sunday.
- Great value is essential with menu preferences for grilled meat, the kids menu and soft drinks.



2 – Occasional & Local

- Occasional & Local are lower frequency habitual drink-led customers.
- These value-oriented customers typically drink in lower priced suburban locations midweek.
- Occasional & Local favour recognised mainstream drinks brands such as Carling, Fosters, John Smiths or Smirnoff.



3 – Mid-week Seniors

- Mid-week Grey Social customers are older customers who prefer a peaceful pub – typically visiting midweek daytime and often avoiding busy events.
- These customers are of varying affluence.
- They prefer classic menu items such as fish and chips and hunters chicken with a lean towards cask ale, hot drinks and wines.



4 – PART OF THE PUB

- Part of the Pub customers are very habitual value-oriented drink-led customers.
- They drink in their local pub during the week with a preference for mainstream draught (Carling, Fosters, John Smiths, Strongbow) and recognised brands such as Bud, Smirnoff and Jamesons.
- These customers are more likely to visit betting shops, off licences and watch live football.



5 – METRO SOPHISTICATES

- Metro Sophisticates are younger, more affluent guests often found in and around larger cities.
- These customers favour more premium venues and tend to make healthier, more ethical choices.
- Living active lives, Metro Sophisticates will choose more premium brands such as Neck Oil, Fever Tree and Bombay Sapphire. They're interested in vegetarian / vegan menu options.



6 – YOUNG & CONNECTED

- Young & Connected customers are typically younger, less affluent customers. They favour branded businesses and have high online usage
- They tend to use lower-priced pubs in high street locations with a preference for spirits, cocktails, shots and burgers in Punch sites.
- Young & Connected customers are responsive to events in the pub, e.g. live sport, bank holidays.



7 - Bubbly Weekenders

- Bubbly Weekenders are slightly health-conscious younger customers who confine their pub use to high street venues at the weekend.
- Disproportionately female, Bubbly Weekenders favour spirits, cocktails and shots when in Punch sites.
- If eating, they've an interest in vegetarian / vegan dishes and have a preference for chicken burgers.



8 – UPMARKET DINERS

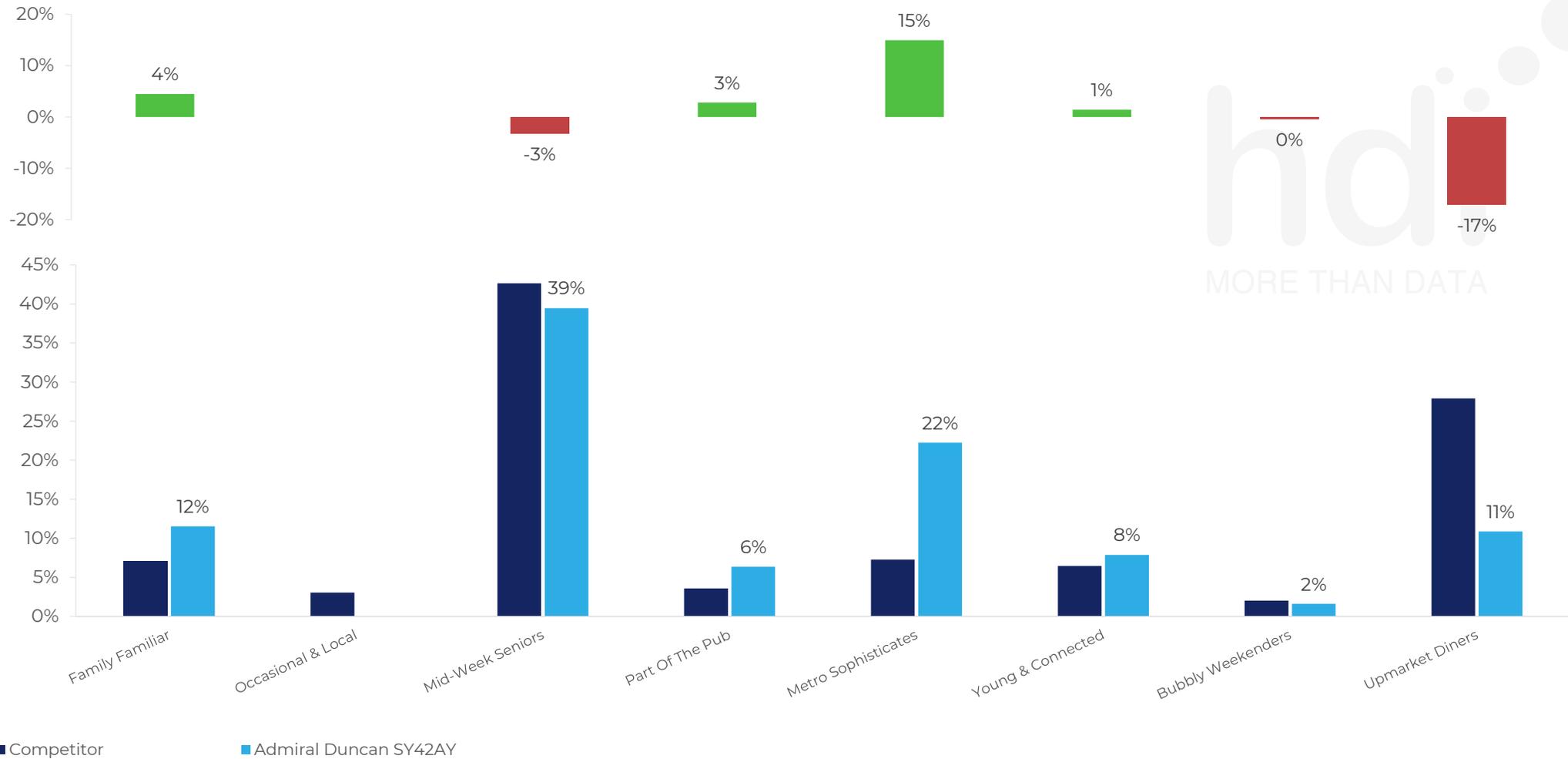
- Upmarket Diners are affluent, older guests who tend to visit higher-priced rural pubs during the daytime (often Sunday) for food.
- These active customers make healthy, ethical choices and aren't overly price conscious.
- When with Punch, Upmarket Diners are more likely to buy a roast or a special. If buying drinks, they lean towards wine, hot drinks and softs.



Punch Segmentation

How does the Custom segmentation profile of customers who visit Admiral Duncan SY42AY compare versus its competitors?

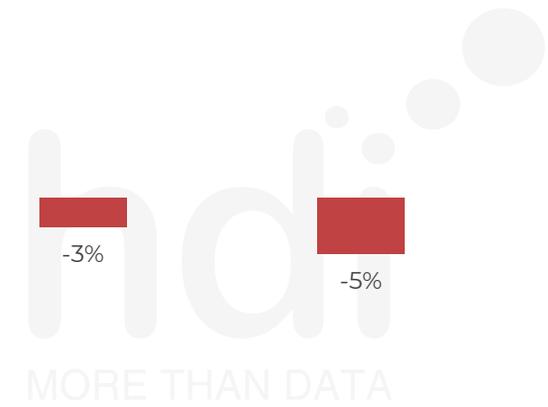
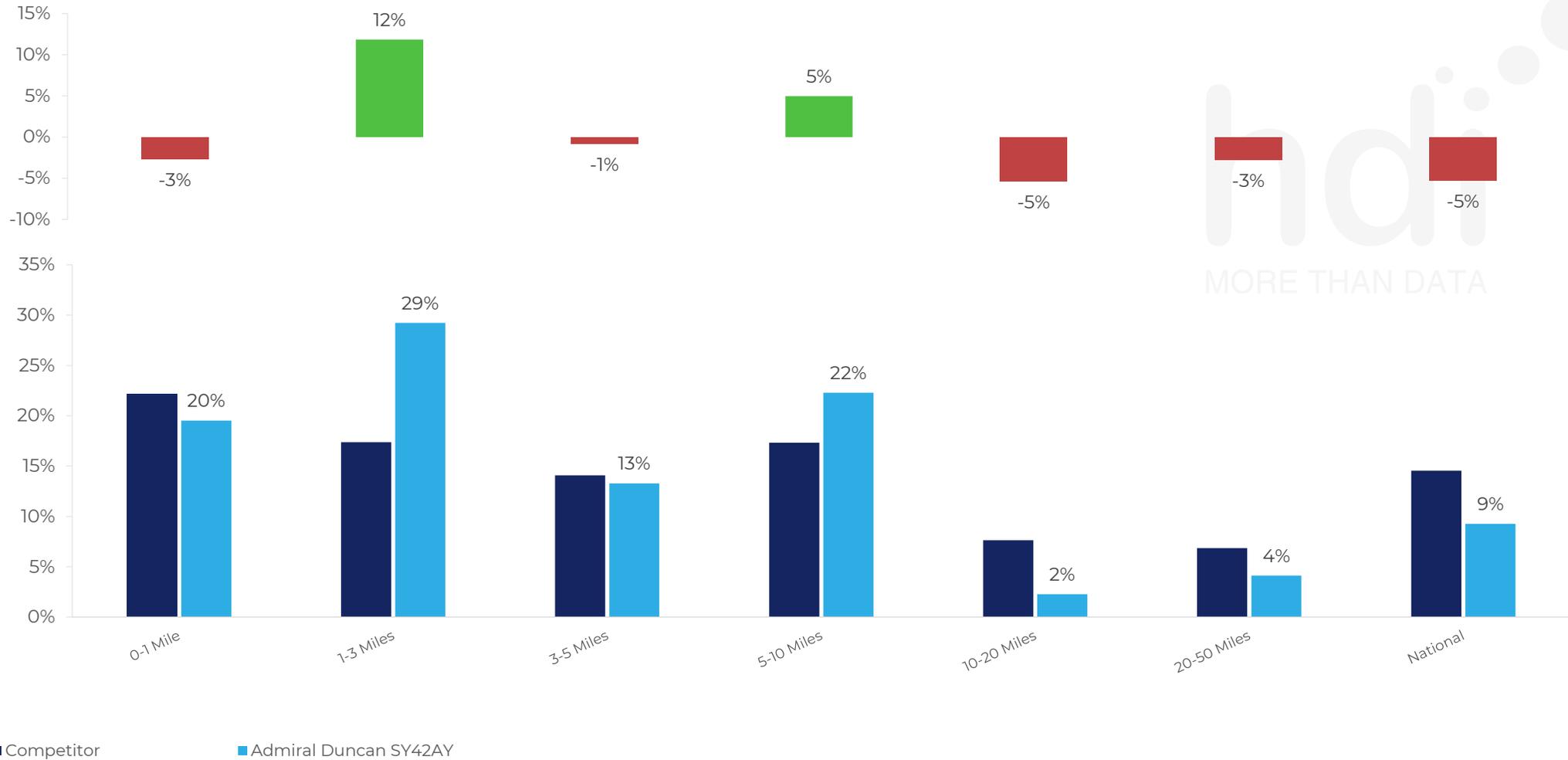
% of spend for Admiral Duncan SY42AY and 111 Chains in 5 Miles from 10/07/2024 - 09/07/2025 split by Segment



Spend by Distance

How does the spend profile of Admiral Duncan SY42AY compare versus its competitors based on travel distances?

% of spend for Admiral Duncan SY42AY and 111 Chains in 5 Miles from 10/07/2024 - 09/07/2025 split by Distance travelled

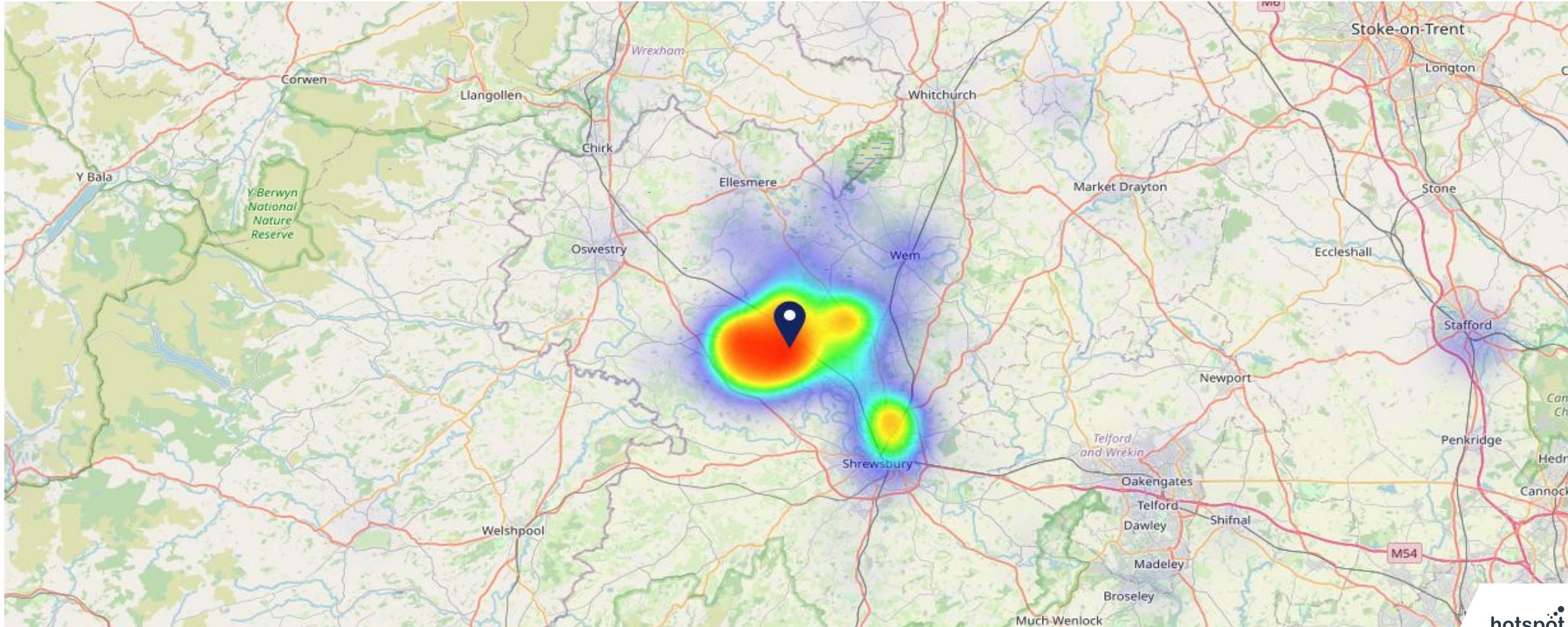




Map of Guest Origin

Where do customers of Admiral Duncan SY42AY come from?

Where do customers of Admiral Duncan SY42AY for 10/07/2024 - 09/07/2025 live

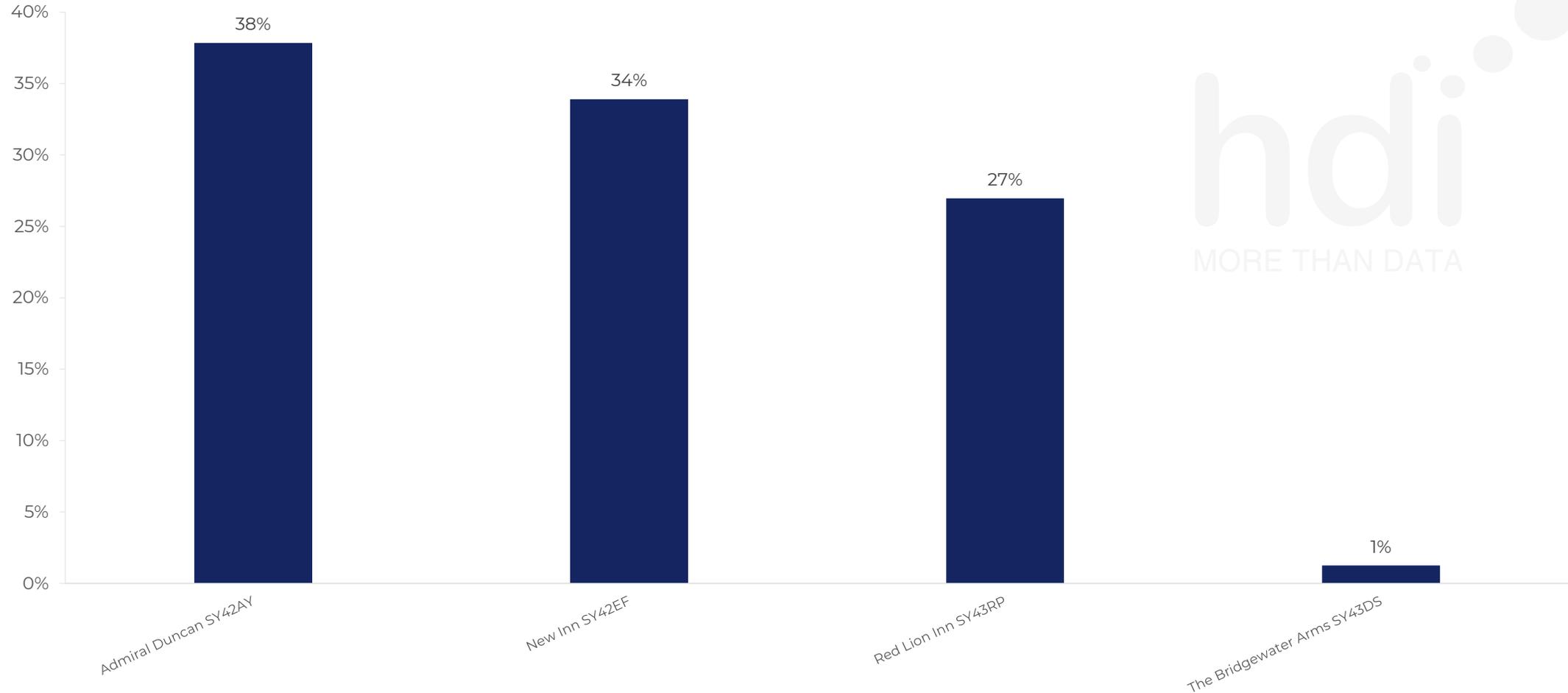




Share of Wallet

What are the Top 20 venues (by spend) that customers of Admiral Duncan SY42AY also visit?

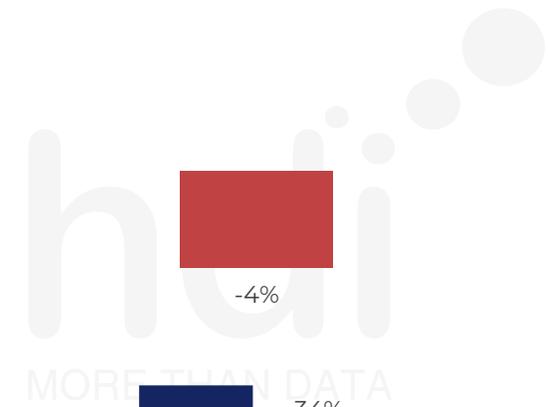
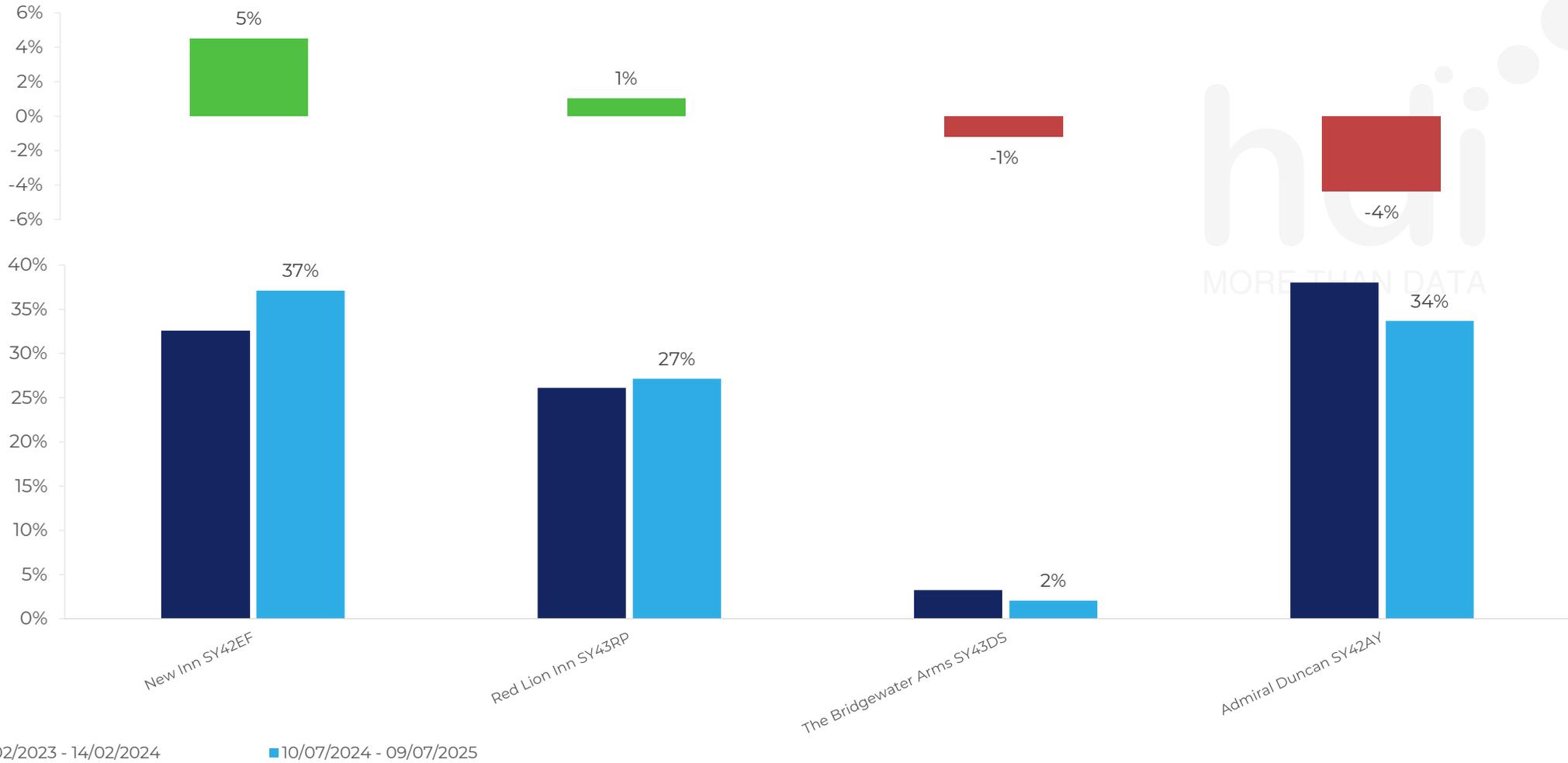
For customers of Admiral Duncan SY42AY, who are the top 20 competitors from 111 Chains in 5 Miles for 10/07/2024 - 09/07/2025 split by Venue





Share of Wallet Change

How has share of wallet of customers of Admiral Duncan SY42AY changed between two date ranges?



■ 22/02/2023 - 14/02/2024

■ 10/07/2024 - 09/07/2025



Market Summary

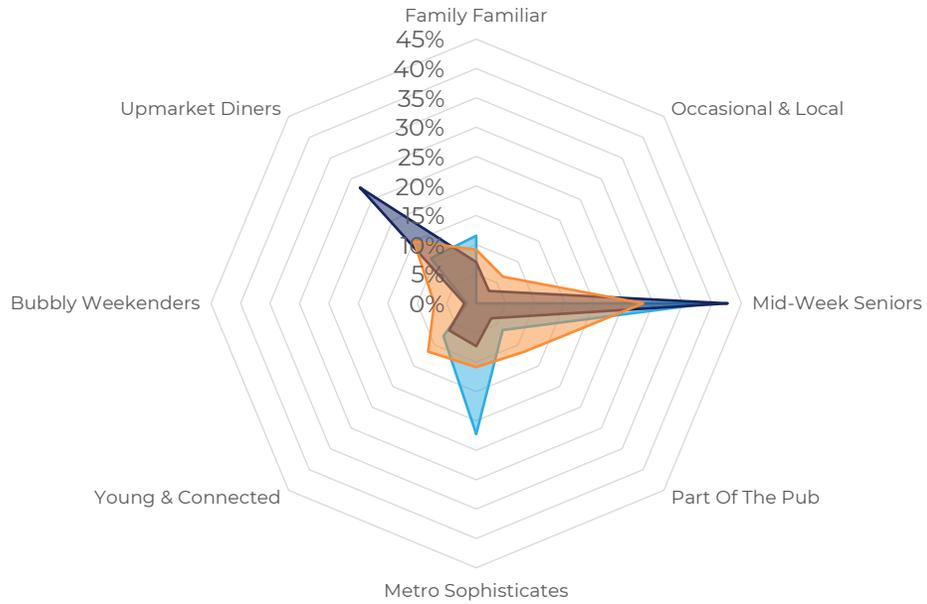
How does the local area for Admiral Duncan SY42AY compare to the national average (1 = low, 10 = high)

Data Type	Name	Spend in 250m	250m Spend vs National	Spend in 500m	500m Spend vs National	Spend in 1 mile	1 mile Spend vs National	Spend in 3 miles	3 mile Spend vs National
Total	Annual Sales	£570K	4	£2.02M	4	£2.02M	2	£2.40M	1
Weekpart	Mon - Thu	29.8%	1	31.8%	1	31.8%	1	32.9%	1
Weekpart	Fri - Sat	61.9%	10	52.1%	10	52.1%	10	51.3%	10
Weekpart	Sun	8.3%	1	16.1%	7	16.1%	7	15.8%	6
Age	18 to 24	1.3%	1	2.0%	2	2.0%	1	1.7%	1
Age	25 to 34	23.8%	6	23.3%	6	23.3%	6	24.8%	7
Age	35 to 44	25.5%	7	24.3%	6	24.3%	6	23.4%	5
Age	45 to 54	14.8%	2	13.9%	1	13.9%	1	13.4%	1
Age	55 to 64	19.0%	8	19.7%	8	19.7%	9	19.7%	9
Age	65 to 74	11.3%	9	10.2%	8	10.2%	9	10.5%	9
Age	75+	4.5%	8	6.5%	9	6.5%	10	6.5%	10
CAMEO	Business Elite	3.2%	3	4.5%	4	4.5%	4	4.5%	3
CAMEO	Prosperous Professionals	14.3%	10	15.6%	10	15.6%	10	14.5%	10
CAMEO	Flourishing Society	17.1%	8	16.6%	7	16.6%	7	15.8%	7
CAMEO	Content Communities	25.9%	10	26.4%	10	26.4%	10	25.8%	10
CAMEO	White Collar Neighbourhoods	9.3%	4	10.2%	4	10.2%	4	10.4%	4
CAMEO	Enterprising Mainstream	5.5%	4	7.6%	5	7.6%	5	7.3%	4
CAMEO	Paying The Mortgage	5.3%	1	5.9%	1	5.9%	1	9.9%	2
CAMEO	Cash Conscious Communities	8.6%	5	7.5%	4	7.5%	4	6.9%	3
CAMEO	On A Budget	1.7%	1	1.6%	1	1.6%	1	1.5%	1
CAMEO	Family Value	9.0%	9	4.0%	7	4.0%	7	3.6%	6
Affluence	AB	34.6%	7	36.7%	7	36.7%	7	34.7%	7
Affluence	C1C2	46.0%	5	50.1%	6	50.1%	6	53.3%	8
Affluence	DE	19.3%	5	13.2%	3	13.2%	3	12.0%	2



Local Market Profile

Mix of spend by customer segment in Punch site and local market



	Customer Count	Family Familiar	Occasional & Local	Mid-Week Seniors	Part Of The Pub	Metro Sophisticates	Young & Connected	Bubbly Weekenders	Upmarket Diners
Admiral Duncan	59	11.53%	0.00%	39.47%	6.37%	22.24%	7.88%	1.59%	10.88%
Local Catchment	388	7.06%	3.03%	42.64%	3.58%	7.28%	6.46%	2.01%	27.89%
Punch T&L	104050	9.14%	6.44%	28.31%	11.59%	10.84%	11.57%	7.13%	14.94%
Admiral Duncan vs Local Catchment		4.47%	0.00%	-3.17%	2.79%	14.96%	1.42%	-0.42%	-17.01%
Admiral Duncan vs Punch T&L		2.39%	0.00%	11.16%	-5.22%	11.40%	-3.69%	-5.54%	-4.06%
Local Catchment vs Punch T&L		-2.08%	-3.41%	14.33%	-8.01%	-3.56%	-5.11%	-5.12%	12.95%

Admiral Duncan

Local Catchment

Punch T&L